# Form 45-106F6 British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

#### Issuer/Underwriter Information

Item 1: Issuer/underwriter name and contact information

- A. State the following:
  - (i) the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
  - (ii) the issuer's website address; and
  - (iii) the address, telephone number and email address of the issuer's head office.

Ecovatec Solutions Inc. 1588-609 Granville Street Vancouver, BC V7Y 1G5 Tel: 604-629-7693 www.ecovatec.com info@ecovatec.com

- B. If an underwriter is completing this report, state the following:
  - (i) the full name of the underwriter: N/A
  - (ii) the underwriter's website address: N/A
  - (iii) the address, telephone number and email address of the underwriter's head office: N/A

## Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

## The issuer is not a reporting issuer in any jurisdiction.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

#### N/A

## Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

⊠ Bio-tech	Mining
Financial Services	exploration/development
investment companies and funds	production
mortgage investment companies	Oil and gas
Forestry	Real estate
Hi-tech	Utilities
☐ Industrial	Other (describe)

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters						
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)			
Peter Hogendoorn Surrey, Canada	Director, CEO	2,447,917 common shares	\$50,225			
W. Andrew Perrin Surrey, Canada	Director	2,447,917 common shares	\$50,225			
Patrick Elliott Vancouver, Canada	Vice President	2,864,583 common shares	\$160,225			
Russ Hiebert Surrey, Canada	Vice President	Nil	Nil			

# **Details of Distribution**

## Item 5: Distribution date

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

## **2016-06-13**

Item 6: Number and type of securities

For each security distributed:

- 6. For each security distributed:
- (a) describe the type of security,

#### common shares

(b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

## **1,726,500** common shares

(c) if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

## <u>N/A</u>

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction	Number of	Price per security	Total dollar value
where purchasers reside	purchasers	(Canadian \$) <sup>1</sup>	raised from
			purchasers in the
			jurisdiction
			(Canadian \$)
British Columbia	13	\$0.30	\$460,470.00
Alberta	1	\$0.30	\$15,000.00
Monaco	1	\$0.30	\$7,500.00
United Kingdom	2	\$0.30	\$34,980.00
Total number of Purchasers	17		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$517,950.00

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

#### Instructions

- A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.
- B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete
- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [TSX Venture Exchange offering] of National Instrument 45-106 Prospectus and Registration Exemptions may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers						
Full name and address of	Indicate if	Number and	Total	Exemption	Date of	
purchaser and name and telephone	the purchaser	type of	purchase price	relied on	distribution	
number of a contact person	is an insider	securities	(Canadian \$)		(yyyy-mm-dd)	
	(I) of the	purchased				
	issuer or a					
	registrant (R)					
Port Guichon Farms Ltd		100,000	\$30,000	§2.3 of	2016-06-13	
5363 Regatta Way		Common		NI		
Delta, BC V4K 4R9		shares		45-106		
Contact: Laurence Guichon				43 100		
Tel: 604.612.4599						
Batell Investments Ltd		50,000	\$15,000	§2.3 of	2016-06-13	
3999 40th Street		Common		NI		
Delta, BC V4K 3N2		shares		45-106		
Contact: David Elliott				13 100		
Tel: 604.946.6392						
Millerd Holdings Ltd		200,000	\$60,000	§2.3 of	2016-06-13	
825 West 3rd St		Common		NI		
North Vancouver, BC V7P 3K7		shares		45-106		
Contact: Don Millerd				13 100		
Tel: 604.904.7833						
The General Trust Company SA as		25,000	\$7,500	§2.3 of	2016-06-13	
Trustee of the Mackay Trust		Common		NI		
BP167-17 Avenue De La Costa		shares		45-106		
Monte Carlo, Monaco				13 100		
Contact: Ian Ledger						
Tel: 377.9797.8200						
Lexore Capital Corp.	I	100,000	\$30,000	§2.3 of	2016-06-13	
201-2525 Blenheim St		Common		NI		
Vancouver, BC V6K 4W6		shares		45-106		
				13 100		

Information about non-individual purchasers							
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)		
Contact: Patrick Elliott Tel: 604.644.6940	registrant (R)						
Jag Holdings Ltd 2301-837 West Hastings St Vancouver, BC V6C 3N7 Contact: John Greig Tel: 604.943.8430		100,000 Common shares	\$30,000	§2.3 of NI 45-106	2016-06-13		

## Commissions and Finder's Fees

## Item 9: Commissions and finder's fees

#### Instructions

- A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.
- B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

		Compensation paid or to be paid (cash and/or securities)				
	Indicate if the person					
Full name and address of the person being compensated	being compensa ted is an insider (I) of the issuer or a registrant (R)	Cash (Cdn \$)	Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	Total dollar value of compensation (Canadian \$)
Haywood Securities Inc.	R	\$29,547.00	n/a			\$29,547.00
700-200 Burrard Street						
Vancouver, BC V6C 3L6						

#### Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date:

#### **Ecovatec Solutions Inc.**

Name of issuer

## Peter Hogendoorn, Director, 604-629-7693

Print name, title and telephone number of person signing

"Peter Hogendoorn"

Signature

#### Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

## Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

#### IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

## Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the Securities Act. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

## **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581