



**RESTATED:** As of July 29, 2019.

**Form 1**  
***Start-Up Crowdfunding – Offering Document***

**Item 1: RISKS OF INVESTING**

- 1.1 **No securities regulatory authority or regulator has assessed reviewed or approved the merits of these securities or reviewed this offering document. Any representation to the contrary is an offence. This is a risky investment.**

**Item 2: THE ISSUER**

2.1 Issuer:

- |                          |   |
|--------------------------|---|
| (a) Full legal name:     | Bucha Brew Ltd.                         |
| (b) Head office address: | 108B 8257 92nd St. Delta V4K 1B5 Canada |
| (c) Telephone:           | 604-992-1900                            |
| (d) Fax:                 | NA                                      |
| (e) Website URL:         | buchabrew.ca                            |

2.2 Contact person of the issuer who is able to answer questions from purchasers and security regulatory authority or regulator:

- |                                    |   |
|------------------------------------|---|
| (a) Full legal name:               | Kara Sam                                |
| (b) Position held with the issuer: | President and Founder                   |
| (c) Business address:              | 108B 8257 92nd St. Delta V4K 1B5 Canada |
| (d) Business telephone:            | 604-992-1900                            |
| (e) Fax:                           | NA                                      |
| (f) Business e-mail:               | kara@buchabrew.ca                       |

**Item 3: BUSINESS OVERVIEW**

3.1 The issuer's business and why the issuer is raising funds:

Bucha Brew Ltd. is a kombucha fermented tea beverage company located in Vancouver. The issuer is raising funds to develop an in-store demo program, sales and marketing, capital expenses, general and administrative expenses, research and development, and working capital.

**A more detailed description of the issuer's business is provided below.**

**Item 4: MANAGEMENT**

4.1 Each promoter, director, officer and control person of the issuer:

Full legal name municipality of residence and position at issuer	Principal occupation for the last five years	Expertise, education, and experience that is relevant to the issuer's business	Number and type of securities of the issuer owned	Date securities were acquired and price paid for the securities	Percentage of the issuer's securities held as of the date of this offering document
Kara Sam, CEO Vancouver	Founder of Jucin eh Juice Delivery (2014-2015) and Personal Trainer (2009-2015)	Red Seal Chef, Cooking and Related Culinary Arts from Vancouver Community College	10,000,000 Common Shares	Issued due to Subdivision of Common Shares passed by Resolution on May 13, 2019 at \$0.01 per share	100%

4.2 No person listed in item 4.1 or the issuer, as the case may be:

- (a) has ever, pled guilty to or been found guilty of:
  - (i) a summary conviction or indictable offence under the *Criminal Code* (R.S.C., 1985, c. C-46) of Canada,
  - (ii) a quasi-criminal offence in any jurisdiction of Canada or a foreign jurisdiction,
  - (iii) a misdemeanour or felony under the criminal legislation of the United States of America, or any state or territory therein, or
  - (iv) an offence under the criminal legislation of any other foreign jurisdiction,
- (b) is or has been the subject of an order (cease trade or otherwise), judgment, decree, sanction, or administrative penalty imposed by a government agency, administrative agency, self-regulatory organization, civil court, or administrative court of Canada or a foreign jurisdiction in the last ten years related to his or her involvement in any type of business, securities, insurance or banking activity,
- (c) is or has been the subject of a bankruptcy or insolvency proceeding,
- (d) is a director or executive officer of an issuer that is or has been subject to a proceeding described in paragraphs (a), (b) or (c) above.

## **Item 5: START-UP CROWDFUNDING DISTRIBUTION**

- 5.1 The issuer is using Silver Maple Ventures Inc., doing business as FrontFundr (“FrontFundr”), to conduct this Start-Up Crowdfunding distribution.
- 5.2 The issuer intends to raise funds in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia and New Brunswick and make this offering document available in British Columbia, Saskatchewan, Alberta, Manitoba, Nova Scotia and New Brunswick.
- 5.3 With respect to the start-up crowdfunding distribution, the date before which the issuer must have raised the minimum offering amount for the closing of the distribution, is no later than 90 days after the date this offering document is made available on the funding portal.
- 5.4 The issuer is offering Common Shares, available through FrontFundr.
- Concurrent to this Offering and utilizing available exemptions, the issuer intends to offer units to qualified purchasers of its securities. Management believes that the availability of units for these qualified purchasers, separate but concurrent to this Offering, could materially assist the Company in reaching its goals. For individual purchases of Common Shares exceeding \$50,000, a purchaser will receive one Common Share and one-half of one Common Share purchase warrant, at a price of \$0.50 per unit (the “unit”). Each whole Common Share purchase warrant (the “warrant”) grants the holder the right to purchase one Common Share. The Company may determine an expiry and termination date of the warrant up to five (5) years after closing of the subscription. The exercise price for each warrant is \$1.08. As of the date of this Offering Document the issuer has not issued any units or warrants for the purchase of its securities.
- 5.5 The eligible securities offered provide the following rights:
- Voting rights, subject to the Voting Trust Agreement, as outlined in 5.6, below.
  - Dividends may be paid at the discretion of the director(s) out of company profits available for distribution. No dividend may be issued to holders of any class of shares if such dividend would reduce the net assets of the company to an amount insufficient to redeem any classes of shares that bear a redemption value. Dividends may be paid on any one class of shares to the exclusion of any other class of shares entitled to dividends.
  - In the event of liquidation, dissolution or winding-up of the company, whether voluntary or involuntary, or upon distribution of the assets of the company among its shareholder for the purpose of winding-up its affairs, or upon a reduction or return of its capital (except by way of the redemption of shares), the holders of the following share classes shall be entitled to receive the following amounts in the following order of priority:
    - Class A shares, 1<sup>st</sup> priority, all remaining assets of the company shared pari passu with the Class B Shares

- Class B shares, 1<sup>st</sup> priority, all remaining assets of the company shall be shared pari passu with the Class A Shares

5.6 Other conditions attached to the eligible securities being offered:

- Each purchaser under \$25,000 will be required to enter into a Voting Trust Agreement, the form of which is available through FrontFundr, pursuant to which the purchaser will grant to a voting trustee selected by the issuer the voting rights attached to any securities issued.
- There are no redemption or retraction rights for the securities offered.

5.7 In a table, provide the following information:

	Total amount (\$)	Total number of eligible securities issuable
Minimum offering amount	Nil	Nil
Maximum offering amount	\$1,000,000	1,666,667
Price per eligible security	\$0.50	

The issuer will continue to raise capital concurrently to this Offering using other available prospectus exemptions, and, as noted in Section 5.9 below, any amounts raised pursuant to such other exemptions may be applied towards the minimum offering amount.

<sup>2</sup> The issuer will continue to raise capital concurrently to this Offering using other available prospectus exemptions. While it is limited to raising \$250,000, twice per calendar year, using this Start-up Crowdfunding Offering, it may raise more than \$500,000 in the calendar year via such other available prospectus exemptions

5.8 The minimum investment amount per purchaser is \$250, and all investments must be made in increments of \$250.

5.9 **Note: The minimum offering amount stated in this offering document may be satisfied with funds that are unconditionally available to Bucha Brew Ltd. that are raised by concurrent distributions using other prospectus exemptions without having to amend this offering document.**

## Item 6: ISSUER'S BUSINESS

6.1 BuchaBrew Ltd. is a Kombucha Fermented Tea Beverage Company located in Vancouver. BuchaBrew was incorporated March 2016. Since incorporation, BuchaBrew has started selling in 1,100 stores across Canada. The issuer is operating out of its Delta facility that was purchased in 2016 for \$404,117. The issuer is distributing through Jan K Overweel, Western Canadian distribution through Horizon Distributors, and convenience channel distribution through Wallace and Carey. The issuer's top selling banners are the following: 7-Eleven Inc., Safeway, Whole

Foods Market, Overwaitea Food Group, and Georgia Main Food Group. Bucha Brew Ltd. recently released recyclable cans and has been offering growlers in addition to its glass bottles.

- 6.2 The issuer is incorporated under the laws of the *Business Corporations Act* (British Columbia); its incorporation number is BC1068650.
- 6.3 The issuer's articles of incorporation are available to purchasers upon request.
- 6.4 The issuer is currently conducting operations.
- 6.5 Financial Statements are available upon request.

**Information for purchasers: If you receive financial statements from an issuer conducting a start-up crowdfunding distribution, you should know that those financial statements have not been provided to or reviewed by a securities regulatory authority or regulator. They are not part of this offering document. You should ask the issuer which accounting standards were used to prepare the financial statements and whether the financial statements have been audited. You should also consider seeking advice of an accountant or an independent financial adviser about the information in the financial statements.**

- 6.6 As at the date of this offering document the following securities of the issuer are outstanding:
  - 10,000,000 Common Shares issued to Kara Sam, CEO, at \$0.01/share
  - \$250,000 Mortgage from Vancity at 4.2% per annum fixed interest, calculated semi-annually not in advance, acquired on August 15, 2018, with a 60-month term
  - \$400,000 Equipment Loan from Vancity at 5.5% per annum fixed interest, calculated semi-annually not in advance, acquired on August 15, 2018, with a 36-month term
  - \$100,000 Line of Credit from Vancity at 2% + Vancity Prime interest, calculated monthly and payable monthly. Interest accrues from the date of each advance, is calculated monthly and payable on the last day of each month. The loan was acquired August 14, 2018, the term of the line of credit is 12 months
  - 1,625,000 Common Shares issued to La Cap Investments LLC at a 20% discount to the offering outlined in this Offering Document, converted from the following financial instruments:
    - \$450,000 Promissory Note from La Cap Investments LLC. at 6% interest rate per annum, calculated half-yearly, with interest only payments, dated July 21, 2016, last payment due August 21, 2021
    - \$200,000 convertible debenture from La Cap Investments LLC at 6% interest, dated March 12, 2018, maturing on March 12, 2020

## **Item 7: USE OF FUNDS**

- 7.1 The issuer has not previously raised funds under the Start-up Crowdfunding exemption. The issuer has previously received a \$100,000 Line of Credit from Vancity to provide for day to day working

capital requirements, a \$400,000 term loan from Vancity to repatriate funds used to purchase existing equipment and to finance new equipment purchases, a \$250,000 working capital loan secured by a mortgage over commercial strata property at 108-8257 92<sup>nd</sup> Street, Delta, B.C. from Vancity, a \$450,000 Promissory Note from La Cap Investments LLC for the purchase of strata lot 19 District lot 132 Group 2 New Westminster District Strata Plan EPS2712, and a \$200,000 Convertible Debenture from La Cap Investments LLC for general working capital purposes. La Cap Investments LLC has converted its \$450,000 Promissory Note and \$200,000 Convertible Debenture at a 20% discount to this Offering. The details of the financial instruments are described in 6.6, above.

7.2 Breakdown of how the issuer will use the funds from this start-up crowdfunding distribution:

Description of intended use of funds listed in order or priority	Total amount (\$)	
	Assuming minimum offering amount \$0	Assuming maximum offering amount \$1,000,000 <sup>1</sup>
In-store demo program	-	\$64,600
Lab build	-	\$15,000
Research and development product testing	-	\$75,000
Public relations and promotion	-	\$54,000
Events	-	\$26,300
Product design	-	\$20,000
Facility expansion	-	\$91,000
Process equipment	-	\$233,000
Tanks	-	\$100,000
New hires (facility, sales, other)	-	\$130,100
Employee wellness	-	\$21,000
Bottles, cans, tea, labels	-	\$150,000
Office expenses	-	\$20,000

The issuer will continue to raise capital concurrently to this Offering using other available prospectus exemptions. While it is limited to raising \$250,000, twice per calendar year, using this Start-up Crowdfunding Offering, it may raise more than \$500,000 in the calendar year via such other available prospectus exemptions.

## **Item 8: PREVIOUS START-UP CROWDFUNDING DISTRIBUTIONS**

- 8.1 No person listed in Section 4.1 has participated in any previous Start-up Crowdfunding distributions in the past five years.

## **Item 9: COMPENSATION PAID TO FUNDING PORTAL**

- 9.1 Silver Maple Ventures, doing business as FrontFundr, entered into an agency agreement with the issuer outlining that it may retain 8% of the total raise, provided that such rate be reduced to 2% with respect to investors that are introduced by the issuer in a schedule provided to FrontFundr. The agency agreement also outlines a \$6,000 onboarding fee and \$100 search fee, \$750 closing fee and \$1,250 filing fee for the report of exempt distribution at the end of each close, and a \$15 investor tax credit fee and a \$50 third-party trust company fee.

## **Item 10: RISK FACTORS**

### **10.1 General Risks**

There are certain risks inherent in an investment in the securities and in the activities of the issuer, which investors should carefully consider before investing in the securities. The following is a summary only of some of the risk factors. Prospective purchasers should review the risks relating to an investment in the securities with their legal and financial advisors.

The issuer advises that prospective purchasers should consult with their own independent professional legal, tax, investment and financial advisors before purchasing the securities in order to determine the appropriateness of this investment in relation to their financial and investment objectives and in relation to the tax consequences of any such investment.

In addition to the factors set forth elsewhere in this Offering Document, prospective purchasers should consider the following risks before purchasing the securities. Any or all of these risks, or other as yet unidentified risks, may have a material adverse effect on the issuer's business, and/or the return to the purchasers.

### **10.2 Investment Risk**

- a) ***Securities are Speculative*** - The securities offered hereunder must be considered highly speculative and an investment in such securities involves a high degree of risk. A potential subscriber should carefully consider the following risk factors in addition to the other information contained in this memorandum before purchasing the securities. Due to the nature of the business and the present stage of development of its business, the issuer may be subject to

significant risks. The issuer's actual operating results may be very different from those expected as at the date of this memorandum, in which the event the trading price of the securities could decline, and a subscriber may lose all or part of his or her investment. The risk factors outlined below are not a definitive list of all risk factors associated with an investment in the Securities offered hereunder and investors are cautioned that they may lose their entire investment.

2. ***Restrictions on Transfers; No Public Market*** - There is presently no public market for the securities and none is expected to develop in the foreseeable future. The securities are subject to substantial restrictions on transfer under securities laws and the Articles of the issuer. Accordingly, the Securities may not be resold or otherwise transferred, except in accordance with the Articles of the issuer or in accordance with such applicable Canadian securities laws. (See Item 12 – Resale Restrictions.)
3. ***Value of Securities of the issuer*** - The price for securities of the issuer is determined by management and may not bear any relationship to earnings, book value or other valuation criteria.
4. ***Tax Matters*** - The return on a shareholder's investment in his/her or its securities is subject to changes in Canadian Federal and Provincial tax laws, as well as any other tax laws applicable to the shareholders. There can be no assurance that the tax laws will not be changed in a manner which will fundamentally alter the tax consequences to investors of holding or disposing of securities.
5. ***Dilution*** - After completion of the Offering, then existing shareholders may have their interests diluted. The exercising of outstanding stock options or warrants shall also have a dilutive effect on the interests of the new purchasers of the securities. Moreover, in the event the issuer requires additional equity financing pursuant to the securities offered under the Offering, purchasers of the additional securities may experience further dilution to the extent that such securities may be issued for a value less than the price paid for conversion of shares acquired hereunder.

### 10.3 Issuer Risks

- a) ***No assurance*** - There is no guarantee that the issuer will achieve its investment objective or earn a positive return.
- b) ***Management and Personnel Risks*** - The issuer's business will be significantly dependent on the issuer's management team including outside management advisors and consultants. The loss of the issuer's officers, other employees, advisors or consultants could have a material adverse



effect on the issuer. The issuer's success depends, in part, on its ability to attract and retain key, technical, management and operating personnel, including consultants and members of the issuer's Board. The issuer needs to develop sufficient expertise and add skilled employees or retain consultants in areas such as research and development, sales, and marketing in order to successfully execute its business plan. The issuer may be unable to attract and retain qualified personnel or develop the expertise needed in these areas. If the issuer fails to attract and retain key personnel it may be unable to execute its business plan and its business could be adversely affected. As of the date of this offering, the issuer does not maintain key man insurance on any member of its management.

- c) ***No History of Dividends or Plan to Pay Dividends*** - The issuer has never paid a dividend nor made a distribution on any of their securities. Further, the issuer may never achieve a level of profitability that would permit payment of dividends or other forms of distribution to its shareholders. Given the stage of the issuer's business, it will likely be a long period before the issuer could be in a position to declare dividends or make distributions to its investors. The payment of any future dividends by the issuer will be at the sole discretion of the issuer's management. Holders of shares (including any shares issued upon exercise of warrants) will be entitled to receive dividends only when, as, and if, declared by the issuer's Board.
- d) ***Inability to Manage the Potential Growth of the Business*** - The issuer may be subject to growth-related risks including capacity constraints and pressure on its internal systems and controls. The ability of the issuer to manage growth effectively will require it to continue to implement and improve its operations and financial systems and to expand, train, and manage its employee base. The inability of the issuer to deal with potential growth could have a material adverse impact on its business, operating results, financial condition or profitability. Any expansion of operations the issuer may undertake will entail risks; such actions may involve specific operational activities, which may negatively impact the profitability of the issuer. Consequently, shareholders must assume the risk that (i) such expansion may ultimately involve expenditures of funds beyond the resources available to the issuer at that time, and (ii) management of such expanded operations may divert management's attention and resources away from any other operations, all of which factors may have a material adverse effect on the issuer's present and prospective business activities.
- e) ***Further Need for Debt or Equity Financing*** - The issuer may have to sell additional securities including, but not limited to, shares or some form of convertible security, the effect of which will result in a dilution of the equity interests of any existing shareholders. The issuer may also need to raise capital by incurring long term or short-term indebtedness in order to fund its business objectives. This could result in increased interest expense or decreased net income. Security holders are cautioned that there can be no assurance as to the terms of such financing and whether such financing will be available. Moreover, the issuer's articles do not limit the amount of indebtedness that the issuer may incur. The level of the issuer's indebtedness could impair its

ability to obtain additional financing in the future on a timely basis to take advantage of business opportunities that may arise.

- f) ***Development Stage of Business Risks*** - The issuer has only a limited history upon which an evaluation of its prospects and future performance can be made. The issuer's proposed operations are subject to all business risks associated with new enterprises. The likelihood of the issuer's success must be considered in light of the problems, expenses, difficulties, complications and delays frequently encountered in connection with the expansion of a business, operation in a competitive industry and the development of a customer base. There is a possibility that the issuer could sustain losses into the future. If the issuer is unable to generate revenues or profits, investors might not be able to realize returns on their investment or prevent the loss of their investment.
- g) ***Forward-Looking Statements and Information May Prove Inaccurate*** - Investors are cautioned not to place undue reliance on forward-looking statements and information. By its nature, forward-looking statements and information involves numerous assumptions, known and unknown risks and uncertainties, of both a general and specific nature, that could cause actual results to differ materially from those suggested by the forward-looking statements and information or contribute to the possibility that predictions, forecasts, or projections will prove to be materially inaccurate.
- h) ***Competition Risks*** - If the issuer fails to compete effectively against larger, more established companies with greater resources, then its business may suffer. There can be no assurance that the issuer's current or future products or services and the results of the issuer's ongoing research and development efforts will result in products or services that will be viable for any commercial applications and, if viable, that potential customers will utilize the issuer's products and services for the purposes intended. Increased competition may result in price reductions, reduced gross margins and loss of market share, any of which could materially and adversely affect the issuer's business. The issuer may not be able to compete successfully against current and future competitors and the failure to do so would harm the issuer's business.
- i) ***Cyber security risk*** - Cyber security risk is the risk of loss and liability to an organization resulting from a failure or breach of the information technology systems used by or on behalf of the organization and its service providers, including incidents resulting in unauthorized access, use or disclosure of sensitive, regulated or protected data. The use of the internet and information technology systems by the issuer and their service providers may expose the issuer to potential loss or liability arising from cyber security incidents.
- j) ***Litigation risk*** - The issuer may be subject to litigation arising out of its operations. Damages claimed under such litigation may be material, and the outcome of such litigation may materially

impact the issuer's respective operations, and the value of the shares. While the issuer will assess the merits of any lawsuits and defend such lawsuits accordingly, the issuer may be required to incur significant expense or devote significant financial resources to such defenses. In addition, the adverse publicity surrounding such claims may have a material adverse effect on the issuer's operations.

- k) ***Inability to License Other Intellectual Property Rights*** - The technology of the issuer may require the use of other existing technologies and processes, which are currently, or in the future, will be, subject to patents, copyrights, trademarks, trade secrets or other intellectual property rights held by other parties, in which case the issuer will need to obtain one or more licenses to use those other technologies. If the issuer is unable to obtain licenses, on reasonable commercial terms, from the holders of such other intellectual property rights, it could be required to halt development and manufacturing or redesign its technology, failing which it could bear a substantial risk of litigation for misuse of the other technologies. In any such event, the business and operations of the issuer could be materially adversely affected.
- l) ***General Economic Conditions*** - The financial success of the issuer may be sensitive to adverse changes in general economic conditions in Canada, such as war, terrorist attacks, recession, inflation, labour disputes, demographic changes, weather or climate changes, unemployment and interest rates. There is no assurance that the issuer will be successful in marketing any of its products, or that the revenues from the sale of such products will be significant. Consequently, the issuer's revenues may vary by quarter, and the issuer's operating results may experience fluctuations.
- m) ***Management Discretion as to Application of Proceeds*** - The net proceeds from this Offering will be used for the purposes described under "Item 7: USE OF FUNDS". The issuer reserves the right to use the funds obtained from this Offering for any general business purposes and such other purposes not presently contemplated which it deems to be in the best interests of the issuer and its shareholders. As a result of the foregoing, the success of the issuer may be substantially dependent upon the discretion and judgment of the issuer's management with respect to application and allocation of the net proceeds of the Offering. Investors will be entrusting their funds to the issuer's management, upon whose judgment and discretion, the investors must depend.

## **Item 11: REPORTING OBLIGATIONS**

- 11.1 The issuer is not a "reporting issuer" in any jurisdiction in Canada. As a corporation formed under the *Business Corporations Act* (British Columbia), subject to the terms of the Voting Trust Agreement described above, the issuer is required to provide shareholders with financial statements and any further information respecting to the financial position of the corporation and

the results of its operations as may be required by the *Business Corporations Act* (British Columbia).

**Item 12: RESALE RESTRICTIONS**

- 12.1 The securities you are purchasing are subject to a resale restriction. You may never be able to resell the securities.

**Item 13: PURCHASERS' RIGHTS**

- 13.1 If you purchase these securities, your rights may be limited and you will not have the same rights that are attached to a prospectus under applicable securities legislation. For information about your rights you should consult a lawyer.

You can cancel your agreement to purchase these securities. To do so, you must send a notice to the funding portal within 48 hours of your subscription. If there is an amendment to this offering document, you can cancel your agreement to purchase these securities by sending a notice to the funding portal within 48 hours of receiving notice of the amendment.

The offering of securities described in this offering document is made pursuant to a start-up crowdfunding registration and prospectus exemptions order issued by the securities regulatory authority or regulator in each participating jurisdiction exempting the issuer from the prospectus requirement.

**Item 14: DATE AND CERTIFICATE**

- 14.1 On behalf of the issuer, I certify that the statements made in this offering document are true.
- 14.2 Authorized Signatory:

Signature:  \_\_\_\_\_

Date: 7/05/2019 \_\_\_\_\_

Kara Sam  
Director and Co-Founder  
Bucha Brew Ltd.

- 14.3 I acknowledge that I am signing this offering document electronically and agree that this is the legal equivalent of my handwritten signature. I will not at any time in the future claim that my electronic signature is not legally binding.

**Questions:**

Refer any questions to the following participating jurisdictions:

British Columbia	British Columbia Securities Commission P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver, British Columbia V7Y 1L2 Telephone: (604) 899-6854 Toll free in Canada: 1-800-373-6393 Facsimile: (604) 899-6581 E-mail: <a href="mailto:inquiries@bcsc.bc.ca">inquiries@bcsc.bc.ca</a> <a href="http://www.bcsc.bc.ca">www.bcsc.bc.ca</a>
Saskatchewan	Financial and Consumer Affairs Authority of Saskatchewan Securities Division Suite 601 - 1919 Saskatchewan Drive Regina, Saskatchewan S4P 4H2 Telephone: 306-787-5645 Fax: 306-787-5842 E-mail: <a href="mailto:exemptions@gov.sk.ca">exemptions@gov.sk.ca</a> <a href="http://www.fcaa.gov.sk.ca">www.fcaa.gov.sk.ca</a>
Manitoba	The Manitoba Securities Commission 500 - 400 St Mary Avenue Winnipeg, Manitoba R3C 4K5 Telephone: 204-945-2548 Toll free in Manitoba: 1-800-655-2548 Fax: 204-945-0330 E-mail: <a href="mailto:exemptions.msc@gov.mb.ca">exemptions.msc@gov.mb.ca</a> <a href="http://www.mbsecurities.ca">www.mbsecurities.ca</a>
Québec	Autorité des marchés financiers Direction du financement des sociétés 800, rue du Square-Victoria, 22nd floor P.O. Box 246, Tour de la Bourse Montréal, Québec H4Z 1G3 Telephone: 514-395-0337 Toll free in Québec: 1-877-525-0337 Fax: 514-873-3090 E-mail: <a href="mailto:financement-participatif@lautorite.qc.ca">financement-participatif@lautorite.qc.ca</a> <a href="http://www.lautorite.qc.ca">www.lautorite.qc.ca</a>

New Brunswick

Financial and Consumer Services Commission  
85 Charlotte Street, Suite 300  
Saint John, New Brunswick E2L 2J2  
Toll free: 1-866-933-2222  
Fax: 506-658-3059  
E-mail: [emf-md@fcnb.ca](mailto:emf-md@fcnb.ca)  
[www.fcnb.ca](http://www.fcnb.ca)

Nova Scotia

Nova Scotia Securities Commission  
Suite 400, 5251 Duke Street  
Halifax, Nova Scotia B3J 1P3  
Telephone: 902-424-7768  
Toll free in Nova Scotia: 1-855-424-2499  
Fax: 902-424-4625  
E-mail: [nssc.crowdfunding@novascotia.ca](mailto:nssc.crowdfunding@novascotia.ca)  
[nssc.novascotia.ca](http://nssc.novascotia.ca)

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TITLE	offering doc reflecting changes to the \$50K threshold for...
FILE NAME	45-535 [F] - Form 1, June 30, 2016.docx
DOCUMENT ID	93a5b3e4386598e0734e71b38b241499692c2f5f
STATUS	● Completed

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## Document History



SENT

**07/29/2019**

11:43:55 UTC-8

Sent for signature to Kara Sam (kara@buchabrew.ca) from  
agreements@frontfundr.com  
IP: 96.49.181.59



VIEWED

**07/29/2019**

13:18:08 UTC-8

Viewed by Kara Sam (kara@buchabrew.ca)  
IP: 50.64.20.72



SIGNED

**07/29/2019**

13:19:04 UTC-8

Signed by Kara Sam (kara@buchabrew.ca)  
IP: 50.64.20.72



COMPLETED

**07/29/2019**

13:19:04 UTC-8

The document has been completed.