

Form 45-106F6 (Amended)
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the full name of the issuer of the security distributed, the issuer's website address, and the address, telephone number and email address of the issuer's head office. Include the former name of the issuer if its name has changed since this report was last filed.

272649 Alberta Ltd
#2400, 10303 Jasper Avenue, Edmonton, AB T5J 3N6
P: (780) 428-0792

B. If an underwriter is completing this report, state the full name of the underwriter, the underwriter's website address, and the address, telephone number and email address of the underwriter's head office.

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

This issuer is not a reporting issuer.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|--|
| <input type="checkbox"/> Bio-tech | Mining |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input checked="" type="checkbox"/> Other (describe) |

Mortgage Syndication

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
James Carr Edmonton, AB	Sole Director	Nil	Nil

Details of distribution**Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

September 16, 2015, September 21, 2015, September 22, 2015

Item 6: Number and type of securities

For each security distributed:

- (a) describe the type of security,

Syndicated Mortgage; based on % investment for each investor

- (b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

16.22% participation interest in a syndicated mortgage with a face value of \$8,000,000 and which bears interest at a rate of 9.25%

- (c) if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on.

Section 2.3 of National Instrument 45-106

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	1	\$1.00	\$ 62,098.00
Manitoba	1	\$1.00	\$ 31,049.00
Alberta	11	\$1.00	\$1,204,696.00
Total number of Purchasers	13		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$1,297,843

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers*Instructions*

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Cavell Holdings Inc. #900, 10310 Jasper Ave. Edmonton, AB T5J 1Y8 Teresa Melton (780) 945-2801	N/A	186,293 Common Shares	\$186,293.00	2.3	2015-09-16
Do.Er Ltd. #2100, 10035 Saskatchewan Drive Edmonton, AB T6E 4R4 Doreen Erker (780) 429-9229	N/A	124,195 Common Shares	\$124,195.00	2.3	2015-09-16
Heritage Insurance and Consulting Ltd. #2100, 10035 Saskatchewan Drive Edmonton, AB T6E 4R4 Dennis Erker (780) 429-9229	N/A	124,195 Common Shares	\$124,195.00	2.3	2015-09-16
Urban Town Inc. 5011 – 126 Street Edmonton, AB T6H 3W7 Darren Snider (780) 424-1585	N/A	37,259 Common Shares	\$37,259.00	2.3	2015-09-16
Anlome Holdings Ltd. #25, 1901 Varsity Estates Drive NW Calgary, AB T3B 4T7 (403) 290-3500	N/A	62,098 Common Shares	\$62,098.00	2.3	2015-09-21

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
N/A						

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: September 28, 2015

JayCap Financial Ltd. on behalf of 272649 Alberta Ltd

Name of issuer (please print)

Jeff Lastiwka, President & CEO – (780) 641-0555

Print name, title and telephone number of person signing



Signature

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581