

Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

Wangton Capital Corp. (the "Issuer")
908 - 925 West Georgia St.
Vancouver, BC, V6C 3L2
(778) 989-4999
moedilon@shaw.ca
The Issuer currently does not have a website.

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

Not Applicable

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Issuer is a reporting issuer in the Provinces of British Columbia and Alberta.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

Not applicable.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|--|
| <input type="checkbox"/> Bio-tech | Mining |
| Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input checked="" type="checkbox"/> Other (describe) |
| | <u>Capital Pool Company</u> |

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Not Applicable			

Details of distribution**Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

The securities were distributed on January 25, 2016.

Item 6: Number and type of securities

For each security distributed:

- describe the type of security;
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date;
- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

The Issuer issued a total of 4,391,733 common shares (the “Shares”).

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder’s fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	20	\$0.15	\$223,860
Alberta	2	\$0.15	\$34,999.95
Ontario	3	\$0.15	\$195,000
Australia	1	\$0.15	\$9,900
Panama	1	\$0.15	\$15,000
Switzerland	4	\$0.15	\$180,000
Total number of Purchasers	31		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$658,759.95

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Skana Holdings Ltd. 430-1324 17 Ave. SW Calgary, AB T2T 5S8 Tel: 604.443.5419 Contact: Arthur Smolensky	R	200,000 Shares	\$30,000	Section 2.3 of NI 45-106	2015-01-25
Eragon Capital Inc. 71 Princess Margaret Blvd., Toronto, ON M9A 2A3 Tel: 416.231.2522 Contact: William Pound		500,000 Shares	\$75,000	Section 2.3 of NI 45-106	2015-01-25

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
New Court Corporation 499 Spadina Rd. Toronto ON M5P 2W6 Tel: 416.486.4108 Contact: Jerry S. Grafstein	I	700,000 Shares	\$105,000	Section 2.3 of NI 45-106	2015-01-25
Sika Investments Ltd. 65 Laurie Crescent West Vancouver, BC V7S 1B6 Tel: 604 926.1037 Contact: Yasmin Ahamed		100,000 Shares	\$15,000	Section 2.3 of NI 45-106	2015-01-25
Brian McCubbing Superannuation Fund 54 Napier St. Nedlands 6009 WA, Australia Tel: 0412 941 133 Contact: Brian McCubbing		66,000 Shares	\$9,900	Section 2.3 of NI 45-106	2015-01-25
El Toro Trading Ltd. Aye Samuel Lewis Y Calle 58 Panama 3 Panama Tel: 604.697.7109 Contact: Salim Jiwa		100,000 Shares	\$15,000	Section 2.3 of NI 45-106	2015-01-25
0922843 BC Ltd. 33718 Best Ave. Mission, BC V2V 6Z9 Tel: 604.765.4794 Contact: Sikander Gill		100,000 Shares	\$15,000	Section 2.3 of NI 45-106	2015-01-25

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Cyrus Driver Inc. 1200-609 Granville Street Vancouver, BC V7Y 1G6 Tel: (604) 844-9555 Contact: Cyrus Driver	I	35,000 Shares	\$5,250	Section 2.3 of NI 45-106	2015-01-25
Ridge Resources Ltd. PO Box 641 Telkwa, BC VOJ 2X0 Tel: 250.877.1394 Contact: Kyler Hardy		6,667 Shares	\$1,000.05	Section 2.3 of NI 45-106	2015-01-25
Total:		1,807,667 Shares	\$271,150.05		

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Haywood Securities Inc. Suite 700 - 200 Burrard Street Vancouver, BC V6C 3L6	R	\$4,875	N/A	N/A	N/A	\$4,875
Salman Partners Inc. Suite 1700, 1095 West Pender Street Vancouver, BC V6E 2M6	R	\$1,125	N/A	N/A	N/A	\$1,125
Global Securities Corporation #1100 – 595 Burrard Street Vancouver, BC V7X 1C4	R	\$2,250	N/A	N/A	N/A	\$2,250

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
PI Financial Corp. 1900 – 666 Burrard Street Vancouver, BC V6C 3N1	R	\$675	N/A	N/A	N/A	\$675
Total :		\$8,925.00				\$8,925.00

Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: January 29, 2016

Wangton Capital Corp.

Name of Issuer (please print)

Moe Dilon, President and CEO (778) 989-4999

Print name, title and telephone number of person signing

"Moe Dilon"

Signature

Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581