

***“AMENDED”***

**Form 45-106F6**

***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1: Issuer/underwriter name and contact information**

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;

**Vatic Ventures Corp.**

- the issuer’s website address; and

**www.vaticventures.com**

- the address, telephone number and email address of the issuer’s head office.

**318 – 1008 Homer Street**

**Vancouver, BC V6B 2X1**

**604.566.9399**

**info@vaticventures.com**

B. If an underwriter is completing this report, state the following: **N/A**

- the full name of the underwriter;
- the underwriter’s website address; and
- the address, telephone number and email address of the underwriter’s head office.

**Item 2: Reporting issuer status**

- A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

**Vatic Ventures is a Reporting Issuer in British Columbia, Alberta and Ontario**

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered. **N/A**

**Item 3: Issuer’s industry**

Indicate the industry of the issuer by checking the appropriate box below.

☐ Bio-tech

Financial Services

☐ investment companies and funds

☐ mortgage investment companies

☐ Forestry

☐ Hi-tech

☐ Industrial

Mining

☒ exploration/development

☐ production

☐ Oil and gas

☐ Real estate

☐ Utilities

☐ Other (describe)

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**Item 4: Insiders and promoters of non-reporting issuers**

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)

**Details of distribution****Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

**March 16, 2016**

**Item 6: Number and type of securities**

For each security distributed:

- describe the type of security;

**Common Share Units ("Units")**

- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

**9,240,000 common shares**

**9,240,000 common share purchase warrants exercisable at a price of \$0.10 per share for a period of 12 months**

- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption. N/A

**Item 7: Geographical information about purchasers**

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	54	\$0.05	\$405,000
Alberta	1	\$0.05	\$2,000
Belize	1	\$0.05	\$25,000
Cyprus	1	\$0.05	\$25,000
United Kingdom	1	\$0.05	\$5,000
Total number of Purchasers	58		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$462,000

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

**Item 8: Information about purchasers***Instructions*

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Syndicated Capital Corp. PO Box 91323 West Vancouver, BC V7V 3N9 Salman Jamal 604-694-1994		525,000 Units	\$26,250	45-106 2.3	2016-03-16
Firebrand Ventures Corp. 201 Stevens Drive West Vancouver, BC V7S 2C1 604-306-2886 Nasim Tyab	I	500,000 Units	\$25,000	45-106 2.3	2016-03-16
Neon Rainbow Holdings 21071 43A Ave Langley, BC V3A 8K4 Allan William 604-787-5653		150,000	\$7,500	45-106 2.3	2016-03-16
Duster Capital Corp. 201 – 1935 Haro Street Vancouver, BC V6G 1H8 604-341-3195 Dusan Berka		150,000 Units	\$7,50.00	45-106 2.5	2016-03-16
Zimtu Capital Corp. 1450 – 789 West Pender Street Vancouver, BC V6C 1H2 Frances Petryshen 778-839-7492		1,200,000 Units	\$60,000	45-106 2.3	2016-03-16
Egredior Holdings Ltd. 23 Armenias Off103 2003 Nicosia, Cyprus Harelambos Sacallis 604-688-3931		500,000 Units	\$25,000	45-106 2.3	2016-03-16
Inland Trading Ltd. 21 Regent Street Belize City, Belize Richard Smith 604-688-3931		500,000 Units	\$25,000	45-106 2.3	2016-03-16

**Commissions and finder's fees****Item 9: Commissions and finder's fees***Instructions*

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Haywood Securities Inc. 700 – 200 Burrard Street, Vancouver, BC V6P 1R2 David Taylor		\$10,000	200,000 broker warrants*		45-106 2.3 2016-03-16	\$10,000
Canaccord Genuity Corp. 2200, 609 Granville Street Vancouver, BC V7Y 1H2 Peter Katevadis		\$750.00	15,000 broker warrants		45-106 2.3 2016-03-16	\$750.00

**\*each broker warrant is exercisable for 1 common share of the Company for a price of \$0.06 per share for a period of 36 months s from the date of closing**

## **Certificate**

On behalf of the Vatic Ventures Corp., I certify that the statements made in this report are true.

Date: April 7, 2016

Vatic Ventures Corp.

Name of [issuer/underwriter] (please print)

Nasim Tyab, CEO 604-306-2886

Print name, title and telephone number of person signing

"Nasim Tyab"

Signature

### *Instruction*

*The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.*

### **Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Kathryn Casey, paralegal 604-689-1280

### **IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**

### **Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581