

Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

Eastend Energy Corp. (the "Corporation")
Box 19560 RPO South Cranston
Calgary, AB T3M 0V4

Item 2: Reporting issuer status

The Corporation is not a reporting issuer.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|--|
| <input type="checkbox"/> Bio-tech | Mining |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input checked="" type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Other (describe) |
-

Item 4: Insiders and promoters of non-reporting issuers

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Lawrence Walter Alberta, Canada	CEO and Director	None	Nil
Ken Elias Alberta, Canada	Director	None	Nil
Reginald Greenslade Alberta, Canada	Director	None	Nil
Roderick McPike Propack Holdings Ltd. Alberta, Canada	10% Holder	37,395,229 Common Shares	\$7,665,341.65
Tim McPike Alberta, Canada	Director	None	Nil

Trevor Wong-Chor Alberta, Canada	Corporate Secretary	None	Nil
-------------------------------------	---------------------	------	-----

Details of distribution

Item 5: Distribution date

May 20, 2016

Item 6: Number and type of securities

The Corporation completed a private placement of 14,219,710 Common Shares at a price of \$0.05 per share for gross proceeds of \$710,985.50. All securities were issued pursuant to exemptions under s. 2.3 of NI 45-106.

Item 7: Geographical information about purchasers

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Alberta	4	\$0.05	\$708,458.50
BC	1	\$0.05	\$2,500.00
Total number of Purchasers	5		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$710,985.50

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Propak Holdings Ltd. 440 East Lake Road NE Airdrie, AB T4J 2A8 Roderick McPike Tel: 403-948-3132	I	13,414,709 Common Shares	\$670,735.45	s 2.3 of NI 45-106	2016-05-20

Commissions and finder's fees

Item 9: Commissions and finder's fees

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
N/A						

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: May 30, 2016

Eastend Energy Corp.
Name of issuer (please print)

Trevor Wong-Chor, Corporate Secretary 403-698-8711
Print name, title and telephone number of person signing

"Trevor Wong-Chor"
Signature

Item 10: Contact information

Same as above

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581