

Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

L.O.M. Laboratories Inc.
600 – 666 Burrard Street,
Vancouver BC V6C 3P6
Email: monita.faris@gmail.com

Item 2: Reporting issuer status

The issuer is not a reporting issuer

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

☒ Bio-tech

Financial Services

☐ Investment companies and funds

☐ Mortgage investment companies

☐ Forestry

☐ Hi-tech

☐ Industrial

Mining

☐ Exploration/development

☐ Production

☐ Oil and gas

☐ Real estate

☐ Utilities

☐ Other (describe)

Item 4: Insiders and promoters of non-reporting issuers

| Information about insiders and promoters | | | |
|---|---|--|--|
| Full name, municipality and country of principal residence | All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities) | Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution | Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$) |
| Herbert Rainford Towning London, England | Director, CEO and President | 0 shares | \$0.00 |
| Dr. Charles Clements Brookline, MA USA | Director | 0 shares | \$0.00 |
| Alan Lawrence Lake Country, BC CANADA | Director and Corporate Secretary | 0 shares | \$0.00 |
| Randy Hayward Gabriola Island, BC CANADA | Director | 0 shares | \$0.00 |
| Dr. Ken Powell Edmonton, AB CANADA | Director | 0 shares | \$0.00 |

Details of distribution**Item 5: Distribution date**

2016-05-24 and 2016-05-27

Item 6: Number and type of securities

For each security distributed:

5,500 common shares issued at a price of \$7.00 per share

1,472 common shares issued at a price of \$5.00 per share as part of debt settlement

Item 7: Geographical information about purchasers

| Each Canadian and foreign jurisdiction where purchasers reside | Number of purchasers | Price per security (Canadian \$) ¹ | Total dollar value raised from purchasers in the jurisdiction (Canadian \$) |
|--|----------------------|---|---|
| BC | 2 | \$5.00 \$7.00 | \$ 200.00 \$17,500.00 |
| Alberta | 6 | \$5.00 | \$ 7,160.00 |
| Thailand | 1 | \$7.00 | \$21,000.00 |
| Total number of Purchasers | 9 | | |
| Total dollar value of distribution in all jurisdictions (Canadian \$) | | | \$45,860 |

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold

Item 8: Information about purchasers

| Information about non-individual purchasers | | | | | |
|---|---|---|------------------------------------|---------------------|-----------------------------------|
| Full name and address of purchaser and name and telephone number of a contact person | Indicate if the purchaser is an insider (I) of the issuer or a registrant (R) | Number and type of securities purchased | Total purchase price (Canadian \$) | Exemption relied on | Date of distribution (yyyy-mm-dd) |
| BRM Hoff Enterprises 713040 RR75 Co GP No 1 Grande Prairie AB T8W 5K6 Tyler Hoff 780-814-4346 | | 160 common shares | \$800.00 | NI 45-106 2.3 | 2016-05-27 |
| | | | | | |

Commissions and finder's fees**Item 9: Commissions and finder's fees**

| Full name and address of the person being compensated | Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R) | Compensation paid or to be paid (cash and/or securities) | | | | |
|---|--|--|--------------------------------------|-----------------------------|---|---|
| | | Cash (Cdn \$) | Securities | | | Total dollar value of compensation (Cdn \$) |
| | | | Number and type of securities issued | Price per security (Cdn \$) | Exemption relied on and date of distribution (yyyy-mm-dd) | |
| Debbie Ulansky 3207-1495 Richards Street Vancouver BC V6Z 3E3 | | \$3,850 | NA | | | \$3,850 |

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Dated: June 1, 2016

L.O.M. Laboratories Inc.

Name of issuer (please print)

DERICK SINCLAIR – CFO 604-803-9149

cs "DERICK SINCLAIR"

Signature

Item 10: Contact information

Monita Faris – Corporate Admin – monita.faris@gmail.com

778-370-1372

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.