

**Form 45-106F6**  
***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1: Issuer/underwriter name and contact information**

A. State the following:

- Genesis Mortgage Investment Corporation
- www.genesiscapital.ca
- 110-8228 Westminster Hwy, Richmond, BC, V6X1A6. T: 604 6381580 F: 604 6307266  
E: info@genesiscapital.ca

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

n/a

**Item 2: Reporting issuer status**

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

**The issuer is not a reporting issuer.**

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

**Item 3: Issuer's industry**

Indicate the industry of the issuer by checking the appropriate box below.

☐ Bio-tech

Financial Services

☐ investment companies and funds

☒ mortgage investment companies

☐ Forestry

☐ Hi-tech

☐ Industrial

Mining

☐ exploration/development

☐ production

☐ Oil and gas

☐ Real estate

☐ Utilities

☐ Other (describe)

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**Item 4: Insiders and promoters of non-reporting issuers**

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution  (Canadian \$)
CHEN, Jia  North Vancouver, BC	>10% Shareholder	40 Common Shares  0 Preferred Shares	\$ 40
LU, Xiao  Vancouver, BC	>10% Shareholder	40 Common Shares  171,208 Class "B" Preferred Shares	\$ 171,248
MU, Hongyu Tina  Vancouver, BC	President, Director & >10% Shareholder	100 Common Shares  0 Preferred Shares	\$ 100
PENG, Dingyuan  Chongqing, China	>10% Shareholder	40 Common Shares  100,769.79 Class "A" Preferred Shares and 25,535.35 Class "B" Preferred Shares	\$126,345.14
YANG, Yu (Peter)  Vancouver, BC	Managing Director & Corporate Secretary	0 Common Shares  0 Preferred Shares	0
YONGMEI, Ni  Richmond, BC	>10% Shareholder	100 Common Shares  200,000 Class "B" Preferred Shares	\$ 200,100
YUFENG, You  New Westminster, BC	>10% Shareholder	40 Common Shares  0 Preferred Shares	\$ 40

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held  (e.g., director, officer, promoter and holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution  (Canadian \$)
ZI, Jin  Richmond, BC	>10% Shareholder	40 Common Shares  0 Preferred Shares	\$ 40

### Details of distribution

#### Item 5: Distribution date

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

**January 25, 2016; January 26, 2016; January 28, 2016; January 29, 2016; February 1, 2016.**

#### Item 6: Number and type of securities

For each security distributed:

- Class 'A' preferred shares
- \$170,000.00
- Class 'A' preferred shares
- \$100,000.00
- Class 'A' preferred shares
- \$400,000.00
- Class 'A' preferred shares
- \$70,000.00
- Class 'A' preferred shares
- \$130,000.00
- Class 'A' preferred shares
- \$300,000.00
- Class 'A' preferred shares
- \$110,000.00
- Class 'A' preferred shares
- \$100,000.00

if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

# Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sub>1</sub>	Total dollar value raised from purchasers in the jurisdiction(Canadian \$)
British Columbia	1	\$1.00 per Class A preferred shares	170,000.00
British Columbia	1	\$1.00 per Class A preferred shares	100,000.00
British Columbia	1	\$1.00 per Class A preferred shares	400,000.00
British Columbia	1	\$1.00 per Class A preferred shares	130,000.00
British Columbia	1	\$1.00 per Class A preferred shares	300,000.00
British Columbia	1	\$1.00 per Class A preferred shares	110,000.00
British Columbia	1	\$1.00 per Class A preferred shares	100,000.00
China	1	\$1.00 per Class A preferred shares	70,000.00
<b>Total number of Purchasers</b>	<b>8</b>		
<b>Total dollar value of distribution in all jurisdictions (Canadian \$)</b>			1,380,000.00

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities are sold.

# Item 8: Information about purchasers

## Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
There are no non-individual purchasers					

## Commissions and finder's fees

### Item 9: Commissions and finder's fees

### Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
There are no compensations paid or to be paid						

## Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: 2-Feb-2016

Genesis Mortgage Investment Corporation

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Name of issuer (please print)

Peter Yang, managing director, 604 5185666

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Print name, title and telephone number of person signing

Yu Yang

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Signature

### *Instruction*

*The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.*

### **Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

### **IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**

### **Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393