#### Form 45-106F6

### British Columbia Report of Exempt Distribution

### **AMENDED**

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

### **Issuer/underwriter information**

#### Item 1: Issuer/underwriter name and contact information

Network Life Sciences Inc. 815 Hornby Street, Suite 605, Vancouver, BC V6Z 2E6 Tel: (604) 649-5245

Email: billt22@hotmail.com

### **Item 2: Reporting issuer status**

The issuer is a reporting issuer in BC and Alberta and as of the date of this report it is also reporting in Ontario.

## Item 3: Issuer's industry

ndicate the industry of the issuer by checking the appropriate box below.					
⊠ Bio-tech	Mining				
Financial Services	exploration/development				
investment companies and fu	nds production				
mortgage investment compar	nies Oil and gas				
Forestry	Real estate				
Hi-tech	Utilities				
☐ Industrial	Other (describe)				

### Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters					
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)		
NA					

# Details of distribution Item 5: Distribution date

June 3, 2016

## Item 6: Number and type of securities

- 8,000,000 Units Each Unit was issued at a price of \$0.05 per Unit. Each Unit is comprised of one common share and one share purchase warrant to purchase an additional share at \$0.06 per warrant shares for a 12 month term from the date of issue.
- 5,686,312 common shares issued at a deemed price of \$0.05 per share per shares-for-debt settlement agreements

The Issuer relied on the exemptions provided by National Instrument 45-106 ("NI 45-106") section 2.3 for \$442,529; Section 2.5 for \$10,000; and section 2.14 (debt settlement) for \$231,870.

Item 7: Geographical information about purchasers

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>		Total dollar value raised from purchasers in the jurisdiction (Canadian \$)	
Alberta	4	\$ 0.05	\$	115,000	
British Columbia	8	\$ 0.05	\$	155,000	
British Columbia	6	\$ 0.05 <sup>(1)</sup>	\$	231,870	
Gibraltar	1	\$ 0.05	\$	40,000	
Delaware	1	\$ 0.05	\$	10,000	
Washington	1	\$ 0.05	\$	10,000	
Texas	1	\$ 0.05	\$	25,000	
California	1	\$ 0.05 <sup>(1)</sup>	\$	52,529	
Switzerland	2	\$ 0.05	\$	45,000	
Total number of Purchasers	25				
Total dollar value of distribution in all jurisdictions (Canadian \$)				\$684,399.00	

<sup>(1)</sup> Deemed value for Debt Settlement agreements

**Item 8: Information about purchasers** 

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
1972719 Alberta Ltd. #93 - 15715 34th Avenue, Surrey, B.C. V3Z 0J6 Russ Shiels 604-290-2061		600,000 Common shares 600,000 Warrants	30,000	s. 2.3 of NI 45-106	2016-06-03
Star Trend International Holdings Limited #100 - 111 - 5th Avenue SW, Calgary, Alberta T2P 3Y6 David Johnson 403 473-6780		800,000 Common shares 800,000 Warrants	40,000	s. 2.3 of NI 45-106	2016-06-03
Well Accent Investments Ltd. 2020 Prospect Way, Bellingham, WA 98229 Marcus Johnson 360 738-4646		700,000 Common shares 700,000 Warrants	35,000	s. 2.3 of NI 45-106	2016-06-03
Apollo Holdings Ltd. Suite #6205 1-5 Irish Town, Imossi House, Gibraltar Chris Bonvini 350 580 007 310		800,000 Common shares 800,000 Warrants	40,000	s. 2.3 of NI 45-106	2016-06-03
Aifos LLC 874 Alker Road, Suite C, Dover, DE 19904 William Lipkind, Esq. 973 325-2100		200,000 Common shares 200,000 Warrants	10,000	s. 2.3 of NI 45-106	2016-06-03
Mercury Ventures Ltd. 4418 Haggart Street, Vancouver, B.C. V6L 2H3 Grant Atkins 604 602-1125		1,780,000 Common shares	89,000	s. 2.14 of NI 45-106	2016-06-03
Opus3 Consulting Ltd. 1066 Heywood Street, North Vancouver, B.C. V7L 1H3 Jeremy Ross 604 537-7556		200,000 Common shares 200,000 Warrants	10,000	s. 2.3 of NI 45-106	2016-06-03
Sterling Grant Capital Inc. 4339 Morgan Crescent, West Vancouver, B.C. V7V 2P1 Peter Wilson 604 649-0945		1,180,740 Common shares	59,037	s. 2.14 of NI 45-106	2016-06-03

### Commissions and finder's fees

# Item 9: Commissions and finder's fees

Full name and	Indicate if the person being compensated		Compensation paid or to be paid (cash and/or securities)			
address of the person being compensated is an insider (I) of the issuer or a registrant (R)	Cash (Canadian \$)	Number and type of securities issued Warrants same terms as Above	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	Total dollar value of compensation (Canadian \$)	
N/A						

### Certificate

On behalf of the Network Oncology Inc., I certify that the statements made in this report are true.

Date: <u>July 20, 2015</u>

Network Life Sciences Inc.

/s/Bill Thomas – Director

Signature

**Item 10: Contact information** 

Monita Faris – 778-370-1372

Monita.faris@gmail.com

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.