

AMENDED Form 45-106F6

British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;

DAJIN RESOURCES CORP.

- the issuer's website address; and

www.dajin.ca

- the address, telephone number and email address of the issuer's head office.

Suite 450 – 789 West Pender Street

Vancouver, BC V6C 1H2

Phone: 604-681-6151

brian@dajin.ca

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Yes, the Issuer is a reporting issuer in British Columbia and Alberta.

- B.** If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered. **Not applicable**

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | Mining |
| Financial Services | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Other (describe) |
-

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Not applicable			

Details of distribution

Item 5: Distribution date

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

April 20, 2016

Item 6: Number and type of securities

For each security distributed:

- **describe the type of security;**

Units (the “Units”), at a purchase price of \$0.12 per Unit consisting of one (1) common share (the “Share”) and one non-transferable share purchase warrant (the “Warrant”).

- **state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and**

10,555,000 Units, consisting of 10,555,000 Shares and 10,555,000 Warrants, each Warrant entitling the holder to purchase one (1) additional common share at a price of \$0.17 on or before April 20, 2018.

50,000 finders units (the “Finder’s Units), consisting of 50,000 Shares and 50,000 Warrants, each Warrant entitling the holder to purchase one (1) additional common share at a price of \$0.17 on or before April 20, 2018.

- **if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.**

Not applicable.

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder’s fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
BC	12	\$0.12	\$232,999.92
Alberta	4	\$0.12	\$160,000.08
Ontario	1	\$0.12	\$60,000.00
Nevada, USA	1	\$0.12	\$6,000.00
Australia	2	\$0.12	\$144,000.00
Turks and Caicos Islands, BWI	1	\$0.12	\$663,600.00
Total number of Purchasers	21		
Total dollar value of distribution in all jurisdictions (Canadian \$)			<u>\$1,266,600.00</u>

Note¹: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
SACS Investment Ltd. 6410 Charing Court Burnaby, B.C. V5E 3Y3 Contact: Carlo Rahal Phone: 604-697-6087	R	50,000 Units	\$6,000	National Instrument 45-106, Part 2, Division 1, Section 2.3(1)	2016-04-20
TDC Properties Ltd. 613 West 20 th Avenue Vancouver, B.C. Contact: Alex Wong Phone: 604-224-4039	R	375,000 Units	\$45,000	National Instrument 45-106, Part 2, Division 1, Section 2.3(1)	2016-04-20
Alder Investments (1993) Ltd. 29433 Simpson Road Abbotsford, B.C. V4X 1H9 Contact: Brian Findlay Phone: 604-902-2290	I	375,000 Units	\$45,000	National Instrument 45-106, Part 2, Division 1, Section 2.5(a)	2016-04-20
Brian McCubbing Superannuation Fund 54 Napier Street Nedlands, WA 6009 Australia Phone: not provided	n/a	700,000 Units	\$84,000	B.C. Instrument 72-503	2016-04-20

Commissions and finder's fees

Item 9: Commissions and finder's fees

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
PI Financial Corp. 1900 – 666 Burrard Street Vancouver, B.C. V6C 3N1	R	\$3,600	30,000 Finder's Units ⁽¹⁾	\$0.12 ⁽²⁾	National Instrument 45-106, Part 2, Division 1, Section 2.3(1) 2016-04-20	\$7,200
Haywood Securities Inc. 700 – 200 Burrard Street Vancouver, B.C. V6C 3L6	R	n/a	20,000 Finder's Units ⁽¹⁾	\$0.12 ⁽²⁾	National Instrument 45-106, Part 2, Division 1, Section 2.3(1) 2016-04-20	\$2,400

⁽¹⁾ Each Finder's Unit consists of one common share of the issuer and one warrant entitling the Finder to purchase one additional common share at a price of \$0.17 per common share on or before April 20, 2018.

⁽²⁾ Deemed price per Finder's Unit.

Certificate

On behalf of the Company, I certify that the statements made in this report are true.

Date: May 13, 2016

DAJIN RESOURCES CORP.

Name of Issuer

Brian Findlay, President, 604-681-6151

Print name, title and telephone number of person signing

s/ "Brian Findlay"

Signature

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581