

Form 1
Start-Up Crowdfunding – Offering Document

GENERAL INSTRUCTIONS:

(1) Filing Instructions

An issuer relying on the start-up crowdfunding prospectus exemption is required to file the offering document no later than the 30th day after the closing of the distribution as follows:

- ***In British Columbia*** – through BCSC eServices at <http://www.bcsc.bc.ca>.

This offering document and all amendments must be filed where the issuer has made a start-up crowdfunding distribution, as well as in the participating jurisdiction where the issuer's head office is located.

- (2) This offering document must be completed and certified by an authorized individual on behalf of the issuer.*
- (3) Draft this offering document so that it is easy to read and understand. Be concise and use clear, plain language. Avoid technical terms.*
- (4) Conform as closely as possible to the format set out in this form. Address the items in the order set out below. No variation of headings, numbering or information set out in the form is allowed and all are to be displayed as shown.*
- (5) This offering document is to be provided to your funding portal which has to make it available on its website. If the information contained in this offering document no longer applies or is no longer true, you must immediately amend the document and send the new version to the funding portal.*
- (6) For information on how to complete this form and for information relating to the filing of this form, please refer to the Start-up Crowdfunding Guide for Businesses available on the website of the securities regulatory authority or regulator of the participating jurisdictions.*

Item 1: RISKS OF INVESTING

“No securities regulatory authority or regulator has assessed reviewed or approved the merits of these securities or reviewed this offering document. Any representation to the contrary is an offence. This is a risky investment.”

Item 2: THE ISSUER

2.1 Provide the following information for the issuer:

(a) Full legal name as it appears in the issuer’s organizing documents,

Connection Services Group Inc.

(b) Head office address,

2000 - 1177 West Hastings St.
Vancouver BC, V6E 2K3

(c) Telephone,

604-442-3314

(d) Fax, and

N/A

(e) Website URL.

<https://www.connections-g.com>

2.2 Provide the following information for a contact person of the issuer who is able to answer questions from purchasers and security regulatory authority or regulator:

(a) Full legal name (first name, middle name and last name),

Patrick Fitzsimmons

(b) Position held with the issuer,

Vice President Business Development & Director

(c) Business address,

2000 - 1177 West Hastings St.
Vancouver BC V6E 2K3

(d) Business telephone,

604-442-3314

(e) Fax, and

N/A

(f) Business e-mail.

patrick.f@connections.com

Item 3: BUSINESS OVERVIEW

3.1 Briefly explain, in a few lines, the issuer's business and why the issuer is raising funds.

Connection Services Group Inc. Is an innovative company founded by a management team with extensive experience in the development and provision of mobile phone and mobile broadband services, as well as in the acquisition and distribution of content and applications.

CSG provides an end-to-end solution to deploying wireless broadband systems and services to emerging markets in Sub Saharan Africa.

A more detailed description of the Issuer's business is provided below.

Item 4: MANAGEMENT

4.1 Provide the information in the following table for each promoter, director, officer and control person of the issuer:

Full legal name municipality of residence and position at issuer	Principal occupation for the last five years	Number and type of securities of the issuer owned	Date securities were acquired and price paid for the securities	Percentage of the issuer's securities held as of the date of this offering document
Sammy Boakye Keller, Texas, USA President & Director	Chief Operating Officer	4,800,000 Class A Common Shares	4,800,000 @ \$0.005 on June 6, 2017	32.2%

Expertise, education, and experience that is relevant to the issuer's business

Sammy Boakye, BA, AAS, MBA, over 30+ year's industry experience in wire line, international and wireless operations and finance. Mr. Boakye has extensive experience in business development, business strategies development, operations management, engineering and network operations management.

Full legal name municipality of residence and position at issuer	Principal occupation for the last five years	Number and type of securities of the issuer owned	Date securities were acquired and price paid for the securities	Percentage of the issuer's securities held as of the date of this offering document
James Hyland North Vancouver, BC CFO, Secretary & Director	Business Development Consultant and Public Company Director	4,800,000 Class A Common Shares	4,800,000 @ \$0.005 on June 6, 2017	32.2%

Expertise, education, and experience that is relevant to the issuer's business

Mr. Hyland is a founding partner in Tribeca and provides corporate development services on behalf of several publicly listed companies in Canada. Mr. Hyland has over 20 years of experience as a financial and marketing consultant, a corporate founder and manager of a number of early stage public and private Canadian businesses.

Full legal name municipality of residence and position at issuer	Principal occupation for the last five years	Number and type of securities of the issuer owned	Date securities were acquired and price paid for the securities	Percentage of the issuer's securities held as of the date of this offering document
Patrick Fitzsimmons, Vancouver, BC VP Business Development & Director	Technology Consultant	4,800,000 Class A Common Shares	4,800,000 @ \$0.005 on June 6, 2017	32.2%

Expertise, education, and experience that is relevant to the issuer's business

Mr. Fitzsimmons, an accomplished business executive with extensive sales and management experience in information technology and the telecommunications industry. He has been active in large scale technology solutions for financial, government and large business clients.

Full legal name municipality of residence and position at issuer	Principal occupation for the last five years	Number and type of securities of the issuer owned	Date securities were acquired and price paid for the securities	Percentage of the issuer's securities held as of the date of this offering document
Pertti Johansson, San Diego, CA, USA Director	Management Telecom Consultant	500,000 Class A Common Shares	500,000 @ \$0.005 on June 6, 2017	3.3%

Expertise, education, and experience that is relevant to the issuer's business

Johansson, 30+ years of experience in senior executive positions with high-tech companies including President of Qualcomm MEA, creating and managing billions of dollars of major international business in fixed and cellular networks. Founder, built and ran effective organizations in Europe, China, Japan, India, MEA and LATAM.

Full legal name municipality of residence and position at issuer	Principal occupation for the last five years	Number and type of securities of the issuer owned	Date securities were acquired and price paid for the securities	Percentage of the issuer's securities held as of the date of this offering document
T. Gregory Hawkins, North Vancouver, BC Director	Public Company Director	N/A	N/A	N/A

Expertise, education, and experience that is relevant to the issuer's business

Mr. Hawkins has been involved in the mining exploration and investment industry since 1969. He has been variously responsible for the identification and/or delineation of ten mineral deposits in Canada, USA, Chile, Ghana, Mali and the Democratic Republic of Congo (then Zaire). In acting as founding project consultant and/or founding director of seven public and private exploration/development ventures, he has participated in or been responsible for the definition of at least one resource/reserve in every case with five cases resulting in production in the USA, Chile, Ghana, the Democratic Republic of Congo and Mali. In 1990, he started CME & Company, an international full-service consultancy and contracting firm, which grew to include Spectral International Geophysics, Eagle Drilling and ATS Inc.

4.2 State whether each person listed in item 4.1 or the issuer, as the case may be:

(a) has ever, pled guilty to or been found guilty of:

(i) a summary conviction or indictable offence under the *Criminal Code* (R.S.C., 1985, c. C-46) of Canada **NO**

(ii) a quasi-criminal offence in any jurisdiction of Canada or a foreign jurisdiction **NO**

(iii) a misdemeanour or felony under the criminal legislation of the United States of America, or any state or territory therein **NO**

(iv) an offence under the criminal legislation of any other foreign jurisdiction **NO**

(b) is or has been the subject of an order (cease trade or otherwise), judgment, decree, sanction, or administrative penalty imposed by a government agency, administrative agency, self-regulatory organization, civil court, or administrative court of Canada or a foreign jurisdiction in the last ten years related to his or her involvement in any type of business, securities, insurance or banking activity **NO**

(c) is or has been the subject of a bankruptcy or insolvency proceeding **NO**

(d) is a director or executive officer of an issuer that is or has been subject to a proceeding described in paragraphs (a), (b) or (c) above. **NO**

Item 5: START-UP CROWDFUNDING DISTRIBUTION

5.1 Provide the name of the funding portal the issuer is using to conduct its start-up crowdfunding distribution.

Vested Technology Corp. (Vested.ca)

5.2 List the name of all the participating jurisdictions (Canadian province or territory) where the issuer intends to raise funds and make this offering document available.

British Columbia

5.3 Provide the following information with respect to the start-up crowdfunding distribution:

(a) the date before which the issuer must have raised the minimum offering amount for the closing of the distribution (no later than 90 days after the date this offering document is made available on the funding portal), and

90 days after the date on this offering document

(b) the date(s) and description of any amendment(s) made to this offering document, if any.

N/A

5.4 Indicate the type of eligible securities offered.

Special Warrants

5.5 The eligible securities offered provide the following rights (choose all that apply):

Voting rights.

Each share entitles the holder to notice of, and to attend and vote at, each meeting of shareholders.

Dividends.

Dividends will be paid on common shares from available net income if and when declared by the directors of the Issuer.

Rights on dissolution.

All shares entitle the holders to participate ratably in the allocation and distribution of assets upon the dissolution or liquidation of the Issuer.

Conversion rights (describe what each security is convertible into)

Special warrants convertible to Class A shares one for one.

Other.

N/A

5.6 Provide a brief summary of any other material restrictions or conditions that attach to the eligible securities being offered, such as tag-along, drag along or pre-emptive rights.

N/A

5.7 In a table, provide the following information:

	Total amount (\$)	Total number of eligible securities issuable
Minimum offering amount	\$5,000	50,000
Maximum offering amount	\$250,000	2,500,000
Price per eligible security	\$0.10	

5.8 Indicate the minimum investment amount per purchaser, if any.

\$100.00

5.9

“The minimum offering amount stated in this offering document may be satisfied with funds that are unconditionally available to Connection Services Group Inc. that are raised by concurrent distributions using other prospectus exemptions without having to amend this offering document.”

Item 6: ISSUER’S BUSINESS

6.1 Describe the issuer’s business. Provide details about the issuer’s industry and operations.

Connection Services Group Inc. (CSG) is soon to provide new and innovative Internet services within one of the most vibrant mobile markets in Africa. There is enormous near term growth potential in mobile broadband services that is presenting a vast market for vendors and application providers.

The management team of CSG is comprised of senior-level professionals, who for many years have demonstrated their ability to create and operate successful enterprises in the cellular, satellite, cable and wireless industries. The CSG team has identified a number of leading-edge opportunities having excellent growth potential in the international markets of Sub Saharan Africa.

When these broadband opportunities are fully realized they create a dynamic and highly profitable enterprise, prepared to support the demands of customers today and well into the future. The demand for data services is exploding exponentially from users who now expect to work, purchase and play from anywhere on any device.

We are now in the early stages of a major paradigm shift from Mobile Phones to Mobile Internet globally. CSG will be part of the exponential growth of mobile broadband services within Africa.

CSG has signed a definitive agreement to acquire a majority ownership in BLU Telecommunications Inc., a 4G LTE licensed cellular mobile broadband (MBB) provider operating in Ghana, West Africa. Enterprise value of \$85M, deal in place for 70% stake for \$45M with funds utilized for network and market expansion. CSG plans include the expansion of BLU services in Accra-Tema metropolitan service area and nationwide across Ghana.

6.2 Describe the legal structure of the issuer and indicate the jurisdiction where the issuer is incorporated or organized.

The Issuer is a company incorporated pursuant to the *Business Corporations Act* of British Columbia.

6.3 Indicate where the issuer’s articles of incorporation, limited partnership agreement, shareholder agreement or similar document are available to purchasers.

The Issuer’s articles of incorporation can be viewed at Northwest Law Group, Suite 704 - 595 Howe Street, Vancouver, BC V6C 2T5.

6.4 Indicate which statement(s) best describe the issuer's operations (select all that apply):

- Has never conducted operations,
- Is in the development stage,
- Is currently conducting operations,
- Has shown profit in the last financial year.

6.5 Indicate whether the issuer has financial statements available.

No

Information for purchasers: If you receive financial statements from an issuer conducting a start-up crowdfunding distribution, you should know that those financial statements have not been provided to or reviewed by a securities regulatory authority or regulator. They are not part of this offering document. You should ask the issuer which accounting standards were used to prepare the financial statements and whether the financial statements have been audited. You should also consider seeking advice of an accountant or an independent financial adviser about the information in the financial statements.

6.6 Describe the number and type of securities of the issuer outstanding as at the date of the offering document. If there are securities outstanding other than the eligible securities being offered, please describe those securities.

Total Class A Common Shares outstanding as at the date of the offering agreement is 14,900,000.

Item 7: USE OF FUNDS

7.1 Provide information on all funds previously raised and how they were used by the issuer.

Legal and working capital.

7.2 Using the following table, provide a detailed breakdown of how the issuer will use the funds from this start-up crowdfunding distribution. If any of the funds will be paid directly or indirectly to a promoter, director, officer or control person of the issuer, disclose in a note to the table the name of the person, the relationship to the issuer and the amount. If more than 10% of the available funds will be used by the issuer to pay debt and the issuer incurred the debt within the two preceding financial years, describe why the debt was incurred.

Description of intended use of funds listed in order or priority	Total amount (\$)	
	Assuming minimum offering amount	Assuming maximum offering amount

Legal & consulting fees - 1st and 2nd rounds		\$50,000
General Working Capital		\$65,000
Attend meetings for: ● Assessment of Target Company Management and Advisory Teams ● Marketing and Fund raising	\$2,000	\$25,000
Management and Consulting Fees		\$25,000
Portal Fees	\$1,000	\$10,000
General and Administrative	\$2,000	\$75,000
TOTAL	\$5,000	\$250,00

Item 8: PREVIOUS START-UP CROWDFUNDING DISTRIBUTIONS

8.1 For each start-up crowdfunding distribution in which the issuer and each promoter, director, officer and control person of the issuer have been involved in any of the participating jurisdictions in the past five years, provide the information below:

(a) the full legal name of the issuer that made the distribution,

N/A

(b) the name of the funding portal, and

N/A

(c) whether the distribution successfully closed, was withdrawn by the issuer or did not close because the minimum offering amount was not reached and the date on which any of these occurred.

N/A

Item 9: COMPENSATION PAID TO FUNDING PORTAL

9.1 Describe the commission, fee and any other amounts expected to be paid by the issuer to the funding portal for this start-up crowdfunding distribution.

1. **Compensation:**
 - 1.1 In consideration of the Services, Issuer agrees to pay to Vested the following fees:
 - (a) *Portal Fee*: A fee (the “**Portal Fee**”) calculated as 5% of the aggregate amount of actual gross proceeds raised under the Offering (“**Offering Proceeds**”)
 - (b) *Payment Processing Fees*: Fees (the “**Processing Fees**”) calculated as **2.9% of Offering Proceeds and further \$0.30 per each Investor Subscription** shall be charged by Vested and/or its third-party payment processor and be automatically deducted from the Offering Proceeds. The Processing Fees are subject to change without notice.
 - (c) *Warrants*: Issuer shall issue to Vested, at Offering Close, **150,000 Compensation Warrants** (the “**Warrants**”). Each Compensation Warrant entitles Vested to acquire one common share of the Company at a price of \$0.10 per share

Item 10: RISK FACTORS

- 10.1 Describe in order of importance, starting with the most important, the main risks of investing in the issuer’s business for the purchasers.

Business Risk – The Issuer has only very recently started operations and has no history of successful investments.

Systemic Risk – The areas where the Issuer intends to focus its investments are developing at great speed and the technologies are new and changing, and competition is intense. It cannot be known which new technologies or technology companies will be successful and what future government regulations may be imposed or what effects they may have on the companies in which the Issuer invests.

Financing and Dilution Risks – The Issuer will need to raise additional funds to develop its business until the time that it realizes profits from its investments. There can be no assurance that the Issuer will be able to obtain adequate financing in the future to conduct its business, or that the terms of such financing will be favourable. It will likely sell additional shares to raise needed funds, which will result in the dilution of each shareholder’s equity interest in the Issuer.

Liquidity Risk – No market exists for securities of the Issuer; and there is no assurance that a trading market in the Issuer’s securities will be established and sustained.

Item 11: REPORTING OBLIGATIONS

- 11.1 Describe the nature and frequency of any disclosure of information the issuer intends to provide to purchasers after the closing of the distribution and explain how purchasers can access this information.

The Issuer will provide notice to each purchaser of each annual and special meeting of shareholders, together with an annual report of operations.

Item 12: RESALE RESTRICTIONS

The securities you are purchasing are subject to a resale restriction. You may never be able to resell the securities.

Item 13: PURCHASERS' RIGHTS

If you purchase these securities, your rights may be limited and you will not have the same rights that are attached to a prospectus under applicable securities legislation. For information about your rights you should consult a lawyer.

You can cancel your agreement to purchase these securities. To do so, you must send a notice to the funding portal within 48 hours of your subscription. If there is an amendment to this offering document, you can cancel your agreement to purchase these securities by sending a notice to the funding portal within 48 hours of receiving notice of the amendment.

The offering of securities described in this offering document is made pursuant to a start-up crowdfunding registration and prospectus exemptions order issued by the securities regulatory authority or regulator in each participating jurisdiction exempting the issuer from the prospectus requirement and the funding portal from the registration requirement.

Item 14: DATE AND CERTIFICATE

- 14.2 Provide the signature, date of the signature, name and position of the authorized individual certifying this offering document.

On behalf of the issuer, I certify that the statements made in this offering document are true.

Dated: August 1, 2018

James Hyland

James Hyland (Aug 2, 2018)

James Hyland
Chief Financial Officer

I acknowledge that I am signing this offering document electronically and agree that this is the legal equivalent of my handwritten signature. I will not at any time in the future claim that my electronic signature is not legally binding