

Form 45-106F6

AMENDED

British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1:

SecureCom Mobile Inc.

Suite 702 – 595 Howe Street

Vancouver, British Columbia V6C 2T5

www.securecommobile.com

Roland Bopp – CEO – (917)345-6365

info@securecommobile.com

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The issuer is a reporting issuer in British Columbia, Alberta and Ontario.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

☐ Bio-tech

Financial Services

☐ investment companies and funds

☐ mortgage investment companies

☐ Forestry

☐ Hi-tech

☐ Industrial

Mining

☐ exploration/development

☐ production

☐ Oil and gas

☐ Real estate

☐ Utilities

☒ Other (describe)

Consumer Software and Hardware for
Communications Products

Item 4: Insiders and promoters of non-reporting issuers

NA

Item 5: Distribution date

March 4, 2016

Item 6: Number and type of securities

1. 4,153,333 Units with each Unit consisting of one common share and one share purchase warrant; each warrant exercisable for the purchase of one Common Share at a price of \$0.25 per Share for 12 months from the issue date.

Each Unit was issued at a price of \$0.15.

2. 588,235 Common Shares issued at a deemed price of \$0.17 per share to settle outstanding Debt of \$100,000.

The Issuer relied on the exemptions provided by

National Instrument 45-106 ("NI 45-106") 2.3(2) (accredited investor) for \$623,000; National Instrument 45-106 ("NI 45-106") 2.14 (debt settlement) for \$100,000.

Item 7: Geographical information about purchasers

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Ontario	2	\$0.15	\$75,000
United Kingdom	1	\$0.15	\$40,000
Thailand	1	\$0.15	15,000
United States	5	\$0.15	\$298,000
Spain	1	\$0.15	\$50,000
Hong Kong	1	\$0.15	\$45,000
Mauritius	1	\$0.15	\$100,000
Switzerland	1	\$0.17 deemed	\$100,000
Total number of Purchasers	13		
Total dollar value of distribution in all jurisdictions (Canadian \$)		\$723,000.00	

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased *Units	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Hampton Growth Resources LLC 401 Wilshire Blvd 12th Floor #111 Santa Monica CA 90401 USA Andrew Haag 310-770-9661		820,000 UNITS	\$123,000	45-106 ("NI 45-106") 2.3(2)	2016-03-04
GRQ Consultants Inc. 401K 555 S Federal Hwy #450, Boca Raton Florida 33432 USA, Barry Honig 561-302-2287		500,000 UNITS	\$75,000	45-106 ("NI 45-106") 2.3(2)	2016-03-04
Corinthian Financial Management Ltd. Apartado Postal 662 Correos de Santa Eulalia Del Rio 07840, Balears, Spain Clement Moreau Assistant 34 971 338 567		333,333 UNITS	\$50,000	45-106 ("NI 45-106") 2.3(2)	2016-03-04
Afr Asia Bank Ltd., Bowen SQ 10, Dr Ferriere St., Port Louis, Mauritius, Guillaume Passebecq +230 208 5500		666,667 UNITS	\$100,000	45-106 ("NI 45-106") 2.3(2)	2016-03-04
RAMPartners SA 19 Boulevard Georges Favon 1204 Geneva, Switzerland (41) 22 310 8600		588,235 COMMON SHARES	\$100,000 Deemed	45-106 ("NI 45-106") 2.14	2016-03-04
		2,908,235	\$448,000.00		

- Each Unit consists of one Common share in the capital of the Company and One Share purchase warrant for an additional share at an exercise price of \$0.25 for 12 months from the issue date.

Commissions and finder's fees

Item 9: Commissions and finder's fees

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued ⁽¹⁾	Price per security (Cdn \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
John P. O'Shea 2 Gold Street Penthouse 12 New York, New York 100038	R	\$8,700	58,000 warrants	NA	45-106 ("NI 45-106") 2.3(2) 2016-03-04	\$8,700
Jennifer L. O'Shea 2 Gold Street Penthouse 12 New York, New York 100038	R	\$6,200	41,333 warrants	NA	45-106 ("NI 45-106") 2.3(2) 2016-03-04	\$6,200
RAMPartners SA 19 Boulevard Georges Favon 1204 Geneva, SWITZERLAND	R	\$47,400	316,000 warrants	NA	45-106 ("NI 45-106") 2.3(2) 2016-03-04	\$47,400

1) Share purchase warrant for a common share at an exercise price of \$0.25 for 12 months from the issue date.

Certificate

On behalf of SecureCom Mobile Inc., I certify that the statements made in this report are true.

Date: March 13, 2016
SecureCom Mobile Inc.

CS **"Roland Bopp"**

Roland Bopp – CEO

Item 10: Contact information

Corporate Administration

Monita Faris monita.faris@gmail.com

(778) 370-1372

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.