

Form 45-106F6 (British Columbia)
ACHESON COMMERCIAL CORNER LP
Report of Exempt Distribution

FILING : Distribution made on April 5, 2016

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

Acheson Commercial Corner LP
Suite 1001, TD Tower
10088 - 102 Avenue
Edmonton, Alberta
T5J 2Z1
Canada
Business: (780) 485-5904
www.everestgroup.ca

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

The report was completed by the issuer.

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The issuer is not a reporting issuer in any jurisdictions.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|--|
| <input type="checkbox"/> Bio-tech | <input type="checkbox"/> Mining |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input checked="" type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Other (describe) |
-

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Satpreet Thiara Edmonton, Alberta Canada	Director, President, Chief Executive Officer and Principal Holder of the General Partner	50 Voting Shares (50%) of the General Partner	\$50.00 CDN
Khansa Rashid Edmonton, Alberta Canada	Principal Holder of the General Partner	50 Voting Shares (50%) of the General Partner	\$50.00 CDN
Francisco Ignacio Edmonton, Alberta Canada	Director, Secretary, and Treasurer of the General Partner	NIL	NIL
Zafir Rashid Edmonton, Alberta Canada	Director of the General Partner	NIL	NIL

Details of distribution**Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

April 5, 2016

Item 6: Number and type of securities

For each security distributed:

- describe the type of security;
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and
- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

(a) Describe the type of security	(b) State the total number of securities distributed.
Class A Partnership Units	2
Class A Partnership Units	1
Class A Partnership Units	1
Class A Partnership Units	1
Class A Partnership Units	1
Class A Partnership Units	2
Class A Partnership Units	3 & 1/3
Class A Partnership Units	1
Class A Partnership Units	2
Class A Partnership Units	1
Class A Partnership Units	8
Class A Partnership Units	2
Class A Partnership Units	2
Class A Partnership Units	1

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	8	\$6,000	\$68,000
Alberta	5	\$6,000	\$54,000
Manitoba	1	\$6,000	\$48,000
Total number of Purchasers	14		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$170,000

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers*Instructions*

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so,

then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Full name residential address and telephone number of purchaser	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption(s) relied on	Date of distribution
The Wealth Legacy Group Inc. 54 Nolanfield Court NW Calgary AB T3R 0L8 403-975-2010	R	(2) - Class A Limited Partnership Units	\$12,000	2.3 Accredited Investor	05-Apr-16
van der Zweep Farms Ltd. Box 9 Balmoral MB R0C 0H0 204-513-0766		(8) - Class A Limited Partnership Units	\$48,000	2.3 Accredited Investor	05-Apr-16
Sung Ha Hwang Professional Corporation 286 Pantego View NW Calgary AB T3K 0N6 780-531-7830		(2) - Class A Limited Partnership Units	\$12,000	2.3 Accredited Investor	05-Apr-16
Jack Tan Professional Corporation 3107 73 Erin Woods Court SE Calgary AB T2B 3V2 514-974-3540		(2) - Class A Limited Partnership Units	\$12,000	2.3 Accredited Investor	05-Apr-16

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (\$ CDN)	Securities			Total dollar value of compensation (\$ CDN)
			Number and type of securities issued	Price per security	Exemption relied on and date of distribution	
TriView Capital Inc. The Grain Exchange Building #414, 815 - 1st Street SW Calgary, Alberta, T2P 1N3	R	\$17,000	Nil	Nil	Nil	\$17,000

Certificate

On behalf of Acheson Commercial Corner LP (issuer), I certify that the statements made in this report are true.

Date: April 5, 2016

Acheson Commercial Corner LP

Name of issuer (please print)

Francisco Ignacio, Director, (780) 485-5904

Print name, title and telephone number of person signing

Francisco Ignacio

Signature

Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Zachary Penner, Director of Sales and Marketing, 780-485-5904, zack@everestgroup.ca

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

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