

AMENDED

FORM 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of *National Instrument 45-106* for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed:

SigmaDek Ltd.

- the issuer's website address:

www.sigmadek.com

- and the address, telephone number and email address of the issuer's head office:

Suite 260, 600 Crowfoot Crescent NW

Calgary, Alberta T3G 0B4

403-239-4448

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Issuer is not a reporting issuer.

Item 3: Issuer's industry:

☐ Bio-tech

Mining

☐

Exploration/development

Financial Services

☐

Production

☐

Investment companies and funds

☐

Mortgage investment companies

☐

Oil and gas

☐

Forestry

☐

Real estate

☐

Hi-tech

☐

Utilities

☒

Industrial

☐

Other (describe)_____

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
J. Gary Ibbotson Calgary, Alberta Canada	Director	8,088 Class "A" shares held 14,800,000 Class "C" shares held (after this issuance)	\$8,150,000
James Brown Guelph, Ontario Canada	Director	1,000 Class "A" shares held 102,334 Class "C" held	\$500 \$59,500
Tory Weber Calgary, Alberta Canada	Director, President	1,000 Class "A" shares held 739,200 Class "C" shares held	\$10 \$10
Daco Vroegindewey Calgary, Alberta Canada	Director CFO	1,000 Class "A" shares held 109,000 Class "C" shares held	\$10 \$30,010
Paul Walker Kelowna, BC Canada	Director	500,000 Class "C" shares held	\$250,000

Details of distribution

Item 5: Distribution date

State the distribution date. If this report is being filed for securities distributed on more than one

distribution date, state all distribution dates:

September 17, 2015

Item 6: Number and type of securities

For each security distributed:

- describe the type of security:
Class C Common Shares – non-voting and Warrants
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date:
571 000 Class C Common Shares were issued on September 17, 2015. Each share gave right to the holder to obtain 1 warrant. Therefore, 571 000 warrants were issued on September 17, 2015. Each whole warrant gives right to the holder to purchase 1 Class C Common Share – non-voting. The purchase price is \$0.25 per share. Each warrant expires on December 23, 2019.
- if the issuer is an investment managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under Item 9 of this report. The information provided in this table must reconcile with the information provided in Item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Alberta	4	\$0.50	\$110,500
British Columbia	3	\$0.50	\$175,000
Total number of Purchasers	7		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$285,500

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and;
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under Item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate in the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Drs Peter and Jeanette Henley Inc. 13714 Ponderosa Way Coldstream BC V1B 1A4 250 307-3211 jhenley@hotmail.ca	N/A	200,000 Class "C" 200 000 Warrants	\$100,000	NI 45-106 S. 2.3	September 17, 2015
Synapse Medicom Inc. 12 Ravine Drive Vernon BC V1B 2Y1 250 545-6584 heinzranp@yahoo.ca	N/A	100,000 Class "C" 100,000 Warrants	\$50,000	NI 45-105 S. 2.3	September 17, 2015
Pentic Corp. Attn: Jason Hancock Box 10737 Lloydminster AB T9V 3A8 780 205-0050 jason@hancockpetroleum.ca	N/A	40,000 Class "C" 40 000 Warrants	\$20,000	NI 45-105 S. 2.3	September 17, 2015

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or

will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (1) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
N/A	N/A	N/A	N/A	N/A	N/A	N/A

Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: September 25, 2015

SigmaDek Ltd.

Name of issuer (please print)

Tory Weber, Chief Executive Officer, Tel.: (403) 239-4448

Print name, title and telephone number of person signing

(s) Tory Weber

Signature

Item 10: Contact Information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Mathieu Lévesque, Lawyer, (514) 397-6929

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice – Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581