

Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

Oak & Park Residences Limited Partnership (the "Issuer")

2804 - 2077 Rosser Avenue, Burnaby, BC, V5C 0E6

Website: Not Applicable

Telephone: (604) 781-4789

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

Not applicable

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Issuer is not a reporting issuer.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

Not applicable

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

☐ Bio-tech

Mining

Financial Services

☐ investment companies and funds

☐ mortgage investment companies

☐ Forestry

☐ Hi-tech

☐ Industrial

☐ exploration/development

☐ production

☐ Oil and gas

☒ Real estate

☐ Utilities

☐ Other (describe)

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Oak & Park Residences G.P. Ltd. Vancouver, BC Canada	General Partner	1 Class A Unit	\$100
Kwee Properties Corp. Burnaby, BC Canada	Limited Partnership	1 Class A Unit	\$100
Xian Holdings Inc. Richmond, BC Canada	Limited Partnership	1,250 Class A Units	\$125,000
Soniq Consulting Inc. Richmond, BC Canada	Limited Partnership	1,250 Class A Units	\$125,000
Luminous Investment Capital Inc. Vancouver, BC Canada	Limited Partnership	20,000 Class A Units	\$2,000,000
Angy Family Holdings Ltd. Vancouver, BC Canada	Limited Partnership	22,000 Class A Units	\$2,200,000
Rayden Holdings Corporation Richmond, BC Canada	Limited Partnership	8,000 Class A Units	\$800,000
JoJen Enterprises Ltd. Vancouver, BC Canada	Limited Partnership	10,000 Class A Units	\$1,000,000
1018918 B.C. Ltd. Surrey, BC Canada	Limited Partnership	2,000 Class A Units	\$200,000

1028114 B.C. Ltd. Richmond, BC Canada	Limited Partnership	2,000 Class A Units	\$200,000
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Details of distribution

Item 5: Distribution date

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

April 15, 2015

Item 6: Number and type of securities

For each security distributed:

- describe the type of security; **Class A Units**
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

54,200 Class A Units in the authorized structure of the Issuer at a price of \$100 per Class A Unit

- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

Not applicable

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	8	\$100 per Class A Unit	\$5,420,000
Total number of Purchasers	8		

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$5,420,000

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Xian Holdings Inc. Unit 88 - 12500 Mcneely Drive Richmond, BC V6V 2S4 604-618-6880, Contact: Randy	I	1,000 Class A Units	\$100,000	s. 2.5(1) of NI 45-106	2015-04-15

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Wong					
Soniq Consulting Inc. 3411 Fairbrook Crescent Richmond, BC V7C 1Z5 604-264-8331, Contact: Allan Wing Kean Chu	I	1,000 Class A Units	\$100,000	s. 2.5(1) of NI 45-106	2015-04-15
Luminous Investment Capital Inc. 2502 - 1483 Homer Street Vancouver, BC V6Z 3C7 778-889-5359, Contact: Dennis Wen Cheng Huang	I	16,000 Class A Units	\$1,600,000	s. 2.3(1) of NI 45-106	2015-04-15
Angy Family Holdings Ltd. 6892 Laurel Street Vancouver, BC V6P 3T7 604-607-7277, Contact: Angy Ng	I	17,000 Class A Units	\$1,700,000	s. 2.3(1) of NI 45-106	2015-04-15
Rayden Holdings Corporation 5740 Minoru Boulevard Richmond, BC V6X 2A9 604-349-9033, Contact: Qi Qi Lei	I	6,400 Class A Units	\$640,000	s. 2.10(1) of NI 45-106	2015-04-15
JoJen Enterprises Ltd. 6368 Wiltshire Street Vancouver, BC V6P 2N3 604-506-9155, Contact: Tzu Fen Jen	I	8,000 Class A Units	\$800,000	s. 2.10(1) of NI 45-106	2015-04-15
VEW Ventures Ltd. 2281 Venables Street Vancouver, BC V5L 2J5	N/A	2,500 Class A Units	\$250,000	s. 2.5(1) of NI 45-106	2015-04-15
TOTAL		51,900 Class A Units	\$5,190,000.00		

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant ®	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Not Applicable						

- (1) The Issuer paid a cash commission in the amount of \$50,000 to the finder, which is payable in common shares at a deemed price of \$0.05 per common share, being 1,000,000 common shares of the Company.

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: July 17, 2015

Oak & Park Residences Limited Partnership

Name of issuer (please print)

Herman Kwee, Director, (604) 781-4789

Print name, title and telephone number of person signing

"Herman Kwee"

Signature

Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581