

**Form 45-106F6**

***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1: Issuer/underwriter name and contact information**

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

Name of Issuer: Auctus Property Fund Limited Partnership

Address: 2102 Turvey Road East, Regina, Saskatchewan, S4N 2G7

Telephone Number: (306) 522-5556

Website: [www.auctusinvestments.ca](http://www.auctusinvestments.ca)

Contact Email: [cwoleshyn@deveraux.ca](mailto:cwoleshyn@deveraux.ca)

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

N/A

**Item 2: Reporting issuer status**

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The issuer is not a reporting issuer.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

The issuer is not an investment fund.

**Item 3: Issuer's industry**

Indicate the industry of the issuer by checking the appropriate box below.

- |   |  |
|---|--|
| <input type="checkbox"/> Bio-tech                       | Mining   |
| <input type="checkbox"/> Financial Services             | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production              |
| <input type="checkbox"/> mortgage investment companies  | <input type="checkbox"/> Oil and gas             |
| <input type="checkbox"/> Forestry                       | <b>X <u>Real estate</u></b>                      |
| <input type="checkbox"/> Hi-tech                        | <input type="checkbox"/> Utilities               |
| <input type="checkbox"/> Industrial                     | <input type="checkbox"/> Other (describe)        |

**Item 4: Insiders and promoters of non-reporting issuers**

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Denis Jones – Regina, Saskatchewan, Canada	Director/Officer of the General Partner of the Issuer	399,891 limited partnership units	\$3,998,910.00
Kevin Gelsinger – Regina, Saskatchewan, Canada	Officer of the General Partner of the Issuer	50,723 limited partnership units	\$507,230.00
Randall Smith – Carlyle, Saskatchewan	Director of the General Partner of the Issuer	336,810 limited partnership units	\$3,368,100.00
Tim McGauley – Wilcox, Saskatchewan	Director of the General Partner of the Issuer	302,785 limited partnership units	\$3,027,850.00

Colin Hodge – Regina, Saskatchewan	Director of the General Partner of the Issuer	315,308 limited partnership units	\$3,153,080.00
Danny Ritter— Montreal, Quebec	Director of the General Partner of the Issuer	None	N/A
Rob Duguid – Regina, Saskatchewan	Director of the General Partner of the Issuer	None	N/A
Peter Tesche – Guelph, Ontario	Director of the General Partner of the Issuer	None	N/A
Kelly Hanczyk – Oakville, Ontario	Director of the General Partner of the Issuer	None	N/A

### **Details of distribution**

#### **Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

Distribution Date: September 30, 2015

#### **Item 6: Number and type of securities**

For each security distributed:

- describe the type of security;

The security offered is limited partnership units in the Auctus Property Fund Limited Partnership. Each unit entitles the purchaser to an undivided interest in the Auctus Property Fund Limited Partnership.

- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

The total number of units distributed is 2,197,244.09.

- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

N/A

### Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Saskatchewan	1	\$12.70	\$14,000,000.00
Alberta	1	\$12.70	\$750,000.00
Ontario	7	\$12.70	\$4,455,000.00
Quebec	17	\$12.70	\$12,805,000.00
British Columbia	1	\$12.70	\$250,000.00
Total number of Purchasers	27		
Total dollar value of distribution in all jurisdictions (Canadian \$)			<b>\$27,905,000</b>

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

### Item 8: Information about purchasers

#### Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

<b>Information about non-individual purchasers</b>					
<b>Full name and address of purchaser and name and telephone number of a contact person</b>	<b>Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)</b>	<b>Number and type of securities purchased</b>	<b>Total purchase price (Canadian \$)</b>	<b>Exemption relied on</b>	<b>Date of distribution (yyyy-mm-dd)</b>
Marirobi Holdings Inc. 3301 – 583 Beach Crescent Vancouver, British Columbia Phone: (604) 739-9877	N/A	19,685.04 limited partnership units	\$250,000	Accredited Investor	September 30, 2015

## **Commissions and finder's fees**

### **Item 9: Commissions and finder's fees**

#### *Instructions*

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Raintree Financial Solutions  10243-178 Street, Edmonton, AB, T5S 1M3	R	\$840,000	N/A	N/A	N/A	\$840,000

## Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: October 9, 2015

Auctus Property Fund Limited Partnership

*Name of issuer (please print)*

Denis Jones, President of Auctus Property Fund GP Inc. (the General Partner for and on behalf of Auctus Property Fund Limited Partnership), (306)-522-5556

*Print name, title and telephone number of person signing*

"Denis Jones"

*Signature*

## Instruction

*The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.*

**Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Name: Peter Wilson

Telephone Number: (306) 565-5189

Title: Lawyer at McDougall Gauley LLP and Solicitor for Auctus Property Fund  
Limited Partnership

**IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**