

Form 45-106F6

British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1:

Issuer/underwriter name and contact information

Issuer

Jaymor Capital Ltd.

www.jaymorgroup.com

105 West Beaver Creek Road, Unit 9, Richmond Hill, Ontario L4B 1C6

Telephone: (905) 882-1212 Email: info@jaymorgroup.com

Underwriter

None

Item 2: Reporting issuer status

The issuer is not a reporting issuer.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

☐ Bio-tech

Financial Services

☐ investment companies and funds

☐ mortgage investment companies

☐ securitized products issuers

☐ Forestry

☐ Hi-tech

☐ Industrial

Mining

☐ exploration/development

☐ production

☐ Oil and gas

☒ Real estate

☐ Utilities

☐ Other (describe)

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

| Name and municipality of principal residence | Positions held | Number and type of securities owned or controlled on the distribution date | Total price paid for all securities owned or controlled on the distribution date |
|---|--------------------------|---|---|
| Target Capital Inc. Calgary, Alberta | shareholder | 60,000 Class A Preferred Shares | \$600.00 |
| Fabrizio G. Lucchese Woodbridge, Ontario | President and Director | Nil | n/a |
| William P. Myers Richmond Hill, Ontario | Secretary and Director | Nil | n/a |
| The Jaymor Group Inc. Richmond Hill, Ontario | shareholder and Promoter | 40,000 Class A Preferred Shares 100,000 Class B Common Shares | \$1,400.00 |

Details of distribution**Item 5: Distribution date**

December 19, 2012

Item 6: Number and type of securities

Type of securities: \$100.00 bonds

Total number of securities distributed: 200

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

| Each Canadian and foreign jurisdiction where purchasers reside | Number of purchasers | Price per security (Canadian \$) ¹ | Total dollar value raised from purchasers in the jurisdiction (Canadian \$) |
|---|----------------------|---|---|
| British Columbia | 1 | 200 @ \$100.00 per | \$20,000.00 |
| | | | |
| Total number of Purchasers | 1 | | |
| Total dollar value of distribution in all jurisdictions (Canadian \$) | | | \$20,000.00 |

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

| Information about non-individual purchasers | | | | | |
|--|---|---|------------------------------------|---------------------|-----------------------------------|
| Full name and address of purchaser and name and telephone number of a contact person | Indicate if the purchaser is an insider (I) of the issuer or a registrant (R) | Number and type of securities purchased | Total purchase price (Canadian \$) | Exemption relied on | Date of distribution (yyyy-mm-dd) |
| | | | | | |
| | | | | | |

Commissions and finder's fees

Item 9: Commissions and finder's fees

| Full name and address of the person being compensated | Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R) | Compensation paid or to be paid (cash and/or securities) | | | | |
|--|--|--|--------------------------------------|----------------------------------|---|--|
| | | Cash (Canadian \$) | Securities | | | Total dollar value of compensation (Canadian \$) |
| | | | Number and type of securities issued | Price per security (Canadian \$) | Exemption relied on and date of distribution (yyyy-mm-dd) | |
| Mark Ameerali 3842 Gordon Drive #223 Kelowna, BC V1W 3G5 | (R) | \$2,000 | | | | \$2,000 |

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: February 23, 2016

Jaymor Capital Ltd.

Name of issuer

Neil Myers (905) 882-1212

Print name, title and telephone number of person signing

"NEIL MYERS"

Signature

Item 10: Contact information

Same as above.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581