

FORM 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

ISSUER INFORMATION

ITEM 1: ISSUER/UNDERWRITER NAME AND CONTACT INFORMATION

- A. State the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed; the issuer's website address; and the address, telephone number and email address of the issuer's head office.**

Dorex Minerals Inc.
3002 – 1211 Melville Street
Vancouver BC, V6E 0A7
Tel: 604-681-4653
Fax: 604-568-6607
Website: <http://www.dorexinc.com/>
Email: dorexinc@gmail.com

- B. If an underwriter is completing this report, state the full name of the underwriter; the underwriter's website address; and the address, telephone number and email address of the underwriter's head office.**

N/A

ITEM 2: REPORTING ISSUER STATUS

- A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.**

The Issuer is reporting in British Columbia and Alberta

- B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.**

N/A

ITEM 3: ISSUER'S INDUSTRY

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | Mining |
| <input type="checkbox"/> Financial Services | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> securitized products issuers | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Other (describe) _____ |
| <input type="checkbox"/> Industrial | |

ITEM 4: INSIDERS AND PROMOTERS OF NON-REPORTING ISSUERS

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

N/A

DETAILS OF DISTRIBUTION**ITEM 5: DISTRIBUTION DATE**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

August 11, 2015

ITEM 6: NUMBER AND TYPE OF SECURITIES

For each security distributed:

(a) describe the type of security

9,026,780 units. Each unit consisting of one common share at a deemed value of \$0.05 and one warrant exercisable for two years at \$0.10.

115,720 common shares at a deemed value of \$0.05

(b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

9,026,780 units. Each unit consisting of one common share at a deemed value of \$0.05 and one warrant exercisable for two years at \$0.10.

115,720 common shares at a deemed value of \$0.05

(c) if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

N/A

ITEM 7: GEOGRAPHICAL INFORMATION ABOUT PURCHASERS

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	11	\$0.05 Deemed Value	\$457,125
Total number of Purchasers	11		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$457,125

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

ITEM 8: INFORMATION ABOUT PURCHASERS

Instructions

- A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.
- B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

- C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [TSX Venture Exchange offering] of National Instrument 45-106 *Prospectus Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
JT2M Holdings Ltd. Suite 705, 1060 Alberni Street Vancouver, BC, V6E 1A3 Contact: Juraj Adamec Telephone: 604 537 1418	N/A	710,000 units	\$35,500	NI #45-106 s. 2.14	Aug. 11, 2015
Crowe MacKay LLP Suite 1100 1177 West Hastings Street Vancouver, BC, V6E 4T5 Contact: Keith Gagnon Telephone: 604 697-5213	N/A	184,000 units	\$9,200	NI #45-106 s. 2.14	Aug. 11, 2015
Silvesco s.r.o Digital Park II Einsteinova 23 Bratislava 85101 Contact: Jan Baliak Telephone: +421 33002762	N/A	1,704,600 units	\$85,230	NI #45-106 s. 2.14	Aug. 11, 2015

COMMISSIONS AND FINDER'S FEES

ITEM 9: COMMISSIONS AND FINDER'S FEES

Instructions

- A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.**
- B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.**

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
		NIL				

CERTIFICATE

On behalf of DOREX MINERALS INC. I certify that the statements made in this report are true.

Date: January 19, 2016

DOREX MINERALS INC.

Name of issuer or vendor (please print)

Julius Galik, President - telephone: 604-681-4653

Print name, title and telephone number of person signing

Signed: "Julius Galik"

Signature

Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

ITEM 10: CONTACT INFORMATION

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Julius Galik, President - telephone: 604-681-4653

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street, Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500 Toll free across Canada: 1-800-373-6393 Facsimile: (604) 899-6581