

Form 45-106F6**British Columbia Report of Exempt Distribution**

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information**Item 1: Issuer/underwriter name and contact information**

State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;

LITE ACCESS TECHNOLOGIES INC.

- the issuer's website address; and

None

- the address, telephone number and email address of the issuer's head office.

490 - 580 Hornby Street

Vancouver, BC V6C 3B6

Telephone Number: (604) 612-6586

E-mail Address: scott@ledgerliberty.ca

Item 2: Reporting issuer status

State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Non-reporting: _____

Reporting: ☒ _____

Jurisdictions: **BC, AB and ON**

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

☐ Bio-tech

☐ Financial Services

☐ investment companies and funds

☐ mortgage investment companies

☐ Forestry

☐ Hi-tech

☒ Industrial

☐ Mining

☐ exploration/development

☐ production

☐ Oil and gas

☐ Real estate

☐ Utilities

☐ Other (describe) _____

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A			

Details of distribution**Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

May 26, 2015.

Item 6: Number and type of securities

For each security distributed:

- describe the type of security;

Common Shares.

- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

7,388,000 Common Shares.

- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

Not Applicable

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ⁽¹⁾	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)*
Alberta	12	\$0.25	\$108,750
British Columbia	56	\$0.25	\$1,248,750
Ontario	6	\$0.25	\$83,750
Quebec	5	\$0.25	\$115,000
Saskatchewan	2	\$0.25	\$15,000
Australia	1	\$0.25	\$5,000
Denmark	1	\$0.25	\$7,500
Germany	1	\$0.25	\$10,000
Luxembourg	1	\$0.25	\$100,000
Puerto Rico	1	\$0.25	\$10,000
Switzerland	1	\$0.25	\$20,000
Thailand	1	\$0.25	\$15,000
United States of America	4	\$0.25	\$108,250
Total number of Purchasers	92		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$1,847,000

Note:

(1) If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers*Instructions*

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
ALEURONE CAPITAL LTD. 45 Sandstone Road S., Lethbridge, AB T1K 8C9 Allan Gajdostik (403) 634-4277	n/a	40,000 Common Shares	\$10,000	s. 2.3 of NI 45-106	2015-05-26
444175 B.C. LTD. 1000 Beckwith Avenue, Victoria, BC V8X 3S4 Ralph Street 250-479-1884	n/a	60,000 Common Shares	\$15,000	s. 2.3 of NI 45-106	2015-05-26
BELMAR HOLDINGS INC. 2502 St Johns St., Suite 300, Port Moody, BC V3H 2B4 Fabrizio Carella 604-931-7574	n/a	30,000 Common Shares	\$7,500	s. 2.3 of NI 45-106	2015-05-26
CARSON DEVELOPMENTS LTD. 1006 Fort Street, 3rd Floor, Victoria, BC V8V 3K4 Clifford Horwood 250-386-5614	n/a	20,000 Common Shares	\$5,000	s. 2.3 of NI 45-106	2015-05-26
CLIFFORD E. HORWOOD INC. 300 - 1006 Fort Street, Victoria, BC V8V 3K4 Clifford Earl Horwood 250-386-3389	n/a	40,000 Common Shares	\$10,000	s. 2.3 of NI 45-106	2015-05-26
DR. KEVIN KOSICK INC. Unit 37 - 5251 Island Highway W, Qualicum Beach, BC V9K 2C1 Kevin Kosick 250-594-2563	n/a	30,000 Common Shares	\$7,500	s. 2.3 of NI 45-106	2015-05-26

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
HONU RESOURCES LTD. 1903 - 8 Smith Mews, Vancouver, BC V6B 0A5 John LaGourge 604-209-9800	n/a	20,000 Common Shares	\$5,000	s. 2.3 of NI 45-106	2015-05-26
LA GOURGUE HOLDINGS LTD. 1903 - 8 Smith Mews, Vancouver, BC V6B 0A5 John LaGourge 604-209-9800	n/a	200,000 Common Shares	\$50,000	s. 2.3 of NI 45-106	2015-05-26
LEISHMAN INVESTMENTS 1765 Arbutus Point Rd., Bowen Island, BC V0N 1G2 David Leishman 604-760-0560	n/a	150,000 Common Shares	\$37,500	s. 2.3 of NI 45-106	2015-05-26
MADGE HINE TRUST 300 - 1006 Fort Street, Victoria, BC V8V 3K4 Clifford Earl Horwood, 250-386-3389	n/a	40,000 Common Shares	\$10,000	s. 2.3 of NI 45-106	2015-05-26
MADJAK MANAGEMENT LTD. 1450 – 701 Georgia St. W., PO Box 10322 LCD Pacific Centre, Vancouver, BC V7Y 1G5 Karl Kottmeier 604-689-7422	n/a	80,000 Common Shares	\$20,000	s. 2.3 of NI 45-106	2015-05-26
MOYEN HOLDINGS LTD. 2845 Heron Street, Victoria, BC V8R 6A1 Archie Campbell 250-595-2595	n/a	60,000 Common Shares	\$15,000	s. 2.3 of NI 45-106	2015-05-26
NATIONAL VENDING CORP. 1415 Welch St., North Vancouver, BC V7P 1B5 Ed Thompson 778-340-2872	n/a	40,000 Common Shares	\$10,000	s. 2.3 of NI 45-106	2015-05-26
RICHARD T. TUCKEY INC. 300 - 1006 Fort Street, Victoria, BC V8V 3K4 Richard Tuckey 250-386-3389	n/a	40,000 Common Shares	\$10,000	s. 2.3 of NI 45-106	2015-05-26

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
DANSK INVESTERINGS OG EJENKOMSAD Kastanievej 24, 4690 Haslev, Denmark Dan Hansen 011-453-5431043	n/a	30,000 Common Shares	\$7,500	s. 2.3 of NI 45-106	2015-05-26
SEMERCA INVESTMENTS S.A. 1, rue Jean-Pierre Brasseur, L-1258 Luxembourg Jos Hemmer and Eric LeClerc 352-27-44-9231	n/a	400,000 Common Shares	\$100,000	s. 2.3 of NI 45-106	2015-05-26
2002 KAPLAN FAMILY TRUST 74172 Via Venezia, Palm Desert, CA 92260 Kalman R. Kaplan 760-568-4956	n/a	45,000 Common Shares	\$11,250	s. 2.3 of NI 45-106	2015-05-26

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
CANACCORD GENUITY CORP. P.O. Box 2200-609 Granville St. Vancouver, BC V7Y 1H2	R	\$43,200	96,000 Common Shares and 268,800 Warrants ⁽¹⁾	\$0.25 per Common Share	Section 2.3 of NI 45-106; 2015-05-26 Distribution Date	\$67,200
HAYWOOD SECURITIES INC. 200 Burrard Street, Suite 700 Vancouver, BC V6C 3L6	R	\$8,000	32,000 Warrants ⁽¹⁾	Nil	Section 2.3 of NI 45-106; 2015-05-26 Distribution Date	\$8,000

Note:

(1) Each warrant entitles the holder to purchase one common share at an exercise price of \$0.25 per share on or before May 26, 2017.

Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: June 3, 2015

LITE ACCESS TECHNOLOGIES INC.

Name of Issuer (please print)

Scott MacEachern
Chief Financial Officer
Telephone: (604) 612-6586

Print name, title and telephone number of person signing

"Scott MacEachern"

Signature

Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Charles C. Hethey
Northwest Law Group
Suite 704, 595 Howe Street
Box 35
Vancouver, BC, Canada V6C 2T5
Tel: (604) 687-5792 / Fax: (604) 687-6650

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581