

Form 45-106F6

British Columbia Report of Exempt Distribution

Item 1: Issuer name and contact information

Quadron Capital Corporation
1620 - 609 Granville Street
Vancouver, BC
V7Y 1C3
Tel: 778-331-8505
Email: dmcfaul@emprisecapital.com

The issuer does not currently have a website.

Item 2: Reporting issuer status

The issuer is a reporting issuer in British Columbia and Alberta.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|--|
| <input type="checkbox"/> Bio-tech | Mining |
| Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> securitized products issuers | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Hi-tech | <input checked="" type="checkbox"/> Other (describe) |
| <input type="checkbox"/> Industrial | <u>Legal Cannabis</u> |

Item 4: Insiders and promoters of non-reporting issuers

Not applicable.

Item 5: Distribution date

November 6, 2015.

Item 6: Number and type of securities

The issuer completed a distribution of units (“**Units**”), each consisting of one common share and one half of one common share purchase warrant (each whole warrant, a “**Warrant**”). A total of 6,560,000 Units were distributed, comprising 6,560,000 Common Shares and 3,280,000 Warrants.

Each Warrant entitles the holder thereof to purchase one Common Share of the issuer at an exercise price of \$0.20 for a period of 24 months following the date of issuance (the “**Original Exercise Period**”). If the securities of the issuer become listed on a recognized stock exchange during the Original Exercise Period (the “**Listing**”), then the expiry date of the warrants will automatically adjust to 18 months from the date of the Listing.

Item 7: Geographical information about purchasers

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$)	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	21	\$0.10	\$623,000.00
Alberta	1	\$0.10	\$500.00
Ontario	2	\$0.10	\$20,000
Quebec	1	\$0.10	\$2,500.00
Gibraltar	1	\$0.10	\$10,000.00
Total number of Purchasers	26		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$656,000.00

Item 8: Information about non-individual purchasers

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Sterling Securities Int. Ltd. Suite # 6203, 1-5 Irish Town Imossi House, Gibraltar Contact: Chris Bonini, Director Tel: (350) 5800-7310	N/A	100,000 Units	\$10,000.00	Sec. 2.3 of NI 45-106	2015-11-06
Scharfe Holdings Inc. 700 - 510 W. Hastings Street Vancouver, BC V6B 1LB Contact: Bradley Scharfe, President Tel: (778) 386-1313	N/A	100,000 Units	\$10,000.00	Sec. 2.3 of NI 45-106	2015-11-06
2378083 Ontario Inc. 73 Yorkminster Road Toronto, ON M2P 1M4 Contact: Fred Leigh, President Tel: (647) 999-6520	N/A	100,000 Units	\$10,000.00	Sec. 2.3 of NI 45-106	2015-11-06
2403152 Ontario Inc. 298 Clemow Avenue Ottawa, ON K1S 2B8 Contact: Scott Jarvis, President Tel: (613) 266-3579	N/A	100,000 Units	\$10,000.00	Sec. 2.3 of NI 45-106	2015-11-06
Minicucci Financial Freedom Corp. 2145 Kings Avenue West Vancouver, BC V7V 2B9 Contact: Erminia Minicucci, President Tel: (604) 636-3694	N/A	100,000 Units	\$10,000.00	Sec. 2.3 of NI 45-106	2015-11-06

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
The Emprise Special Opportunities Fund (2013) Limited Partnership 1620 - 609 Granville Street Vancouver, BC V74 1C3 Contact: Robert Chisholm Tel: (778) 331-8505	N/A	250,000 Units	\$25,000.00	Sec. 2.3 of NI 45-106	2015-11-06
Odorchem Manufacturing Corp. Unit 1 - 9790 190th Street Surrey, BC V4N 3M9 Contact: Shane Lander, President Tel: (604) 636-4005	N/A	4,500,000 Units	\$450,000.00	Sec 2.3 of NI 45-106	2015-11-06
Bull Moose Holdings Ltd. 301 - 604 Columbia Street New Westminster, BC V3M 1A5 Contact: Reid Parr, Director Tel: (778) 873-5450	N/A	1,000,000 Units	\$100,000.00	Sec 2.3 of NI 45-106	2015-11-06

Item 9: Commissions and finder's fees

Not applicable.

Certificate

On behalf of the [issuer/underwriter], I certify that the statements made in this report are true.

Date: November 16, 2015

Quadron Capital Corporation

Name of Issuer

Jeff Durno, Director, (604) 691-6105

Print name, title and telephone number of person signing

/s/ "Jeff Durno"

Signature

Item 10: Contact information

Doug McFaul

President & Director

Tel: 778-331-8505

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.