

Form 45-106F6

British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

G-PAK Technology Inc.

www.getgpak.com

109 19353 22nd Ave

Surrey, BC

V3S 3S6

604-602-5265

ash@getgpak.com

B. If an underwriter is completing this report, state the following:

An underwriter is not completing this report

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The issuer is not a reporting issuer.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

The issuer is not an investment fund managed by an investment fund manager registered in a jurisdiction of Canada.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

☐ Bio-tech

☐ Mining

☐ Financial Services

☐ exploration/development

☐ investment companies and funds

☐ production

- ☐ mortgage investment companies ☐ Oil and gas
☐ securitized products issuers ☐ Real estate
☐ Forestry ☐ Utilities
☒ xHi-tech ☐ Other (describe)
☐ Industrial
-

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Darren Joseph Footz Surrey, BC Canada	Director and holder of more than 10% voting securities	12,492,948 common shares without par value	\$124.93
Ashvani Guglani Vancouver, BC Canada	Director and holder of more than 10% voting securities	2,100,001 common shares without par value	\$21.00

Details of distribution

Item 5: Distribution date

April 1, 2016

April 5 2016

April 8, 2016

April 9, 2016

Item 6: Number and type of securities

For each security distributed:

- Class A Preferred Series A Shares without par value distributed
- TOTAL number of securities distributed: 6,636,703
- the securities are not exchangeable
- the issuer is not an investment fund managed by an investment fund manager registered in a jurisdiction of Canada

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	67	\$0.53236	\$3,268,547.27
Ontario	3	\$0.53236	\$313,236.00
Manitoba	3	\$0.53236	\$115,000.00
Quebec	1	\$0.53236	\$48,760.00
Florida, USA	1	\$0.53236	\$106,472.00
Total number of Purchasers	75		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$3,852,015.27

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Code Capital Limited		563,528	\$300,000	NI 45-106 2.3 [Accredited Investor]	2016-04-01
9522808 Canada Limited		100,000	\$53,236	NI 45-106 2.3 [Accredited Investor]	2016-04-01

Ali Way Trucking Ltd.		23,480	\$12,500	NI 45-106 2.5 [Family, friends and business associates]	2016-04-01
Synertik Strategies & Solutions Inc.		37,569	\$20,000	NI 45-106 2.3 [Accredited Investor]	2016-04-01
Micks Holdings Inc.		93,921	\$50,000	NI 45-106 2.3 [Accredited Investor]	2016-04-01
TY & Sons Investments Inc.		187,843	\$100,000	NI 45-106 2.3 [Accredited Investor]	2016-04-01
Kingswood Properties		185,000	\$98,847	NI 45-106 2.3 [Accredited Investor]	2016-04-01
M.H. Holdings Inc.		93,921	\$50,000	NI 45-106 2.3 [Accredited Investor]	2016-04-01
NEX Industries Corp.		93,921	\$50,000	NI 45-106 2.3 [Accredited Investor]	2016-04-01
9108084 Canada Inc.		91,592	\$48,760	NI 45-106 2.3 [Accredited Investor]	2016-04-01

KMB Properties		46,960	\$25,000	NI 45-106 2.5 [Family, friends, and business Associate s]	2016-04-01
Duhra Consulting Ltd.		11,270	\$6,000	NI 45-106 2.5 [Family, friends and business associates]	2016-04-01
Mark Betteridge & Associates (MBA) Inc.		200,000	106,472	NI 45-106 2.3 [Accredite d Investor]	2016-04-05
0961397 BC Ltd.		93,921	\$50,000	NI 45-106 2.3 [Accredite d Investor]	2016-04-09

Commissions and finder's fees

Item 9: Commissions and finder's fees

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)			
		Cash (Canadian \$)	Securities		
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)

Certificate

On behalf of the issuer I certify that the statements made in this report are true.

Name of [issuer/underwriter] G-PAK Technology Inc.

Ashvani Guglani, Director, 604-710-4104

[Ashvani Guglani]

Signature

Date: May 15, 2017

Item 10: Contact information

Ashvani Guglani, Director, 604-710-4104

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581