

Form 45-106F6
British Columbia Report of Exempt Distribution

ISSUER/UNDERWRITER INFORMATION

ITEM 1: Issuer/Underwriter Name and Contact Information

- A. State the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed. State the issuer's website address, the address, telephone number and email address of the issuer's head office.

Caplink Financial Corporation
1000, 8215 – 112 Street
Edmonton, Alberta T6G 2C8
Telephone: (780) 429-0114
Website: www.caplink.ca
Email: info@caplink.ca

- B. If an underwriter is completing this report, state the full name of the underwriter, the underwriter's website address, the address, telephone number and email address of the underwriter's head office.

Not applicable.

ITEM 2: Reporting Issuer Status

- A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The issuer not a reporting issuer in any jurisdiction in Canada.

- B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

Not applicable.

ITEM 3: Issuer's Industry

Indicate the industry of the issuer by checking the appropriate box below.

- ☐ Bio-tech
☐ Financial Services
 ☐ investment companies and funds
 ☐ mortgage investment companies
☐ Forestry
☐ Hi-tech
☐ Industrial

- Mining
 ☐ exploration/development
 ☐ production
☐ Oil and gas
☐ Real estate
☐ Utilities
☒ Other (describe)
Mortgage Syndication

ITEM 4: Insiders and Promoters of Non-reporting Issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about Insiders and Promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Brian Menges Edmonton, Alberta, Canada (721259 Alberta Ltd.)	Director and President of Caplink Financial Corporation	11.2 Class A Common Voting Shares 8.8 Class B Common Voting Shares 100 Class G Common Voting Shares	NIL
Gay Andrews, Edmonton, Alberta Canada (1289945 Alberta Ltd.)	Director and Secretary-Treasurer of Caplink Financial Corporation	44.7988 Class "A" Common Voting Shares 35.2012 Class "B" Common Voting Shares	NIL

Notes: 1. 60% of the shares of Caplink Financial Corporation are owned by a corporation controlled by Mr. Menges.
2. 40% of the shares of Caplink Financial Corporation are owned by a corporation controlled by Ms. Andrews.
3. Caplink Financial Corporation did not purchase any interest of this distribution.

DETAILS OF DISTRIBUTION

ITEM 5: Distribution Date

State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

July 2, 2015, July 9, 2015

ITEM 6: Number and Type of Securities

For each security distributed:

- (i) Describe the type of security:

Participation Interests in a syndicated mortgage registered against residential real property located in Strathcona County, Alberta.

- (ii) State the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

Participation Interests in a syndicated mortgage with a face value of (\$648,750 CAD) and which bears interest at a rate of 8.9%.

- (iii) If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

Not applicable.

ITEM 7: Geographical Information about Purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under Item 9 of this report. The information provided in this table must reconcile with the information provided in Item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of Purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Alberta	2	N/A	\$308,750
British Columbia	2	N/A	\$340,000
Total	4		
Total dollar value of distribution in all jurisdictions (CAD \$)			\$648,750

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

ITEM 8: Information about Purchasers

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [TSX Venture Exchange offering] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

D.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Smart Alec Investments Ltd. 4043 West 20 th Avenue Vancouver, British Columbia, V6S 1G6 Ph: (604) 224-4783 Attention: Alex Cheung	N/A	\$90,000 Participation Interest in a syndicated mortgage with a face value of \$648,750	\$90,000	Section 2.3 of National Instrument 45-106	2015-07-09

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Larry Rice Alter Ego Trust #601, 2260 West 39 th Avenue Vancouver, British Columbia, V6M 1T9 Ph: (604) 730-1446 Attention: Larry Rice	N/A	\$250,000 Participation Interest in a syndicated mortgage with a face value of \$648,750	\$250,000	Section 2.3 of National Instrument 45-106	2015-07-09
Cedar II Mortgage Corporation 1000, 8215 – 112 Street Edmonton, Alberta, T6G 2C8 Ph: (780) 429-0114 Attention: Brian Menges	N/A	\$108,750 Participation Interest in a syndicated mortgage with a face value of \$648,750	\$108,750	Section 2.3 of National Instrument 45-106	2015-07-02
Dinton Holdings Inc. 1520, 10250 – 101 Street Edmonton, Alberta, T5J 3P4 Ph: (780) 424-0075 Attention: Patrick Dinneen	N/A	\$200,000 Participation Interest in a syndicated mortgage with a face value of \$648,750	\$200,000	Section 2.3 of National Instrument 45-106	2015-07-02

COMMISSIONS AND FINDER'S FEES

ITEM 9: Commissions and Finder's Fees

- A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.
- B. If the securities being issued as compensation are or include convertible debentures, such as warrants or options, please add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or Securities)				
		Cash (CDN \$)	Securities			Total dollar value of compensation (CDN \$)
			Number and type of securities issued	Price per security	Exemption relied on and date of distribution	
N/A	N/A	N/A	N/A	N/A	N/A	N/A

CERTIFICATE

On behalf of the issuer, I certify that the statements made in this report are true.

Date: August 17, 2015

Caplink Financial Corporation

Name of issuer (please print)

Brian Menges, Director (780) 429-0114

Print name, title and telephone number of person signing

(signed) "Brian Menges"

Signature

ITEM 10: Contact Information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Not applicable.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

NOTICE — COLLECTION AND USE OF PERSONAL INFORMATION

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581