

**Form 45-106F6**

***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1: Issuer name and contact information**

A. State the following:

**International Samuel Exploration Corp.**

**888 – 700 Georgia Street**

**Vancouver, BC V7Y 1G5**

**604-718-5454**

[www.internationalsamuel.com](http://www.internationalsamuel.com)

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

**Item 2: Reporting issuer status**

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

**The Issuer is a reporting issuer in British Columbia and Alberta.**

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

**Item 3: Issuer's industry**

Indicate the industry of the issuer by checking the appropriate box below.

- |   |   |
|---|---|
| <input type="checkbox"/> Bio-tech                       | Mining  |
| Financial Services                                      | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production                         |
| <input type="checkbox"/> mortgage investment companies  | <input type="checkbox"/> Oil and gas                        |
| <input type="checkbox"/> Forestry                       | <input type="checkbox"/> Real estate                        |
| <input type="checkbox"/> Hi-tech                        | <input type="checkbox"/> Utilities                          |
| <input type="checkbox"/> Industrial                     | <input type="checkbox"/> Other (describe)                   |
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**Item 4: Insiders and promoters of non-reporting issuers**

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A			

**Details of distribution****Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

**December 24, 2015 and December 29, 2015**

**Item 6: Number and type of securities**

For each security distributed:

- (a) describe the type of security;

7,905,000 units at a price of \$0.05 each consisting of one common share and one share purchase warrant.

2,215,000 units at a price of \$0.05 each consisting of one common share and one share purchase warrant.

For a total of 10,120,000 units

- (b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

7,905,000 units consisting of 7,905,000 common shares and 7,905,000 warrants. Each warrant entitles the holder to purchase one additional common share of the Company at \$0.10 per share on or before December 24, 2017.

2,215,000 units consisting of 2,215,000 common shares and 2,215,000 warrants. Each warrant entitles the holder to purchase one additional common share of the Company at \$0.10 per share on or before December 29, 2017.

- (c) if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

**Item 7: Geographical information about purchasers**

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	25	\$0.05	\$367,250
Alberta	2	\$0.05	\$67,750
Manitoba	3	\$0.05	\$60,000
US	2	\$0.05	\$11,000
Total number of Purchasers	32		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$506,000

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

## Item 8: Information about purchasers

### Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

**Information about non-individual purchasers**

Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Tyro Industries Corp 1107-1251 Cardero Street Vancouver, BC V6G 2H9 Derrick Strickland Tel: 604-773-0992		200,000	\$0.05	NI-45-106 (2.3)	2015-12-24
Kassel Enterprises Inc. 5233 Cliffridge Ave North Vancouver, BC V7R 3V2 Ward Jensen Tel: 604-614-9729		500,000	\$0.05	NI-45-106 (2.3)	2015-12-24
SJB Holdings Inc. 4646 Picadilly North West Vancouver, BC V7W 1E2 Alan Cross Tel: 604-986-4975		150,000	\$0.05	NI-45-106 (2.3)	2015-12-29

## Commissions and finder's fees

### Item 9: Commissions and finder's fees

#### Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Canaccord Genuity Inc. 2200 – 609 Granville Street, Vancouver, BC V7Y 1H2		\$2,800	56,000 finder warrant for one year. <sup>(1)</sup>	\$0.10	45-106 (2.3) 2015-12-29	\$2,800
Wolverton Securities Ltd. 17th Floor, 777 Dunsmuir St., Vancouver, BC V7Y 1J5		\$5,660	113,200 finder warrant for one year. <sup>(2)</sup>	\$0.10	45-106 (2.3) 2015-12-29	\$5,660
Haywood Securities Inc. 700-200 Burrard Street Vancouver, BC V6C 3L6		\$400	8,000 finder warrant for one year. <sup>(3)</sup>	\$0.10	45-106 (2.3) 2015-12-29	\$400

**NOTE:**

- (1) Canaccord Capital Corporation was paid a cash commission of \$2,800 and was issued 56,000 finder warrants, with each finder warrant being exercisable into one common share at a price of \$0.10 per share for a period of 12 months expiring December 29, 2016.*
- (2) Wolverton Securities Ltd. was paid a cash commission of \$5,660 and was issued 113,200 finder warrants, with each finder warrant being exercisable into one common share at a price of \$0.10 per share for a period of 12 months expiring December 29, 2016.*
- (3) Haywood Securities Inc. was paid a cash commission of \$400 and was issued 8,000 finder warrants, with each finder warrant being exercisable into one common share at a price of \$0.10 per share for a period of 12 months expiring December 29, 2016,*

## **Certificate**

On behalf of International Samuel Exploration Corp., I certify that the statements made in this report are true.

Date: January 4, 2015

### **INTERNATIONAL SAMUEL EXPLORATION CORP**

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Taryn Downing, Corporate Secretary, 604-718-5454 or 604-883-0754

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Signature

### **Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

### **IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**

### **Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, British Columbia V7Y 1L2  
Telephone: (604) 899-6500  
Toll free across Canada: 1-800-373-6393  
Facsimile: (604) 899-6581