

Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

Exploration Puma inc.
212, av. De la Cathédrale
Rimouski (Québec) G5L 5J2
Téléphone: 418-724-0901
Courriel: adm@explorationpuma.com

B. If an underwriter is completing this report, state the following:

Item 2: Reporting issuer status

A. Provinces de Québec, de l'Alberta, de la Colombie-Britannique de l'Ontario et du Manitoba

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | Mining |
| Financial Services | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Other (describe) |
-

Item 4: Insiders and promoters of non-reporting issuers

Aucun

Details of distribution**Item 5: Distribution date**

2015 December 11

Item 6: Number and type of securities

For each security distributed:

- **Titres places et caractéristiques**
- 6 590 000 unités, représentant
- 6 590 000 actions ordinaires à 0.05 \$ et 6 590 000 bons de souscription.
- Chaque bon de souscription permet à son détenteur de souscrire une action ordinaire de la Société au prix de 0.075 \$ jusqu'au 11 décembre 2017
-

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Québec	4	0.05 \$ l'unité	194 000 \$
Colombie Britannique	3	0.05 \$ l'unité	135 500 \$
Total number of Purchasers	7		
Total dollar value of distribution in all jurisdictions (Canadian \$)			329 500\$

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

B. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Nom	Prénom	Insider (I) Registrant ®	Nombre d'actions ordinaires souscrites	Nombre de bons de souscription	Coût des actions \$	Exemption	Date de la convention
Gestion Marcel Robillard inc. 199 Ladrière, Rimouski, G5L 8H2			1 000 000	1 000 000	50000,00	Article 2,3 (1) du Règlement 45-106	2015-12-11
Forages de l'est inc. 351 de la Carrière Rimouski,Qc G5L8Y9			2 500 000	2 500 000	125 000.00	Article 2,3 (1)du Règlement 45-106	2015-12-11

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information

about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

- C. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Chaque bon de souscription de courtier permet de souscrire une action ordinaire au prix de 0.05 \$ jusqu'au 11 décembre 2017

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Shawn KhunKhun 124 49 St Tsawwassen B.C. V4M 2P2		3 600.00 \$	72 000 bons de souscription	0.05\$	Article 2.3 (1) du règlement 45-106 2015-12-11	3 600.00 \$

Certificate

On behalf of the [issuer/underwriter], I certify that the statements made in this report are true.

Date: December 14, 2015

EXPLORATION PUMA INC.

(Signed) *Marcel Robillard*,

Marcel Robillard, Président, 418-724-0901

Print name, title and telephone number of person signing

Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581