Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 9029431

ITEM 1 - REPORT TYPE											
✓ New report											
Amended report If amended, provide filing date of report that is being amended (YYYY-MM-DD)											
ITEM 2 - PARTY CERTIFY	ING THE	REPOR	Г								
Indicate the party certifying the I Instrument 81-106 Investment F									estment fund,	, refer to secti	on 1.1 of National
Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.											
✓ Issuer (other than a											
			,								
ITEM 3 - ISSUER NAME A	AND OTH	HER IDEI	NTIFIE	RS							
Provide the following informatio	n about the	e issuer, or	if the is	suer is an	invest	tment fu	nd, abou	ut the fund.			
Full leg	jal name	Garda \	Norld	Security	/ Coi	rporati	on				
Previous full leg	legal name GW B-CR Security Corporation										
If the issuer's name changed in the last 12 months, provide most recent previous legal name.											
	Website (if applicable)										
If the issuer has a legal entity ide	entifier <u>,</u> pro	vide below	. Refer t	o Part B c	f the l	Instructi	ons for th	he definition o	of "legal entity	y identifier".	
Legal entity i	dentifier										
If two or more issuers distributed	1 a single se	curity, pro	vide the	full legal	name	e(s) of th	e co-issu	ier(s) other th	an the issuer i	named above)
Full legal name(s) of co-i	issuer(s)	_						(if applicable	e)		
ITEM 4 - UNDERWRITER	INFORM	ATION									
If an underwriter is completing the	he report, p	rovide the	underw	riter's full	legal	name a	nd firm N	NRD number.			
Full legal name	Full legal name										
Firm NRD number	(if applicable)										
If the underwriter does not have	If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.										
Street address]
Municipality							Provi	ince/State			1
Country						Pos	tal code	e/Zip code]
Telephone number								Website			(if applicable)

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 5 5 1 1 1 3
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
 Mortgages Real estate Commercial/business debt Consumer debt Private companies Cryptoassets
b) Number of employees
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more
c) SEDAR profile number
Does the issuer have a SEDAR profile?
If the issuer does not have SEDAR profile complete item 5(d) - (h). d) Head office address
Street address Province/State
Municipality Postal code/Zip code Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end YYYY MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
AII AB BC MB NB NL NT
NS NU ON PE QC SK YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

If the issue is an investment fund, provide the following information: a) Investment fund manager information Full legal name Furn NRD number If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Province/State Guntry Postal code/Zip code Telephone number D Type of investment fund Tree of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most accurately identifies the issuer (select only one). Indicate whether one or both of the following apply to the investment fund. Investment fund issuers Is a UCIT's Fund' 'understaining for the Collective Investment fund issuers Is a UCIT's Fund' 'understaining for the Collective Investment of Transferable Securities funds (UCIT's Funds) are investment funds regulated by the European Union (C) Date of formation and financial year-end of the investment fund Suppresent fund a reporting issuer in any jurisdication of Canada? No Yes It he investment fund a reporting issuer in any jurisdication of Canada? No Yes It he investment fund hars a CUSP number, provide below (first 6 digits only) CUSP number On O Public listing status of the investment fund is a reporting issuer. All All All </th
Full legal name
Firm NRD number (if applicable) If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Province/State
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality County Postal code/Zip code County Telephone number Postal code/Zip code Do Type of investment fund Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Do Type of investment fund that most accurately identifies the issuer (select only one). Do Money market De Quity De County De C
Street address Municipality Country Postal code/Zip code Telephone number Website (if applicable) b Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most mestment fund issuers Is a UCITS Fund' Undertaking for the Collective Investment fund issuers Is a UCITS Fund' Undertaking for the Collective Investment of Transferable Securities funds (UCITS Funds) are investment funds regulated by the European Union (EU) directive and objective investment fund issuers Is a UCITS Fund' Undertaking for the Collective Investment of Transferable Securities funds (UCITS Funds) are investment funds regulated by the European Union (EU) directive and objective Investment fund issuers Is a UCITS Fund' Undertaking for the Collective Investment of Transferable Securities funds (UCITS Funds) are investment funds regulated by the European Union (EU) directive Investment of Transferable Securities funds (UCITS Funds) are investment funds regulated by the European Union (EU) directive Investment fund issuers Is a UCITS Fund' Under the investment fund issuers Is a UCITS Fund' VYYY MM DD Indicate whether one or both of the investment fund Is a UCITS Fund' Is a UCITS Fund' VYYY MM DD Is a not objective Investment fund Is a UCITS Funds Is a UCITS Fund' VYYY MM DD Is a not objective Investment fund Is a not objective Investment fund is a reporting issuer. Is a NB NB NC NC NC Is a ND ON ON PE QC
Municipality Province/State Country Postal code/Zip code Telephone number Website (if applicable) b) Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Anternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITS Fund' 'Undertaking for the Collective Investment fund issuers Is a UCITS Fund' 'Undertaking for the Collective Investment of Transferable Securities funds (UCITS Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund b the investment fund a reporting issuer status of the investment fund c) Date of formation c) Date of formation c) No c) Paste of canada in which the investment fund is a reporting issuer. a All b BC b MB b NL c) NT c) Public listing status of the investment fund is a ceporting issuer. c) Public listing status of the investment fund is a ceporting issuer. a All a AB b C b MB b NL b NL c) NT c) Public listing status of the investment fund is organize issuer. c) Public listing status of the investment fund is a cutoff of digits only. c) CusiP number c) Public listing status of the investment fund is digits only. c) Silp number c) Public listing status of the investment fund is digits only. c) Silp number c) Public listing status of the investment fund is digits only.
Country Postal code/Zip code Telephone number Website (if applicable) b) Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund* Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. O bate of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Securities fund a reporting issuer status of the investment fund Security MM DD Financial year-end MM DD O Reporting issuer status of the investment fund Securities in any jurisdication of Canada? No YYYY MM DD No YYY YYY YYY Y
Telephone number Website (if applicable) Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Indicate with the root or both of the Equity Indicate whether one or both of the following apply to the investment fund. Indicate whether one or both of the following apply to the investment fund. Indicate whether one or both of the following apply to the investment fund. Indicate whether one or both of the following apply to the investment fund. Indicate whether one or both of the following apply to the investment fund. Indicate whether one or both of the following apply to the investment fund. Indicate whether one or both of the following apply to the investment fund. Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment of the investment fund Undertaking for the Collective investment of the investment fund Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Security MM DD Financial year-end MM DD MM DD MM DD Key, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All All All AB BC MB NB NL NT O Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number CUSIP number, provide below (first 6 digits only) CUSIP number, provide below (first 6 digits only) Indication of the investment fund If the investment fund is publicly listed, provide the name of the exchange on which the i
b) Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Money market Equity Alternative strategies Cryptoasset Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund ¹ 'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation
Type of investment fund that most accurately identifies the issuer (select only one). Money market Equity Fixed income Alternative strategies Cryptoasset Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund* ''Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation Date of formation YYYY MM DD (Intervention function and financial year-end of Canada? No YYYY MM DD MM DD MD Class of Canada in which the investment fund is a reporting issuer. All All AB BC MB NB NL NT Public listing status of the investment fund If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. ON PE QC SK YT </td
Money market Equity Fixed income Balanced Alternative strategies Cryptoasset Other (describe)
Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund ¹ 'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Is the investment fund a reporting issuer status of the investment fund is a reporting issuer. If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB MB NB NL NT NS NU ON PE QC SK YT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number
Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund ¹ Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund d) Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC BC MB NB NL NT PE QC SK YT If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
Invests primarily in other investment fund issuers Is a UCITs Fund ¹ "Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Bate of formation and financial year-end of the investment fund d) Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All All AB BC MB NB NL NT Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number If yes, securities primarily trade, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
Is a UCITs Fund 'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Date of formation Pate of formation YYYY MM DD Financial year-end MM DD d) Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All All AB NS NS NS ND Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number, provide below (first 6 digits only) If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
''Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund 0 Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? No If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB NS NU ON PE QC SK YT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number
(EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Date of formation YYYY MM MM DD d) Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? No If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB NS NU ON PE QC SK YT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
Date of formation Financial year-end YYYY MM Financial year-end MM MM DD MM DD MM Pes MB
d) Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NL NS NU ON PE QC SK YT If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
d) Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? Is the investment fund a reporting issuer in any jurisdication of Canada? No If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB NS NU ON PE QC SK If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
Is the investment fund a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. Image: All AB BC MB NB NL NT NS NU ON PE QC SK YT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
All AB BC MB NB NL NT NS NU ON PE QC SK YT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the
CUSIP number
name of an exchange and not a trading facility such as, for example, an automated trading system
Exchange name
f) Net asset value (NAV) of the investment fund
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).
L L \$\the under \$\mathbf{S}M \qquad L \qquad \mathbf{S}M \text{ to under \$\mathbf{S}M \qquad \text{ to under \$\mathbf{S}M \qquad \text{to under \$\mathbf{S}M
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation:

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Can purchasers resident in that jurisdie	nada completes a distribution in a jur ction of Canada only. Do not include which must be disclosed in Item 8. Th	in Item 7 securities issu	ed as payment of o	commissions or fi	inder's fees in					
a) Currency										
Select the currency or currencies i	n which the distribution was made. A	Il dollar amounts provid	led in the report m	nust be in Canadi	an dollars.					
Canadian dollar	US dollar 🔄 Euro	Other (describ	e)							
b) Distribution date(s)										
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.										
Start dat	^{te} 2020 01 30	End da	^{ite} 2020	01 30						
	YYYY MM DD		YYYY	MM DD						
c) Detailed purchaser infor	mation									
Complete Schedule 1 of this	s form for each purchaser and	attach the schedule	to the complet	ted report.						
d) Types of securities distr	ibuted									
	n for all distributions reported on a pe SIP number, indicate the full 9-digit (ow to indicate the					
				Canadian \$	3					
Security code CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount					
	5% Senior Secured Notes 1.3217)	6,608,500.0	0 1.0000		6,608,500.00					
e) Details of rights and cor	nvertible/exchangeable securitie	S								
	ns) were distributed, provide the exerc version ratio and describe any other				exchangeable securities					
Convertible / exchangeable Underlying security code security code	Exercise price (Canadian \$) Lowest Highest	Expiry date (YYYY- MM-DD)	Conversion ratio							
	3 • • • •									
f) Summary of the distribut	tion by jurisdiction and exemptio	n								
State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only. This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction. For jurisdictions within Canada, state the province or territory, otherwise state the country.										
Province or country	Exemption relied	on	Number of unique purchasers	²⁹ Total a	mount (Canadian \$)					
British Columbia	NI 45-106 2.3 [Accredited in	vestor]		1	1,321,700.00					
Ontario	NI 45-106 2.3 [Accredited in	vestor]		2	5,286,800.00					
	Tot	al dollar amount of se	curities distribut	ted	6,608,500.00					
	Total number of	unique purchasers ^{2b}		3						
^{2a} In calculating the number of u	nique purchasers per row, count each	purchaser only once. Jo	oint purchasers ma	y be counted as	one purchaser.					

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

ITEM 8 - COMPENSATIO	N INFORMATION						
Provide information for each pe the distribution. Complete add			• •	•		nection with	
Indicate whether any compens	ation was paid, or will be po	aid, in connecti	on with the distribution				
🗌 No 🖌 Yes	If yes, indicate nur	nber of perso	ns compensated.	9			
a) Name of person comp	ensated and registration	n status					
Indicate whether the person cor	npensated is a registrant.		✓ No	Yes			
If the person compensated is an	individual, provide the nam	ne of the individ	lual.				
Full legal name of indiv	idual						
	Family n	ame	First given	name	Secondary given na	ames	
If the person compensated is no	t an individual, provide the	following infor	mation.				
Full legal name	of non-individual Apollo	o Global Sec	urities, LLC				
Fi	rm NRD number			(if appl	licable)		
Indicate whether the person cor	npensated facilitated the dis	stribution throu	gh a funding portal or o	an internet-based p	oortal. 🗹 No	Yes	
b) Business contact infor	mation						
If a firm NRD number is not pro	-		ntact information of th	e person being con	npensated.		
Street address	9 West 57th Street, 43rc	Floor					
Municipality	New York			Province/State	New York		
Country	United States		Postal code/Zip code 10019				
Email address	bkuesel@apollo.com		Tele	phone number	2125153200		
c) Relationship to issuer	or investment fund mana	ager					
Indicate the person's relationshi the Instructions and the meanir					nning of "connected" in F	Part B(2) of	
Connect with the issu	er or investment fund mana	ager	Inside	er of the issuer (oth	ner than an investment f	und)	
Director or officer of the	ne investment fund or inves	stment fund ma	nager 🗌 Emple	oyee of the issuer	or investment fund man	ager	
✓ None of the above							
d) Compensation details							
Provide details of all compensat Canadian dollars. Include cash c incidental to the distribution, su allocation arrangements with th Cash commissions pa	ommissions, securities-base ch as clerical, printing, legal e directors, officers or emplo	d compensatio or accounting	n, gifts, discounts or oth services. An issuer is no	er compensation. L t required to ask fo I by the issuer.	Do not report payments ; r details about, or report	for services t on, internal	
·				Security code 1	Security code 2 Secu	rity code 3	
Value of all securitie distributed as compensatio	-	Ś	Security codes				
Describe t	erms of warrants, options o	r other rights					
Other compensation	n ⁵	Describe					
Total compensation pa	id 11,895.30						
Check box if the pe	rson will or may receive an	y deferred com	pensation (describe th	e terms below)			
⁴ Provide the aggregate value of	of all securities distributed a	s compensatio	n, <u>excluding options</u> . w	varrants or other rid	ghts exercisable to acqu	lire	
additional securities of the issu rights exercisable to acquire ad			rities distributed as col	mpensation, <u>includ</u>	ling options, warrants of	r other	
⁵ Do not include deferred comp							

a) Name of person comp	pensated and regist	ration status								
Indicate whether the person co	mpensated is a registre	ant.	No No	\checkmark	Yes					
If the person compensated is a	n individual, provide th	ne name of the indivi	dual.							
Full legal name of indiv	vidual									
	F	amily name	Fi	rst given n	ame		Seco	ndary given	names	
If the person compensated is not an individual, provide the following information.										
Full legal name of non-individual BofA Securities, Inc.										
F	Firm NRD number	6 2 2	0 0			(if appl	icable)			
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.										
b) Business contact info	rmation									
If a firm NRD number is not pr	ovided in Item 8 (a), pr	rovide the business c	ontact informatio	on of the	person be	eing com	npensated.			
Street address										
Municipality]	F	Province/	/State				
Country				Postal o	code/Zip	code				
Email address				Telep	hone nu	Imber				
c) Relationship to issuer	or investment fund	manager	<u>, </u>							
Indicate the person's relationsh the Instructions and the meani							ining of "co	nnected" in	Part B(2) of	
Connect with the issu	uer or investment fund	Imanager		Insider	of the iss	uer (oth	er than an	investmen	t fund)	
Director or officer of	the investment fund o	r investment fund m	anager	Employ	vee of the	issuer	or investme	ent fund ma	inager	
✓ None of the above										
d) Compensation details	;									
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with th	commissions, securities uch as clerical, printing	s-based compensation , legal or accounting	on, gifts, discount services. An issu	s or othe er is not i	r compens required t	sation. L o ask fo	Do not repoi	rt payment	s for services	
Cash commissions p	aid 12,22	5.73			Security c	ode 1	Security co	de 2 Sec	curity code 3	
Value of all securition distributed as compensation			Security codes							
	terms of warrants, opt	ions or other rights								
Other compensation	n⁵	Describe								
Total compensation pa	aid 12,22	5.73]	
Check box if the pe	erson will or may recei	ive any deferred cor	npensation (des	cribe the	terms be	low)				
⁴ Provide the aggregate value additional securities of the iss rights exercisable to acquire a ⁵ Do not include deferred comp	uer. Indicate the secu additional securities of	rity codes for all sec								

a) Name of person compens	ated and registration	on status								
Indicate whether the person comper	nsated is a registrant.		No No	\checkmark	Yes					
If the person compensated is an ind	ividual, provide the na	me of the indivi	dual.							
Full legal name of individua	al									
	Family	name	-	First given n	ame	I	Seco	ndary giv	en name	s
If the person compensated is not an	If the person compensated is not an individual, provide the following information.									
Full legal name of r	non-individual Baro	lays Capital I	nc.							
Firm	NRD number 6	8 0	0			(if appli	cable)			
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.										
b) Business contact informat	ion									
If a firm NRD number is not provide	ed in Item 8 (a), provid	e the business co	ontact informa	tion of the p	person b	eing com	pensated.			
Street address										
Municipality				Р	rovince	/State				
Country				Postal c	ode/Zip	o code				
Email address				Telep	hone nu	umber				
c) Relationship to issuer or ir	nvestment fund mai	nager								
Indicate the person's relationship wi the Instructions and the meaning of							ning of "co	nnected	" in Part	: B(2) of
Connect with the issuer o	r investment fund mar	nager		Insider	of the iss	suer (othe	er than an	investm	ent fund	d)
Director or officer of the ir	nvestment fund or inve	estment fund ma	anager	Employ	ree of the	e issuer o	or investme	ent fund	manage	er
✓ None of the above										
d) Compensation details										
Provide details of all compensation p Canadian dollars. Include cash comr incidental to the distribution, such as allocation arrangements with the di	nissions, securities-bas s clerical, printing, lego	ed compensatic al or accounting	n, gifts, discou services. An is:	nts or other suer is not r	r compen required	nsation. D to ask for	o not repo	rt paym	ents for	services
Cash commissions paid	11,895.30)			Security	code 1	Security co	ode 2	Security	code 3
Value of all securities] :	Security codes	s _						
distributed as compensation ⁴	s of warrants, options	or other rights								
Other compensation ⁵		Describe								
Total compensation paid	11,895.30									
Check box if the person			npensation (de	escribe the	terms be	elow)				
⁴ Provide the aggregate value of all additional securities of the issuer. I rights exercisable to acquire additi ⁵ Do not include deferred compensa	Indicate the security c onal securities of the i	odes for all sect								her

a) Name of person compensated a	nd registration status								
Indicate whether the person compensated i	s a registrant.	□ No 🗸	Yes						
If the person compensated is an individual,	provide the name of the indiv	idual.							
Full legal name of individual									
	Family name	First given	name	Secondary given names					
If the person compensated is not an indivia	ual, provide the following info	rmation.							
Full legal name of non-inc	lividual J.P. Morgan Secu	urities LLC							
Firm NRD r	umber 5 0 0		(if appl	icable)					
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.									
b) Business contact information									
If a firm NRD number is not provided in Ite	т 8 (a), provide the business c	ontact information of the	e person being com	pensated.					
Street address									
Municipality]	Province/State						
Country		Postal	l code/Zip code						
Email address		Tele	ephone number						
c) Relationship to issuer or investm	ent fund manager	_							
Indicate the person's relationship with the in the Instructions and the meaning of "contro				ning of "connected" in Part B(2) of					
Connect with the issuer or invest	ment fund manager	Inside	er of the issuer (oth	er than an investment fund)					
Director or officer of the investme	ent fund or investment fund m	anager 🗌 Emplo	oyee of the issuer of	or investment fund manager					
✓ None of the above									
d) Compensation details									
Provide details of all compensation paid, or Canadian dollars. Include cash commissions incidental to the distribution, such as clerico allocation arrangements with the directors,	s, securities-based compensation I, printing, legal or accounting	on, gifts, discounts or oth services. An issuer is no	ner compensation. L trequired to ask for	Do not report payments for services					
Cash commissions paid	11,895.30		Security code 1	Security code 2 Security code 3					
Value of all securities		Security codes							
distributed as compensation ⁴ Describe terms of wa	rants, options or other rights								
Other compensation ⁵	Describe								
Total compensation paid	11,895.30								
Check box if the person will or	 may receive any deferred cor	npensation (describe th	ne terms below)						
⁴ Provide the aggregate value of all securit additional securities of the issuer. Indicate rights exercisable to acquire additional se ⁵ Do not include deferred compensation.	the security codes for all sec								

a) Name of person comp	ensated and registration	status							
Indicate whether the person cor	mpensated is a registrant.		No No	\checkmark	Yes				
If the person compensated is an	n individual, provide the nam	ne of the individ	lual.						
Full legal name of indiv	ridual								
	Family n	ame	Fi	rst given na	ame	Seco	ondary given names		
If the person compensated is no	ot an individual, provide the	following infor	mation.						
Full legal name	of non-individual TD Se	ecurities (US	A) LLC						
Fi	irm NRD number 6	5 9	0		(if a	pplicable)			
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.									
b) Business contact infor	mation								
If a firm NRD number is not pro	ovided in Item 8 (a), provide	the business co	ntact informatio	on of the p	erson being o	compensated.			
Street address									
Municipality				Pr	ovince/Stat	e			
Country				Postal co	ode/Zip cod	e			
Email address				Teleph	none numbe	er			
c) Relationship to issuer	or investment fund mana	ager							
Indicate the person's relationshi the Instructions and the meanir							onnected" in Part B(2) of		
Connect with the issu	er or investment fund mana	iger		Insider o	of the issuer	other than an	investment fund)		
Director or officer of t	he investment fund or inves	tment fund ma	inager	Employe	ee of the issu	er or investme	ent fund manager		
✓ None of the above									
d) Compensation details									
Provide details of all compensat Canadian dollars. Include cash c incidental to the distribution, su allocation arrangements with th	commissions, securities-base ch as clerical, printing, legal	d compensation or accounting	n, gifts, discount services. An issu	s or other er is not re	compensatio equired to asl	n. Do not repo	ort payments for services		
Cash commissions pa	nid 7,599.78			S	Security code 1	Security co	ode 2 Security code 3		
Value of all securitie distributed as compensatio		S	Security codes						
-	erms of warrants, options o	r other rights							
Other compensation	n ⁵	Describe							
Total compensation pa	id 7,599.78								
Check box if the pe	rson will or may receive any	y deferred com	pensation (des	cribe the t	erms below)				
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire ac ⁵ Do not include deferred comp	ler. Indicate the security cou dditional securities of the iss	des for all secu							

a) Name of person compe	ensated and registration	on status					
Indicate whether the person com	pensated is a registrant.		🗌 No	\checkmark	Yes		
If the person compensated is an	individual, provide the na	me of the indivi	dual.				
Full legal name of individ	dual						
	Family	name		First given n	ame	Sec	ondary given names
If the person compensated is not	an individual, provide th	e following infor	mation.				
Full legal name of	of non-individual Jeffe	eries LLC					
Fir	m NRD number 1	8 7	0		(if	applicable)	
Indicate whether the person com	pensated facilitated the a	listribution throu	ıgh a funding	portal or an	internet-ba	sed portal.	🖌 No 🗌 Yes
b) Business contact inform	nation						
If a firm NRD number is not prov	vided in Item 8 (a), provid	e the business co	ontact inform	ation of the p	person being	compensated.	
Street address							
Municipality				Р	rovince/Sta	ate	
Country				Postal c	ode/Zip co	de	
Email address				Telep	hone numb	er	
c) Relationship to issuer of	or investment fund ma	nager	<u> </u>				
Indicate the person's relationship the Instructions and the meaning							onnected" in Part B(2) of
Connect with the issue	er or investment fund mai	nager	[Insider	of the issuer	(other than ar	n investment fund)
Director or officer of the	e investment fund or inve	estment fund ma	anager	Employ	ee of the iss	uer or investm	ent fund manager
✓ None of the above							
d) Compensation details							
Provide details of all compensation Canadian dollars. Include cash co incidental to the distribution, such allocation arrangements with the	ommissions, securities-bas h as clerical, printing, lego	ed compensatio al or accounting	n, gifts, disco services. An i	unts or other issuer is not r	compensati equired to a	on. Do not repo	ort payments for services
Cash commissions paid	d 2,643.40				Security code	1 Security of	code 2 Security code 3
Value of all securities distributed as compensation] :	Security code	es			
	rms of warrants, options	or other rights					
Other compensation	5	Describe					
Total compensation paid	d 2,643.40						
Check box if the pers	son will or may receive a	」 ny deferred con	npensation (c	describe the	terms below)	
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire add ⁵ Do not include deferred competent ⁵ Do not ⁵ Do	er. Indicate the security c ditional securities of the l	odes for all sect					

a) Name of person compe	ensated and registra	tion status					
Indicate whether the person com	npensated is a registran	t.	No No	\checkmark	Yes		
If the person compensated is an	individual, provide the	name of the indivi	dual.				
Full legal name of indivi	dual						
	Fan	nily name	Firs	st given na	ame	Secondary given names	;
If the person compensated is not	t an individual, provide	the following infor	mation.				
Full legal name of	of non-individual R	BC Capital Mark	ets, LLC				
Fir	rm NRD number	8 2 7	0		(if	applicable)	
Indicate whether the person com	npensated facilitated th	e distribution throu	ıgh a funding por	tal or an	internet-ba	ed portal. 🗹 No 🗌	Yes
b) Business contact inform	mation						
If a firm NRD number is not prov	vided in Item 8 (a), prov	vide the business co	ontact informatio	n of the p	erson being	compensated.	
Street address							
Municipality				Pr	rovince/Sta	ite	
Country				Postal co	ode/Zip co	de	
Email address]	Teleph	none numl	ber	
c) Relationship to issuer c	or investment fund n	nanager]				
Indicate the person's relationship the Instructions and the meaning							B(2) of
Connect with the issue	er or investment fund n	nanager		Insider c	of the issue	(other than an investment fund))
Director or officer of th	e investment fund or i	nvestment fund ma	anager	Employe	ee of the iss	uer or investment fund manage	r
✓ None of the above							
d) Compensation details							
Provide details of all compensation Canadian dollars. Include cash co incidental to the distribution, succ allocation arrangements with the	ommissions, securities- h as clerical, printing, lo e directors, officers or el	based compensatio egal or accounting mployees of a non-	n, gifts, discounts services. An issue	or other or is not re	compensat equired to a	on. Do not report payments for s	ervices
Cash commissions pai	d 2,643.	40		S	Security code	1 Security code 2 Security c	ode 3
Value of all securities distributed as compensatior			Security codes				
	erms of warrants, optio	 ns or other rights					
Other compensation	5	Describe					
Total compensation pai	d 2,643.	40					
Check box if the per	son will or may receive	any deferred con	npensation (desc	ribe the t	erms below)	
⁴ Provide the aggregate value or additional securities of the issue rights exercisable to acquire ad ⁵ Do not include deferred compe	er. Indicate the security Iditional securities of th	v codes for all secu					er

a) Name of person comp	ensated and registrat	ion status							
Indicate whether the person cor	npensated is a registrant		No No	\checkmark	Yes				
If the person compensated is an	individual, provide the i	name of the indivi	dual.						
Full legal name of indiv	idual								
	Fam	ily name	Firs	st given n	ame	I	Secon	ndary given r	names
If the person compensated is no	t an individual, provide i	he following infor	mation.						
Full legal name	of non-individual Sc	otia Capital (US	SA) Inc.						
Fi	rm NRD number	1 9 0	1 0			(if appl	cable)		
Indicate whether the person cor	mpensated facilitated the	distribution throu	ıgh a funding por	tal or an	internet	-based p	ortal.	V No	D 🗌 Yes
b) Business contact infor	mation								
If a firm NRD number is not pro	ovided in Item 8 (a), prov	de the business c	ontact information	n of the p	person be	eing com	pensated.		
Street address									
Municipality				Р	rovince	/State			
Country			F	Postal c	ode/Zip	code			
Email address]	Telep	hone nu	ımber			
c) Relationship to issuer	or investment fund m	anager]						
Indicate the person's relationshi the Instructions and the meanin							ning of "cor	nnected" in	Part B(2) of
Connect with the issu	er or investment fund m	anager		Insider	of the iss	suer (oth	er than an i	nvestment	fund)
Director or officer of th	he investment fund or in	vestment fund ma	anager	Employ	ee of the	issuer o	or investme	nt fund ma	nager
✓ None of the above									
d) Compensation details									
Provide details of all compensati Canadian dollars. Include cash c incidental to the distribution, sud allocation arrangements with th	ommissions, securities-b ch as clerical, printing, le e directors, officers or en	ased compensatic gal or accounting pployees of a non-	n, gifts, discounts services. An issue	or other r is not r	r compen required t	sation. E to ask foi	o not repor	t payments	for services
Cash commissions pa	iid 2,643.4	10			Security of	ode 1	Security coo	de 2 Sec	urity code 3
Value of all securitie distributed as compensatio			Security codes						
	erms of warrants, optior	s or other rights							
Other compensation	n ⁵	Describe							
Total compensation pa	id 2,643.4	0							
Check box if the pe	rson will or may receive	 any deferred cor	npensation (desc	ribe the	terms be	low)			
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire ad ⁵ Do not include deferred comp	er. Indicate the security dditional securities of the	codes for all sec							

a) Name of person compe	nsated and registration	n status							
Indicate whether the person comp	pensated is a registrant.		No No	\checkmark	Yes				
If the person compensated is an i	ndividual, provide the nar	ne of the individ	dual.						
Full legal name of individ	lual								
	Family	name	Fi	irst given na	ame		Second	dary given nar	nes
If the person compensated is not	an individual, provide the	following infor	mation.						
Full legal name o	f non-individual UBS	Securities LL	С						
Firr	m NRD number 3	7 4	0			(if applic	able)		
Indicate whether the person comp	pensated facilitated the di	stribution throu	gh a funding po	ortal or an	internet-l	based po	ortal.	🖌 No	Yes
b) Business contact inform	nation								
If a firm NRD number is not provi	ided in Item 8 (a), provide	the business co	ontact informatio	on of the p	person bei	ng comp	ensated.		
Street address									
Municipality				Р	rovince/S	State			
Country				Postal c	ode/Zip (code			
Email address				Telepl	hone nur	mber			
c) Relationship to issuer or	r investment fund man	ager							
Indicate the person's relationship the Instructions and the meaning							ing of "con	nected" in Po	art B(2) of
Connect with the issuer	r or investment fund man	ager		Insider	of the issu	uer (othe	r than an in	vestment fu	nd)
Director or officer of the	e investment fund or inve	stment fund ma	anager	Employ	ee of the i	issuer or	r investmen	t fund mana	ger
✓ None of the above									
d) Compensation details									
Provide details of all compensation Canadian dollars. Include cash con incidental to the distribution, such allocation arrangements with the	mmissions, securities-base as clerical, printing, lega	ed compensatio l or accounting	n, gifts, discount services. An issu	ts or other Ier is not r	compense equired to	ation. Do ask for (o not report	payments fo	or services
Cash commissions paid	2,643.40				Security co	ode 1	Security cod	e 2 Securit	ty code 3
Value of all securities distributed as compensation ⁴		5	Security codes						
	rms of warrants, options of	or other rights							
Other compensation⁵	;	Describe							
Total compensation paid	2,643.40								
Check box if the pers	on will or may receive ar	y deferred com	pensation (des	cribe the	terms belo	ow)			
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire ado ⁵ Do not include deferred comper	r. Indicate the security co ditional securities of the is	des for all secu							

ITEM 9 - DIRECTORS, EXECU	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	SUER				
If the issuer is an investment fund	d, do not complete	Item 9. Procced to	Item 10.					
Indicate whether the issuer is any o	f the following (seled	ct the one that appli	es - if more than one	applies, select onl	y one).			
Reporting issuer in any juris	diction of Canada							
Foreign public issuer								
Wholly owned subsidiary of	a reporting issuer i	n any jurisdiction of	Canada ⁶					
Provide nar	ne of reporting issue	ər]
Wholly owned subsidiary of	a foreign public iss	suer ⁶						
Provide name of	foreign public issue	er						
Issuer distributing only eligi	ble foreign securitie	s and the distributio	n is to permitted clie	ents only ⁷				
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (c). Proceed to Item	10.				
⁶ An issuer is a wholly owned subsid securities that are required by law to respectively. ⁷ Check this box if it applies to the cu clients. Refer to the definitions of "e	o be owned by its di urrent distribution ev ligible foreign secur	irectors, are benefic ven if the issuer mac rity" and "permitted o	ially owned by the re de previous distribut client" in Part B(1) or	eporting issuer or t ions of other types	he foreign	public is	suer,	
a) Directors, executive officer	s and promoters	of the issuer						
Provide the following information for territory; otherwise state the country.						tate the	province	or
Organization or company name	Family name	First given name	Secondary given names	non-individu resident jurisdictio			ionship to issuer ect all that apply)	
				Province or country		D	0	Р
b) Promoter information								
If the promoter listed above is not ar within Canada, state the province or								
Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual		ationship to promoter one or both if applicable)		
	ization or company name Family name First given name names		Province or country D		0)	
				country				
				country				

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Garda World Security Corporation							
Full legal name	Séguin Pierre-Hubert							
	Family name		Secondary given names					
Title	Secretary							
Telephone number	4506817744 Email address phs@			uinracine	e.com			
Signature	(Signed) Pierre-Hubert Séguin	Date	2020	02	08			
	ocguin		YYYY	MM	DD			

ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name	Archambault	Éric			Title	Attorney	
	Family name	First given nam	e Secondary	given names			
Name of company	Séguin Racine, Attorney	1					
Telephone number	4506817744		Email address	ea@seguin	acine.co	m	

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
 pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
 authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
 the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
 business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
 security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.