

Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

L.O.M. Medical International Inc.
600 – 666 Burrard Street,
Vancouver BC V6C 3P6
Email: mfaris@lommedical.com

Item 2: Reporting issuer status

The issuer is not a reporting issuer

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

☒ Bio-tech

Financial Services

☐ Investment companies and funds

☐ Mortgage investment companies

☐ Forestry

☐ Hi-tech

☐ Industrial

Mining

☐ Exploration/development

☐ Production

☐ Oil and gas

☐ Real estate

☐ Utilities

☐ Other (describe)

Item 4: Insiders and promoters of non-reporting issuers

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Herbert Rainford Towning London, England	Director, CEO and President	40,000 shares	\$0.00
Dr. Charles Clements Brookline, MA USA	Director	30,000 shares	\$0.00
Alan Lawrence Lake Country, BC CANADA	Director and Corporate Secretary	50,315 ⁽¹⁾ Shares	\$35,034
Randy Hayward Gabriola Island, BC CANADA	Director	25,909 Shares	\$21,818
Dr. Ken Powell Edmonton, AB CANADA	Director	30,000 shares	\$0.00

Includes 10,000 shares held in the name of a company controlled by Mr. Lawrence.

Details of distribution**Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

May 5, 2015

Item 6: Number and type of securities

For each security distributed:

520 shares common shares issued at a deemed price of \$5.00 per share in consideration of interest payments owed on convertible debentures.

6,000 units issued with each unit consisting of one common share and ½ common share warrant. Each Full Warrant is exercisable at a price of \$5.00 per share and expire 12 months from the date of issue.

Item 7: Geographical information about purchasers

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Alberta	2	\$5.00	\$32,600
Total number of Purchasers	2		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$32,600

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold

Item 8: Information about purchasers

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
NA					

Commissions and finder's fees**Item 9: Commissions and finder's fees**

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Cdn \$)	Securities			Total dollar value of compensation (Cdn \$)
			Number and type of securities issued	Price per security (Cdn \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Asiri Alexander Suite 900 - 2 Bentall Ctr. 555 Burrard Street Vancouver BC V7X1B8		0.00	400	\$5.00	("NI 45-106") 2.3 2015-05-05	\$2,000.00

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Dated: May 13, 2015

L.O.M. Medical International Inc.

Name of issuer (please print)

Derick Sinclair CFO 604-924-8000

cs "DERICK SINCLAIR"

Signature

Item 10: Contact information

Monita Faris – Corporate Admin – monita.faris@gmail.com

778-370-1372

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.