

FORM 45-106F6
BRITISH COLUMBIA REPORT OF EXEMPT DISTRIBUTION

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer information

Item 1: Globex Mining Enterprises Inc. ("Globex")
86 – 14th Street
Rouyn-Noranda, Québec
J9X 2J1
(819) 797-5242

Item 2: Globex is a reporting issuer in the provinces of British Columbia, Alberta, Ontario and Québec.

Item 3:

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | <input checked="" type="checkbox"/> Mining |
| | <input checked="" type="checkbox"/> exploration/development |
| | <input type="checkbox"/> production |
| Financial Services | |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Other (describe) _____ |
| <input type="checkbox"/> Industrial | |

Item 4:

Information about insiders and promoters of non-reporting issuers			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
n/a	n/a	n/a	n/a

Details of distribution

Item 5: November 26, 2015.

Item 6:

Type of security	Total number of securities	Type of underlying security	Terms of exercise or conversion	Expiry date	Exemption(s) relied on
common shares	3,203,951	n/a	n/a	n/a	Sections 2.3 and 2.10 of NI 45-106
Warrants	1,601,975	Common shares	Each warrant entitles its holder to purchase one common share of Globex at a price of \$0.50 per share	November 26, 2017	Sections 2.3 and 2.10 of NI 45-106

Item 7:

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) highest/lowest	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Québec	1	\$0.35 per common share	\$35,000
Ontario	2	\$0.35 per common share with respect to 1,574,285 shares and \$0.30 per common share with respect to 666,666 common shares	\$750,999.55
British Columbia	1	\$0.35 per common share	\$302,050
Total number of Purchasers	4		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$1,088,049.55

Item 8:

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Maple Leaf Short Duration 2015-II Flow Through Limited Partnership- Quebec Class 808- 609 Granville Street Vancouver, BC V7Y 1G5 Tel: (866) 688-5750	N/A	863,000 common shares and 431,500 common share purchase warrants	\$302,050	Section 2.10 of NI 45-106	2015-11-26
Marquest 2015 Mining Super Flow Through LP - Quebec Class 161 Bay Street Suite 4420, P.O. Box 204 Toronto, Ontario M5J 2S1 Tel: (416) 777-7353	N/A	1,574,285 common shares and 787,142 common share purchase warrants	\$550,999.75	Section 2.10 of NI 45-106	2015-11-26
Marquest 2015 Mining Super Flow Through LP - National Class 161 Bay Street Suite 4420, P.O. Box 204 Toronto, Ontario M5J 2S1 Tel: (416) 777-7353	N/A	666,666 common shares and 333,333 common share purchase warrants	\$199,999.80	Section 2.10 of NI 45-106	2015-11-26

Commissions and finder's fees

Item 9:

Full name and address of the person being compensated	Indicate of the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyy-mm-dd)	
Secutor Capital Management Corporation 1167 Caledonia Road Toronto, Ontario M6A 2X1	R	\$54,402.50	n/a	n/a	n/a	\$54,402.50

Item 10: Not applicable.

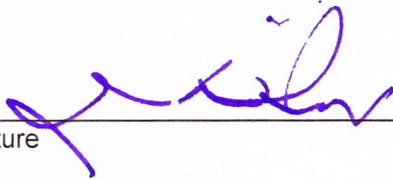
Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: December 4, 2015

Globex Mining Enterprises Inc.
Name of issuer

James Wilson, Chief Financial Officer (819) 797-5242
Print name, title and telephone number of person signing


Signature

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581