Form 45-106F6

British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

Nano One Materials Corp. (formerly Dundarave Resources Inc.) Suite 620 – 650 West Georgia Street, Vancouver, British Columbia, V6B 4N9, 604-669-2701, www.nanoone.ca, tammy.gillis@nanoone.ca

- B. If an underwriter is completing this report, state the following:
 - the full name of the underwriter;
 - the underwriter's website address; and
 - the address, telephone number and email address of the underwriter's head office.

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Issuer is reporting in British Columbia and Alberta.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

Item 3: Issuer's industry

indicate the industry of the issuer by checking the appropriate box below.			
☐ Bio-tech	Mining		
Financial Services	exploration/development		
investment companies and funds	production		
mortgage investment companies	Oil and gas		
Forestry	Real estate		
Hi-tech	Utilities		
	Other (describe)		

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

	Information about insiders and promoters					
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)			
N/A						

Details of distribution

Item 5: Distribution date

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

March 5, 2015

Item 6: Number and type of securities

For each security distributed:

- describe the type of security;
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and
- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

12,000,000 units, each unit comprised of one common share and one-half of one share purchase warrant. Each warrant is exercisable into one common share for a period of 2 years at an exercise price of \$0.40 per share during the first year and at an exercise price of \$0.50 per share during the second year.

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	143	\$0.25	\$2,223,000
Alberta	13	\$0.25	\$378,000
Ontario	4	\$0.25	\$87,500
Nova Scotia	1	\$0.25	\$100,000
Sweden	1	\$0.25	\$74,000
Monaco	1	\$0.25	\$25,000
England	1	\$0.25	\$40,000
Luxembourg	1	\$0.25	\$40,000
Panama	1	\$0.25	\$15,000

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Switzerland	1	\$0.25	\$7,500
Anguilla	1	\$0.25	\$10,000
Total number of Purchasers	168		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$3,000,000

Note 1:If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [TSX Venture Exchange offering] of National Instrument 45-106 Prospectus and Registration Exemptions may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

	Information	about non-indiv	vidual purchase	ers	
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Aban Security Systems		250,000 Units	\$62,500	Section 5.2	2015-03-05
Ltd.				of NI 45-	
980 1 st St W #113				106	
North Vancouver					
BC V7P 3N4					
604-983-3880		100 000 II 1	Φ27.000	G .: 50	2015 02 05
NEC Capital Inc.		100,000 Units	\$25,000	Section 5.2	2015-03-05
#1800 – 200				of NI 45- 106	
Granville Street				100	
Vancouver, BC					
V6C 1S4					
604-696-6906					
Water Street Assets		100,000 Units	\$25,000	Section 5.2	2015-03-05
Inc.				of NI 45-	
342 Water St				106	
Vancouver BC					
V6B 1B6					
604-428-2125					
555625 BC Ltd.		100,000 Units	\$25,000	Section 5.2	2015-03-05
#108 – 744 West				of NI 45-	
Hastings Street				106	
Vancouver BC					
V6C 1A5					
604-687-3339					
Lynn Avenue		80,000 Units	\$20,000	Section 5.2	2015-03-05
Enterprises Inc.				of NI 45-	
2397 Marine Dr				106	
West Vancouver, BC					
V7V 1K9					
604-809-9777					

of purchaser and name and telephone number of a contact person of a contact person of a contact person of a contact person a registrant (R) type of securities purchased price (Canadian \$) relied on (distribution (yyyy-mm-dd) Reckless, The Bike Store Inc. 25,000 Units \$6,250 Section 5.2 of N1 45-106 2015-03-05 of N1 45-106 110 Davie Street Vancouver, BC V6Z 2V4 604-648-2600 25,000 Units \$6,250 Section 5.2 of N1 45-106 2015-03-05 of N1 45-106 Inc. #700 - 200 Burrard Street, Vancouver BC V6C 3L6 604-697-7100 160,000 Units \$40,000 Section 5.2 of N1 45-106 2015-03-05 of N1 45-106 Inc. 1725 25th St SW Calgary, AB T3C 1J7 403-686-1892 100,000 Units \$25,000 Section 5.2 of N1 45-106 2015-03-05 of N1 45-106 Fundarica Investments Ltd. 678 Tsawwassen Beach Rd, Delta BC V4M 4C7 604-943-7066 100,000 Units \$15,000 Section 5.2 of N1 45-106 2015-03-05 of N1 45-106 Musgrave Investments Ltd. 5 Avenue Saint 60,000 Units \$15,000 Section 5.2 of N1 45-106 2015-03-05 of N1 45-106		Information	about non-indiv	idual purchase	ers	
Store Inc. 110 Davie Street Vancouver, BC V6Z 2V4 604-648-2600 Haywood Securities Inc. #700 - 200 Burrard Street, Vancouver BC V6C 3L6 604-697-7100 Edition Editio	and telephone number	purchaser is an insider (I) of the issuer or a	type of securities	price		distribution
100 100	Reckless, The Bike		25,000 Units	\$6,250	Section 5.2	2015-03-05
No Davie Safet Vancouver, BC V6Z 2V4 604-648-2600	Store Inc.				of NI 45-	
V6Z 2V4 604-648-2600 25,000 Units \$6,250 Section 5.2 of NI 45-106 2015-03-05 Inc. #700 - 200 Burrard \$6,250 Section 5.2 of NI 45-106 2015-03-05 Street, Vancouver BC V6C 3L6 604-697-7100 160,000 Units \$40,000 Section 5.2 of NI 45-106 2015-03-05 Inc. 1725 25th St SW Calgary, AB 106 2015-03-05 106 Fundarica Investments Ltd. 100,000 Units \$25,000 Section 5.2 of NI 45-106 2015-03-05 of NI 45-106 Investments Ltd. 678 Tsawwassen Beach Rd, Delta BC V4M 4C7 604-943-7066 60,000 Units \$15,000 Section 5.2 of NI 45-106 2015-03-05 of NI 45-106 Musgrave Investments Ltd. 5 Avenue Saint Laurent MC 98000 Monaco \$15,000 Section 5.2 of NI 45-106 2015-03-05 of NI 45-106	110 Davie Street				106	
Haywood Securities Inc. #700 - 200 Burrard Street, Vancouver BC V6C 3L6 604-697-7100 Section 5.2 of NI 45- 106 Section 5.2 of	Vancouver, BC					
Haywood Securities Inc. #700 - 200 Burrard Street, Vancouver BC V6C 3L6 604-697-7100 Section 5.2 2015-03-05 604-697-7100 Section 5.2 2015-03-05 604-697-7100 Section 5.2 2015-03-05 604-697-7100 Section 5.2 2015-03-05 6 NI 45-106 Section 5.2 6 NI 45-106 Section 5.2 2015-03-05 6 NI 45-106 Section 5.2 6 NI 45-106 Section 5.2 2015-03-05 6 NI 45-106 Section 5.2 6 NI 45-106 Section 5.2 2015-03-05 Section 5.2 201	V6Z 2V4					
Inc. #700 - 200 Burrard Street, Vancouver BC V6C 3L6 604-697-7100	604-648-2600					
#700 - 200 Burrard Street, Vancouver BC V6C 3L6 604-697-7100 Cedarpoint Capital Inc. 1725 25 th St SW Calgary, AB T3C 1J7 403-686-1892 Fundarica Investments Ltd. 678 Tsawwassen Beach Rd, Delta BC V4M 4C7 604-943-7066 Musgrave Investments Ltd. 5 Avenue Saint Laurent MC 98000 Monaco 160,000 Units \$40,000 Section 5.2 of NI 45- 106 \$25,000 Section 5.2 of NI 45- 106 \$2015-03-05 Of NI 45- 106 \$2015-03-05 Of NI 45- 106 \$2015-03-05 Of NI 45- 106	Haywood Securities		25,000 Units	\$6,250	Section 5.2	2015-03-05
Street, Vancouver BC V6C 3L6 604-697-7100 Cedarpoint Capital Inc. 1725 25 th St SW Calgary, AB T3C 1J7 403-686-1892 Fundarica Investments Ltd. 678 Tsawwassen Beach Rd, Delta BC V4M 4C7 604-943-7066 Musgrave Investments Ltd. 5 Avenue Saint Laurent MC 98000 Monaco I160,000 Units \$40,000 Section 5.2 of NI 45- 106	Inc.				of NI 45-	
BC V6C 3L6 604-697-7100 Cedarpoint Capital Inc. 1725 25 th St SW Calgary, AB T3C 1J7 403-686-1892 Fundarica Investments Ltd. 678 Tsawwassen Beach Rd, Delta BC V4M 4C7 604-943-7066 Musgrave Investments Ltd. 5 Avenue Saint Laurent MC 98000 Monaco I160,000 Units \$40,000 Section 5.2 2015-03-05 106 Section 5.2 2015-03-05 Of NI 45- 106 Section 5.2 2015-03-05 Of NI 45- 106 Section 5.2 2015-03-05 Of NI 45- 106	#700 - 200 Burrard				106	
604-697-7100 160,000 Units \$40,000 Section 5.2 of NI 45-106 Inc. 1725 25th St SW 106 2015-03-05 Calgary, AB 137 403-686-1892 2015-03-05 Fundarica 100,000 Units \$25,000 Section 5.2 of NI 45-106 Investments Ltd. 678 Tsawwassen 106 Section 5.2 of NI 45-106 Beach Rd, Delta BC V4M 4C7 Section 5.2 of NI 45-106 2015-03-05 Musgrave 60,000 Units \$15,000 Section 5.2 of NI 45-106 Investments Ltd. 5 Avenue Saint 106 Laurent MC 98000 Monaco Monaco 100,000 Units \$15,000	Street, Vancouver					
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Calgary, AB T3C 1J7 403-686-1892 Fundarica Investments Ltd. 678 Tsawwassen Beach Rd, Delta BC V4M 4C7 604-943-7066 Musgrave Investments Ltd. 5 Avenue Saint Laurent MC 98000 Monaco Investments Ltd. Investment	Inc.				of NI 45-	
T3C 1J7 403-686-1892 Fundarica Investments Ltd. 678 Tsawwassen Beach Rd, Delta BC V4M 4C7 604-943-7066 Musgrave Investments Ltd. 5 Avenue Saint Laurent MC 98000 Monaco Monaco Section 5.2 2015-03-05 of NI 45- 106 Section 5.2 2015-03-05 of NI 45- 106	1725 25 th St SW				106	
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678 Tsawwassen Beach Rd, Delta BC V4M 4C7 604-943-7066 Musgrave 60,000 Units \$15,000 Section 5.2 of NI 45- 106 Laurent MC 98000 Monaco	Fundarica		100,000 Units	\$25,000	Section 5.2	2015-03-05
Beach Rd, Delta BC V4M 4C7 604-943-7066 Musgrave Investments Ltd. 5 Avenue Saint Laurent MC 98000 Monaco Beach Rd, Delta BC V4M 4C7 604-943-7066 Section 5.2 0f NI 45- 106	Investments Ltd.				of NI 45-	
BC V4M 4C7 604-943-7066 Musgrave Investments Ltd. 5 Avenue Saint Laurent MC 98000 Monaco BC V4M 4C7 604-943-7066 60,000 Units \$15,000 Section 5.2 of NI 45- 106	678 Tsawwassen				106	
604-943-7066 60,000 Units \$15,000 Section 5.2 of NI 45- 106 Investments Ltd. 5 Avenue Saint Laurent MC 98000 Monaco 106	Beach Rd, Delta					
Musgrave 60,000 Units \$15,000 Section 5.2 2015-03-05 of NI 45- 106 Laurent MC 98000 Monaco	BC V4M 4C7					
Investments Ltd. 5 Avenue Saint Laurent MC 98000 Monaco of NI 45- 106	604-943-7066					
5 Avenue Saint Laurent MC 98000 Monaco	Musgrave		60,000 Units	\$15,000	Section 5.2	2015-03-05
Laurent MC 98000 Monaco	Investments Ltd.				of NI 45-	
Monaco	5 Avenue Saint				106	
	Laurent MC 98000					
011-377-9797-4780	Monaco					
	011-377-9797-4780					

Full name and address of purchaser and name and releption number of a contact person Dexamenos Development Grandian Spurchased Price Canadian Spurchased Dexamenos Development Grandian Spurchased Price Canadian Spurchased Section Sec		Information	about non-indi	vidual purchase	ers	
Development 6 Rue Adolphe L1116 Luxembourg 011-352-269-971 Oldcourt Investments Fund Inc. 53rd Street, Obarrio Swiss Bank Tower Panama 5 Panama 416-131-27017 Clariden Investments Ltd. CH-8706 Meilen Switzerland 01-923-7020 Sexsmith Holdings Ltd 12240 Horseshoe Way, Unit 1 Richmond, BC V7A 4X9 604-276-2766 HLS Holdings Ltd. 11633 Summnit Cres Delta, BC V4E 2Z2 604-534-6206 Sunnydays Management Corp. 294 Heywood House	of purchaser and name and telephone number	purchaser is an insider (I) of the issuer or a	type of securities	price		distribution
106 106 106 106 106 106 106 106 106 106 106 106 107	Dexamenos		96,000 Units	\$24,000		2015-03-05
1116 Luxembourg	Development					
Oldcourt	6 Rue Adolphe				106	
Oldcourt Investments Fund Inc. 53rd Street, Obarrio Swiss Bank Tower Panama 5 Panama 416-131-27017 Section 5.2 of NI 45-106 Section 5.2 Of NI 45-106 Section 5.2 Of NI 45-106 Section 5.2 Section 5.2 Of NI 45-106 Section 5.2 Section 5.2 Section 5.2 Of NI 45-106 Section 5.2 Of NI 45-106 Section 5.2 Section 5.3 Secti	L1116 Luxembourg					
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Signature 1	Investments Fund				of NI 45-	
Swiss Bank Tower Panama 5 Panama 416-131-27017 30,000 Units \$7,500 Section 5.2 of NI 45- 106 Ltd. 2015-03-05 Of NI 45- 106 CH-8706 Meilen 24,000 Units \$6,000 Section 5.2 of NI 45- 106 Sexsmith Holdings 24,000 Units \$6,000 Section 5.2 of NI 45- 106 Ltd 12240 Horseshoe Way, Unit 1 Richmond, BC V7A 4X9 V7A 4X9 604-276-2766 14,000 Units \$3,500 Section 5.2 of NI 45- 106 HLS Holdings Ltd. 14,000 Units \$3,500 Section 5.2 of NI 45- 106 Sunnydays 40,000 Units \$10,000 Section 5.2 of NI 45- 106 Sunnydays 40,000 Units \$10,000 Section 5.2 of NI 45- 106	Inc.				106	
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Clariden Investments 30,000 Units \$7,500 Section 5.2 2015-03-05	Panama 5 Panama					
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CH-8706 Meilen Switzerland 01-923-7020 Sexsmith Holdings Ltd 12240 Horseshoe Way, Unit 1 Richmond, BC V7A 4X9 604-276-2766 HLS Holdings Ltd. 11633 Summnit Cres Delta, BC V4E 2Z2 604-534-6206 Sunnydays Management Corp. 294 Heywood House 106 Section 5.2 2015-03-05 106 Section 5.2 2015-03-05 Section 5.2 2015-03-05 Section 5.2 2015-03-05 Of NI 45- 106 Section 5.2 2015-03-05 Of NI 45- 106	Clariden Investments		30,000 Units	\$7,500	Section 5.2	2015-03-05
Switzerland 01-923-7020 Sexsmith Holdings Ltd 12240 Horseshoe Way, Unit 1 Richmond, BC V7A 4X9 604-276-2766 HLS Holdings Ltd. 11633 Summnit Cres Delta, BC V4E 2Z2 604-534-6206 Sunnydays Management Corp. 294 Heywood House 24,000 Units \$6,000 Section 5.2 of NI 45- 106 Section 5.2 of NI 45- 106 2015-03-05 Section 5.2 of NI 45- 106 2015-03-05 Section 5.2 of NI 45- 106	Ltd.				of NI 45-	
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Sexsmith Holdings 24,000 Units \$6,000 Section 5.2 of NI 45-106 2015-03-05 Ltd 12240 Horseshoe Way, Unit 1 106 106 Way, Unit 1 Richmond, BC V7A 4X9 504-276-2766 504-276-2766 505-03-05 HLS Holdings Ltd. 14,000 Units \$3,500 Section 5.2 of NI 45-106 2015-03-05 Delta, BC V4E 2Z2 504-534-6206 506-000 506-000 5000 506-000 Sunnydays 40,000 Units \$10,000 506-000 506-000 506-000 Management Corp. 294 Heywood House 106 106 106 106	Switzerland					
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12240 Horseshoe Way, Unit 1 Richmond, BC V7A 4X9 604-276-2766 HLS Holdings Ltd. 11633 Summnit Cres Delta, BC V4E 2Z2 604-534-6206 Sunnydays Management Corp. 294 Heywood House 106 106 Sumble of Ni 45- 106 106 106 106 106 106 Section 5.2 2015-03-05 of Ni 45- 106 106	Sexsmith Holdings		24,000 Units	\$6,000	Section 5.2	2015-03-05
Way, Unit 1 Richmond, BC V7A 4X9 604-276-2766 HLS Holdings Ltd. 11633 Summnit Cres Delta, BC V4E 2Z2 604-534-6206 Sunnydays Management Corp. 294 Heywood House Sundays House Way, Unit 1 Richmond, BC V7A 4X9 40,000 Units Sa,500 Section 5.2 of NI 45- 106 Section 5.2 of NI 45- 106	Ltd				of NI 45-	
Richmond, BC V7A 4X9 604-276-2766 HLS Holdings Ltd. 11633 Summnit Cres Delta, BC V4E 2Z2 604-534-6206 Sunnydays Management Corp. 294 Heywood House Richmond, BC V7A 4X9 40,000 Units Sa,500 Section 5.2 106 40,000 Units S10,000 Section 5.2 0f NI 45- 106 2015-03-05	12240 Horseshoe				106	
V7A 4X9 604-276-2766 14,000 Units \$3,500 Section 5.2 of NI 45-106 2015-03-05 HLS Holdings Ltd. 14,000 Units \$3,500 Section 5.2 of NI 45-106 2015-03-05 Delta, BC V4E 2Z2 106 504-534-6206 504-534-6206 505-03-05 505-03-05 Sunnydays 40,000 Units \$10,000 Section 5.2 of NI 45-106 2015-03-05 Management Corp. 294 Heywood House 106 106	Way, Unit 1					
604-276-2766 Image: square of the content of the c	Richmond, BC					
HLS Holdings Ltd. 14,000 Units \$3,500 Section 5.2 of NI 45- of NI 45- 106 11633 Summnit Cres 106 106 Delta, BC V4E 2Z2 40,000 Units \$10,000 Sunnydays 40,000 Units \$10,000 Management Corp. 94 Heywood House 106	V7A 4X9					
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Delta, BC V4E 2Z2 604-534-6206 Sunnydays Management Corp. 294 Heywood House 106 40,000 Units \$10,000 Section 5.2 of NI 45- 106	HLS Holdings Ltd.		14,000 Units	\$3,500	Section 5.2	2015-03-05
Sunnydays 40,000 Units \$10,000 Section 5.2 of NI 45- 106 Management Corp. 106	11633 Summnit Cres				of NI 45-	
Sunnydays 40,000 Units \$10,000 Section 5.2 of NI 45- 106 2015-03-05 Management Corp. 106 106	Delta, BC V4E 2Z2				106	
Management Corp. 294 Heywood House of NI 45- 106	604-534-6206					
Management Corp. 294 Heywood House of NI 45- 106	Sunnydays		40,000 Units	\$10,000	Section 5.2	2015-03-05
294 Heywood House 106	1				of NI 45-	
	1				106	
	Little Harbour,					

	Information	about non-indiv	vidual purchase	rs	
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
The Valley, Anguilla					
264-497-6468					
Halcorp Capital Ltd.		40,000 Units	\$10,000	Section 5.2	2015-03-05
7928 Rowland Rd				of NI 45-	
NW, Edmonton, AB				106	
T6A 3W1					
Telephone N/A					
Randfield Capital		100,000 Units	\$25,000	Section 2.3	2015-03-05
Management				of NI 45-	
28 Waterbridge Lane				106	
Unionville, ON					
L3R 8W8					
647-299-3829					
Brigus Capital Inc.		400,000 Units	\$100,000	Section 2.3	2015-03-05
#1001 – 1969 Upper				of NI 45-	
Water Street				106	
Halifax, NS B3J					
3R7 902-491-4280					
Pathfinder Asset		800,000 Units	\$200,000	Section 2.3	2015-03-05
Management				of NI 45-	
Limited				106	
#1320 – 885 West					
Georgia Street					
Vancouver, BC					
V6C 3E8					
Telephone N/A					
BG Corbett Realty		32,000 Units	\$8,000	Section 2.3	2015-03-05
Advisors Ltd				of NI 45-	
1862 Inglewood Ave				106	
West Vancouver					
BC V7V 1Z3					
604-640-5881					

	Information about non-individual purchasers				
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Dexamenos		64,000 Units	\$16,000	Section 2.3	2015-03-05
Development				of NI 45-	
6 Rue Adolphe				106	
L1116 Luxembourg					
011-352-269-971					
Musgrave		40,000 Units	\$10,000	Section 2.3	2015-03-05
Investments Ltd.				of NI 45-	
5 Avenue Saint				106	
Laurent MC 98000					
Monaco					
011-377-9797-4780					

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

	Indicate if the person being	Co	ompensation paid or	to be paid (ca	ash and/or securit	ies)
Full name and address of the	compensate			Securities		
person being compensated	d is an insider (I) of the issuer or a registrant (R)	Cash (Canadian \$)	Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	Total dollar value of compensation (Canadian \$)
Mackie		\$195,000	189,930	N/A	Section 2.3	\$195,000
Research			warrants ⁽¹⁾		of NI 45-106	
Capital						
Corporation					2015-03-05	
199 Bay Street,						
#4500, Toronto,						
ON						
M5L 1H2						
Canaccord		N/A	68,250	N/A	Section 2.3	N/A
Genuity Corp.			warrants ⁽¹⁾		of NI 45-106	
#2200 – 609						
Granville Street					2015-03-05	
Vancouver						
BC V7Y 1H2						
Jordan Capital		N/A	13,000	N/A	Section 2.3	N/A
Markets Inc.			warrants ⁽¹⁾		of NI 45-106	
#1920 – 1075						
West Georgia					2015-03-05	
St						
Vancouver BC						
V6E 3C9						
Raymond		N/A	240,500	N/A	Section 2.3	N/A
James Ltd.			warrants ⁽¹⁾		of NI 45-106	
#2100 – 925						
West Georgia					2015-03-05	
St						
Vancouver						
BC V6C 3L2						

Wolverton	N/A	235,495	N/A	Section 2.3	N/A
Securities Ltd.		warrants ⁽¹⁾		of NI 45-106	
777 Dunsmuir					
Street, 7 th Floor,				2015-03-05	
Vancouver, BC					
V7Y 1J5					
Haywood	N/A	27,625	N/A	Section 2.3	N/A
Securities Inc.		warrants ⁽¹⁾		of NI 45-106	
#700 – 200					
Burrard St				2015-03-05	
Vancouver					
BC V6C 3L6					
RBC Dominion	N/A	5,200	N/A	Section 2.3	N/A
Securities Inc.		warrants ⁽¹⁾		of NI 45-106	
155 Wellington					
Street West				2015-03-05	
7 th Floor					
Toronto, ON					
M5J 1J1					

⁽¹⁾ Each warrant is exercisable into one common share for a period of 2 years at an exercise price of \$0.40 per share during the first year and at an exercise price of \$0.50 per share during the second year.

Certificate

Date: March 13, 2015
Nano One Materials Corp.
Name of issuer (please print)
John Lando, Director, 604-669-2701
Print name, title and telephone number of person signing
"John Lando"
Signature

On behalf of the issuer, I certify that the statements made in this report are true.

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581