

**Form 45-106F6**

***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1: Issuer/underwriter name and contact information**

A. State the following:

G-PAK Technology Inc.  
<https://www.getgpak.com>  
109-19353 22<sup>nd</sup> Ave  
Surrey, BC  
V3Z 3S6  
604-710-4104

B. If an underwriter is completing this report, state the following:

- An underwriter is not completing this report

**Item 2: Reporting issuer status**

A. The issuer is a non-reporting issuer

B. The issuer is not an investment fund managed by an investment fund manager registered in a jurisdiction of Canada

**Item 3: Issuer's industry**

Indicate the industry of the issuer by checking the appropriate box below.

☐ Bio-tech

Financial Services

☐ investment companies and funds

☐ mortgage investment companies

☐ securitized products issuers

☐ Forestry

x Hi-tech

☐ Industrial

Mining

☐ exploration/development

☐ production

☐ Oil and gas

☐ Real estate

☐ Utilities

☐ Other (describe)

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**Item 4: Insiders and promoters of non-reporting issuers**

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

<b>Information about insiders and promoters</b>			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Daren Joseph Footz Surrey, BC Canada	Director and holder of more than 10% of voting securities	12,492,948 common shares without par value	\$124.93
Ashvani Guglani Vancouver, BC Canada	Director and holder of more than 10% of voting securities	2,100,001 common shares without par value	\$21.00

**Details of distribution****Item 5: Distribution date**

March 11, 2016

**Item 6: Number and type of securities**

For each security distributed:

- Class A Preferred Series A Shares without par value distributed
- TOTAL number of securities distributed: 2,855,209
- The securities are not exchangeable
- The issuer is not an investment fund managed by an investment fund manager registered in a jurisdiction of Canada

**Item 7: Geographical information about purchasers**

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	5	\$0.53236	1,519,999.80
Total number of Purchasers	5		
Total dollar value of distribution in all jurisdictions (Canadian \$)			1,519,999.80

**Item 8: Information about purchasers**

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Marquee Asset Portfolio Investments (2015) Inc. 1800-401 West Georgia Street Vancouver, BC V6B 5A1 Gupram Singh Bentley Brar 778-846-4258		2,535,877 Class A Preferred Series A Shares	\$1,3500,000.00	Section 2.3(1) [Accredited Investor]	2016-03-11
Haywood Securities Inc. 700-200 Burrard St. Suite 700 Vancouver, BC V6C 3L6 Jason Fediuk: 604-761-6921	R	93,921 Class A Preferred Series A Shares	\$50,000.00	Section 2.3(1) [Accredited Investor]	2016-03-11

## Commissions and finder's fees

### Item 9: Commissions and finder's fees

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	

## **Certificate**

On behalf of the [issuer/underwriter], I certify that the statements made in this report are true.

Date: October 30, 2016

G-PAK Technology Inc.

Name of [issuer/underwriter] (please print)

Ashvani Guglani 604-710-4104

Print name, title and telephone number of person signing

/Ashvani Guglani/

Signature

### **Item 10: Contact information**

Ashvani Guglani, Director, 604-710-4104

**IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**

### **Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

#### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581