

**Form 45-106F6**  
***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1: Issuer/underwriter name and contact information**

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

Rye Patch Gold Corp. (the "Issuer")  
1740 – 1177 West Hastings Street  
Vancouver, British Columbia  
V6E 2K3  
Telephone number: (604) 638-1588  
Email address: [info@ryepatchgold.com](mailto:info@ryepatchgold.com)  
Website address: [www.ryepatchgold.com](http://www.ryepatchgold.com)

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

N/A

**Item 2: Reporting issuer status**

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Issuer is a reporting issuer in British Columbia, Alberta and Ontario.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

N/A

### Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- |   |   |
|---|---|
| <input type="checkbox"/> Bio-tech                       | Mining  |
| <input type="checkbox"/> Financial Services             | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production                         |
| <input type="checkbox"/> mortgage investment companies  | <input type="checkbox"/> Oil and gas                        |
| <input type="checkbox"/> securitized products issuers   | <input type="checkbox"/> Real estate                        |
| <input type="checkbox"/> Forestry                       | <input type="checkbox"/> Utilities                          |
| <input type="checkbox"/> Hi-tech                        | <input type="checkbox"/> Other (describe)                   |
| <input type="checkbox"/> Industrial                     |   |

### Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A	N/A	N/A	N/A

## **Details of distribution**

### **Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

June 16, 2016

### **Item 6: Number and type of securities**

For each security distributed:

- describe the type of security;

Subscription receipts ("Subscription Receipts") of the Issuer at \$0.22 per Subscription Receipt.

- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

223,247,242 Subscription Receipts convertible on a one-to-one basis into common shares of the Issuer, without additional payment or further action on the part of the holder, upon satisfaction of the escrow release conditions pursuant to the terms of a subscription receipt agreement (the "Subscription Receipt Agreement"). If the escrow release conditions pursuant to the Subscription Receipt Agreement are not satisfied prior to 5 p.m. (Vancouver time) on August 31, 2016 (except as extended with the consent of the lead agents), holders of Subscription Receipts will be entitled to a return of their full subscription price and their pro rata entitlement to the interest earned on the escrowed funds.

- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

N/A

**Item 7: Geographical information about purchasers**

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia, Canada	69	\$0.22	\$8,573,071.54
Alberta, Canada	9	\$0.22	\$583,792.00
Manitoba, Canada	1	\$0.22	\$199,999.80.00
Ontario, Canada	21	\$0.22	\$9,669,517.88.00
Quebec, Canada	9	\$0.22	\$8,688,306.00
Texas, U.S.A.	2	\$0.22	\$3,080,000.00
New York, U.S.A.	4	\$0.22	\$13,750,000.00
Australia	1	\$.22	\$22,000.00
Austria	1	\$0.22	\$198,000.00
Bahamas	1	\$0.22	\$165,000.00
Belgium	1	\$0.22	\$26,400.00
Cayman Islands	1	\$0.22	\$220,000.00
Fiji	1	\$0.22	\$22,000.00
Germany	2	\$0.22	\$143,000.00
Hong Kong	1	\$0.22	\$44,000.00
Principality of Liechtenstein	1	\$0.22	\$182,600.00
Republic of the Marshall Islands	1	\$0.22	\$40,040.00
Principality of Monaco	2	\$0.22	\$44,000.00
Sweden	1	\$0.22	\$39,600.00
Switzerland	6	\$0.22	\$3,168,066.00
United Kingdom	3	\$0.22	\$255,000.02

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Total number of Purchasers	<b>138</b>		
Total dollar value of distribution in all jurisdictions (Canadian \$)			<b>\$49,114,393.24</b>

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

## Item 8: Information about purchasers

### Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
ABC Capital Management Inc. 17 Whitelaw Crt Thornhill, ON L3T 5E6  Contact: Bardya Ziaian Tel: 416-235-0200	----	500,000 Subscription Receipts	\$110,000	Section 2.3(1) of NI 45-106	2016-06-16
Formula Growth Limited 1010 Sherbrooke St. W #2300 Montreal, QC H3A 2R7  Contact: Michael Gentile Tel: 514-288-5136	----	13,636,000 Subscription Receipts	\$2,999,920	Section 2.3(1) of NI 45-106	2016-06-16
Bank Julius Baer & Co. Ltd. Bahnhofstrasse 36 8010 Zurich Switzerland  Contact: Fabienne Salpeter Tel: +41 58 888 7557	----	8,700,000 Subscription Receipts	\$1,914,000	BC Instrument 72-503	2016-06-16
DV Trading Inc. 370 King Street West, Suite 701 Toronto, ON M5V 1J9  Contact: Savraj Lota Tel: 514-985-8080	----	450,000 Subscription Receipts	\$99,000	Section 2.3(1) of NI 45-106	2016-06-16
857 NBC Precious Metals Fund 1801 McGill College Ave Suite 500 Montreal, QC H3A 2N4  Contact: Robert Trepanier Tel: 514-954-4716	----	1,000,000 Subscription Receipts	\$220,000	Section 2.3(1) of NI 45-106	2016-06-16
Calveston Worldwide Ltd. 2211 Tower Two, Times Square 1 Matheson Street Causeway Bay, Hong Kong  Contact: Kevin O'Shaughnessy Tel: 852-2506-3098	----	200,000 Subscription Receipts	\$44,000	BC Instrument 72-503	2016-06-16

### Information about non-individual purchasers

Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
MMCAP International Inc. SPC George Town Financial Centre 90 Fort Street Grand Cayman, Cayman Islands KY1-1104  Contact: Matthew A. MacIsaac Tel: 416-408-0997	----	1,000,000 Subscription Receipts	\$220,000	BC Instrument 72-503	2016-06-16
Elysee Development Corp. 2300 – 1066 West Hastings St. Vancouver, BC V6E 3X2  Contact: Stuart Rogers Tel: 604-689-1749	----	1,200,000 Subscription Receipts	\$264,000	Section 2.3(1) of NI 45-106	2016-06-16
Golden Capital Consulting Trust Company Complex, Majuro Ajectake Islands, MH9696 Marshall Islands  Contact: Juozas Papartis Tel: 49 174 206 2678	----	182,000 Subscription Receipts	\$40,040	BC Instrument 72-503	2016-06-16
2379388 Ontario Ltd. 23 White Hart Wood Sevenoaks, Kent UK TN13 1RS  Contact: Dr. M. Kalairajah Tel: 44169823887	----	365,000 Subscription Receipts	\$80,300	BC Instrument 72-503	2016-06-16
Industrial Alliance Investment Management Inc. 1080 Grande Allée West Quebec City, QC G1K 7M3  Contact: Marc Gagnon Tel: 418-684-5291	R	13,636,000 Subscription Receipts	\$2,999,920	Section 2.3(1) of NI 45-106	2016-06-16
954866 Alberta Inc. 71 Southampton Drive SW Calgary, AB T2W 0T7  Contact: Scott Harkness Tel: 403-999-8125	----	213,600 Subscription Receipts	\$46,992	Section 2.3(1) of NI 45-106	2016-06-16
Lamond Investments Ltd. 1800, 633 6 Ave SW Calgary, AB T2P 2Y5  Contact: Bob Lamond Tel: 403-269-9889	----	450,000 Subscription Receipts	\$99,000	Section 2.3(1) of NI 45-106	2016-06-16

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Primevestfund 1730 – 400 Burrard Street Vancouver, BC V6C 3A6  Contact: Ryaz Shariff Tel: 604-630-7012	R	7,000,000 Subscription Receipts	\$1,540,000	Section 2.3(1) of NI 45-106	2016-06-16
Webworks Multimedia Corporation 3248 1 <sup>st</sup> Ave W Vancouver, BC V6K 1H5  Contact: Lance Morginn Tel: 604-961-2837	----	100,000 Subscription Receipts	\$22,000	Section 2.3(1) of NI 45-106	2016-06-16
Oldcourt Investment Fund Inc. PO Box 440 4010 Basel Switzerland  Contact: Werner Ulrich Tel: Not available	----	115,000 Subscription Receipts	\$25,300	BC Instrument 72-503	2016-06-16
Musgrave Investments Ltd. Gryon House 5 Avenue Saint Laurent MC 98000 Monaco  Contact: Sacha Grut Tel: Not available	----	100,000 Subscription Receipts	\$22,000	BC Instrument 72-503	2016-06-16
Crestmont Invest Ltd. Gryon House 5 Avenue Saint Laurent MC 98000 Monaco  Contact: Sacha Grut Tel: Not available	----	100,000 Subscription Receipts	\$22,000	BC Instrument 72-503	2016-06-16
538800 BC Ltd. 1030 Groveland Pl West Vancouver, BC V7S 1Z5  Contact: D. Bruce Mcleod Tel: 604-657-4755	----	150,000 Subscription Receipts	\$33,000	Section 2.3(1) of NI 45-106	2016-06-16
Funk Holdings Ltd. 525 8 Ave SW, Suite 2400 Calgary, AB T2P 1G1  Contact: Steven Funk Tel: 778-280-3938	----	500,000 Subscription Receipts	\$110,000	Section 2.3(1) of NI 45-106	2016-06-16



### Information about non-individual purchasers

Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Beedie Investments Ltd. 3030 Gilmore Diversion Burnaby, BC V5G 3B4  Contact: Ryan Beedie Tel: 604-435-3321	----	5,000,000 Subscription Receipts	\$1,100,000	Section 2.3(1) of NI 45-106	2016-06-16
ES Mining Inc. 279 Rebecca St Oakville, ON L6K 0G9  Contact: Ebe Scherkus Tel: 416-317-4877	----	225,000 Subscription Receipts	\$49,500	Section 2.3(1) of NI 45-106	2016-06-16
U.S. Global Investors Funds – World Precious Minerals Fund 7900 Callaghan Rd San Antonio, TX 78229  Contact: Frank E. Holmes Tel: 210-308-1234	----	4,000,000 Subscription Receipts	\$880,000	BC Instrument 72-503	2016-06-16
U.S. Global Investors Funds – Gold and Precious Metals Fund 7900 Callaghan Rd San Antonio, TX 78229  Contact: Frank E. Holmes Tel: 210-308-1234	----	10,000,000 Subscription Receipts	\$2,200,000	BC Instrument 72-503	2016-06-16
VanEck VIP Gold Fund 666 Third Avenue New York, NY 10017  Contact: Russell Brennan Tel: 212-293-2125	R	340,000 Subscription Receipts	\$74,800	BC Instrument 72-503	2016-06-16
VanEck International Investors Gold 666 Third Avenue New York, NY 10017  Contact: Russell Brennan Tel: 212-293-2125	R	15,300,000 Subscription Receipts	\$3,366,000	BC Instrument 72-503	2016-06-16
VanEck International Gold Fund 666 Third Avenue New York, NY 10017  Contact: Russell Brennan Tel: 212-293-2125	R	1,360,000 Subscription Receipts	\$299,200	BC Instrument 72-503	2016-06-16

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Donald Smith Value Fund, L.P. 152 W 57 <sup>th</sup> St, 22 <sup>nd</sup> Floor New York, NY 10019  Contact: Donald G. Smith Tel: 212-284-0990	----	45,500,000 Subscription Receipts	\$10,010,000	BC Instrument 72-503	2016-06-16
Orca Capital GmbH Sperling 2 85276 Pfaffenhofen Germany  Contact: Jan Schimmer Tel: +4984417864410	----	450,000 Subscription Receipts	\$99,000	BC Instrument 72-503	2016-06-16
RockPort Participation Inc. Herrengasse 2, P.O. Box 749 Vaduz 9490 Liechtenstein  Contact: Martin Wachter Tel: +423 235 5858	----	830,000 Subscription Receipts	\$182,600	BC Instrument 72-503	2016-06-16
GCPD Ontario Inc. 204 – 607 King St. W. Kitchener, ON N2G 1C7  Contact: J. Douglas Hoyes Tel: 519-568-4020	----	100,000 Subscription Receipts	\$22,000	Section 2.3(1) of NI 45-106	2016-06-16
Gainey Consultants Inc. 202 – 1001 Gibsons Way Gibsons, BC V0N 1V8  Contact: John Reynolds Tel: 604-886-1626	----	100,000 Subscription Receipts	\$22,000	Section 2.3(1) of NI 45-106	2016-06-16
Precious Capital Global Mining and Metals Fund Bahnhofstr. 3 8808 Pfaffikon S7 Switzerland  Contact: Florian Siegfried Tel: 41 76 56375 11	----	4,370,000 Subscription Receipts	\$961,400	BC Instrument 72-503	2016-06-16
Robinson Sauder Limited Partnership #1260 – 999 W. Hastings St. Vancouver, BC V6C 2W2  Contact: Patrick Robinson Tel: 604-336-7080	----	250,000 Subscription Receipts	\$55,000	Section 2.3(1) of NI 45-106	2016-06-16

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
ARX Capital Inc. 1002, Rue Sherbrooke Ouest, #1450 Montreal, QC H3A 3L6 Contact: Ubald Cloutier Tel: 514-932-1212	----	2,000,000 Subscription Receipts	\$440,000	Section 2.3(1) of NI 45-106	2016-06-16
Sika Investments Ltd. 65 Laurie Cres. West Vancouver, BC V7S 1B6 Contact: Fareed Ahamed Tel: 604-925-4159	----	250,000 Subscription Receipts	\$55,000	Section 2.3(1) of NI 45-106	2016-06-16
Peterhouse Asset Management Ltd. New Liverpool House, 15 Eldon St. London EC2M 7LD UK Contact: Amanda van Dyke Tel: 44 207 469 0930	----	679,091 Subscription Receipts	\$149,400.02	BC Instrument 72-503	2016-06-16
EDJ Limited Loyalist Plaza Don MacKay Blvd Marsh Harbour, Abaco Bahamas AB-20377 Contact: Jeffrey H. Porter Tel: 415-461-4410	----	750,000 Subscription Receipts	\$165,000	BC Instrument 72-503	2016-06-16
Heronbrook Foundation 3326 236th Street Langley, BC V2Z 2H9 Contact: H. Clark Hollands Tel: 604-691-3539	----	250,000 Subscription Receipts	\$55,000	Section 2.3(1) of NI 45-106	2016-06-16
Kalmar Investment Corp. 1885 Marine Dr. North Vancouver, BC V7P 1V5 Contact: Peter Kains Tel: 604-990-9648	----	250,000 Subscription Receipts	\$55,000	Section 2.3(1) of NI 45-106	2016-06-16
Nestor Gold Fonds Konwave AG Obstmarkt 1, CH-9100 Herisau Switzerland Contact: Erich Meier Tel: 41 71 35259 40	----	800,000 Subscription Receipts	\$176,000	BC Instrument 72-503	2016-06-16

<b>Information about non-individual purchasers</b>					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Picton Mahoney Asset Mgmt 33 Yonge St, Suite 830 Toronto, ON M5G 1G4  Contact: David Picton Tel: 416-955-4108	R	18,182,000 Subscription Receipts	\$4,000,040	Section 2.3(1) of NI 45-106	2016-06-16
J. Zechner Associates Inc. 130 Adelaide St. W. Toronto, ON M3H 3P5  Contact: Jacqueline Ricci Tel: 416-867-8884	R	5,500,000 Subscription Receipts	\$1,210,000	Section 2.3(1) of NI 45-106	2016-06-16
Newgen Asset Management Ltd. 25 King St. W. POB 405, Suite 2900 Toronto, ON M5L 1G3  Contact: David Dattels Tel: 416-941-9111	R	2,000,000 Subscription Receipts	\$440,000	Section 2.3(1) of NI 45-106	2016-06-16
Intact Investment Management Inc. 2020 Robert Bourassa Blvd, #1400 Montreal, QC H3A 2H5  Contact: David Tremblay Tel: 514-350-8530	R	8,000,000 Subscription Receipts	\$1,760,000	Section 2.3(1) of NI 45-106	2016-06-16
Vertex Fund 3200 – 1021 West Hastings Street Vancouver, BC V6E 0C3  Contact: Emily Wheeler Tel: 604-681-5787	----	11,364,000 Subscription Receipts	\$2,500,080	Section 2.3(1) of NI 45-106	2016-06-16

## **Commissions and finder's fees**

### **Item 9: Commissions and finder's fees**

#### *Instructions*

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$) <sup>(1)</sup>	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd) <sup>(2)</sup>	
Macquarie Capital Markets Canada Ltd. Suite 2400, Bentall 5 550 Burrard Street Vancouver, BC V6C 2B5	R	\$903,817.80	4,185,886 Warrants	\$0.00	s.2.3(1) of NI 45-106  To be issued	\$903,817.80
Canaccord Genuity Corp. 609 Granville Street Suite 2100 Vancouver, BC V7Y 1H2	R	\$756,474.62	4,185,886 Warrants	\$0.00	s.2.3(1) of NI 45-106  To be issued	\$756,474.62
Dundee Securities Ltd. 1 Adelaide Street East Suite 2000 Toronto, ON M5C 2V9	R	\$252,158.21	1,395,295 Warrants	\$0.00	s.2.3(1) of NI 45-106  To be issued	\$252,158.21
GMP Securities L.P. 145 King Street West Suite 300 Toronto, ON M5H 1J8	R	\$252,158.21	1,395,295 Warrants	\$0.00	s.2.3(1) of NI 45-106  To be issued	\$252,158.21

- (1). The total cash commission payable in respect of the Private Placement is \$2,455,719.66, of which \$291,110.83 was paid on the closing of the Private Placement to the lead agents in respect of retail selling concessions and selling deal group members. The balance of the agents' commission will be paid to the agents upon conversion of the Subscription Receipts in accordance with the table above.
- (2). Upon conversion of the Subscription Receipts, the Issuer will also issue to the agents broker warrants ("Warrants") exercisable for 11,162,362 common shares at an exercise price of \$0.22 per common share for a term ending 24 months from the date of issue. The agents' Warrants and underlying common shares will be subject to a four-month hold period from date of issue.

## **Certificate**

On behalf of the issuer, I certify that the statements made in this report are true.

Date: June 27, 2016

Rye Patch Gold Corp.

Name of issuer (please print)

Tony Wood, Chief Financial Officer, Telephone: 604-638-1588

Print name, title and telephone number of person signing

*“Tony Wood”*

---

Signature

### *Instruction*

*The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.*

### **Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

**IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**

### **Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, British Columbia V7Y 1L2  
Telephone: (604) 899-6500  
Toll free across Canada: 1-800-373-6393  
Facsimile: (604) 899-6581