

Form 45-106F6

British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

ISSUER/UNDERWRITER INFORMATION

Item 1: Issuer/underwriter name and contact information

A.

Name of Issuer	Freightera Logistics Inc.
Website	www.freightera.com
Address	Office 8036, 200-375 Water St, Vancouver BC V6B 0M9
Telephone	604-899-4081
Email	eric.beckwitt@freightera.com

B. If an underwriter is completing this report, state the following:

Not Applicable

Item 2: Reporting issuer status

A. The Issuer is **not** a reporting Issuer

B. The Issuer is **not** an investment fund managed by an investment fund manager.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|--|
| <input type="checkbox"/> Bio-tech | Mining |
| Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> Investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> Mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Securitized products issuers | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Utilities |
| <input checked="" type="checkbox"/> Hi-tech | <input type="checkbox"/> Other (describe) |
| <input type="checkbox"/> Industrial | |

Item 4: Insiders and promoters of non-reporting issuers

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Eric Beckwitt	CEO & Director	8,743,000 Common Shares	\$0 (Founder's Shares)
Yevgeniya A. Ponarina	Executive	8,733,000 Common Shares	\$0 (Founder's Shares)

DETAILS OF DISTRIBUTION**Item 5: Distribution date**

April 30th, 2016

Item 6: Number and type of securities

Type of Security	Common Shares
No. of Shares Distributed	457,500

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	9	\$0.40	\$183,000.00
Total number of Purchasers	9		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$183,000.00

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

A. The Issuer is not an investment fund managed by an investment fund manager.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
N/A					

See Schedules I and II of this report for each purchaser who is an **individual**.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. Not applicable

COMMISSIONS AND FINDER'S FEES

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Robson Capital Suite 605 - 815 Hornby Street, Vancouver, British Columbia V6Z 2E6	(R)	\$14,640.00				\$14,640.00

Certificate

On behalf of the [issuer/underwriter], I certify that the statements made in this report are true.

Date: May 10th, 2016

FREIGHTERA LOGISTICS INC.

Name of issuer (please print)

Eric Beckwitt, CEO Tel: 604-899-4081

Print name, title and telephone number of person signing

"Eric Beckwitt"

Signature

Item 10: Contact information

Tracy Terry

778-887-9633

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581