

***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1:**

Orofino Minerals Inc.  
8338-120<sup>th</sup> Street, Surrey, BC V3W 3N4  
Tel: 604 357 4764; Fax: 604 592 6882; email: laine@jandagroup.ca

**Item 2: Reporting issuer status**

Reporting Issuer in British Columbia, Alberta

**Item 3: Issuer's industry**

Indicate the industry of the issuer by checking the appropriate box below.

- |   |  |
|---|--|
| <input type="checkbox"/> Bio-tech                       | Mining   |
| <input type="checkbox"/> Financial Services             | <input checked="" type="checkbox"/> XX exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production                            |
| <input type="checkbox"/> mortgage investment companies  | <input type="checkbox"/> Oil and gas                           |
| <input type="checkbox"/> Forestry                       | <input type="checkbox"/> Real estate                           |
| <input type="checkbox"/> Hi-tech                        | <input type="checkbox"/> Utilities                             |
| <input type="checkbox"/> Industrial                     | <input type="checkbox"/> Other (describe)                      |
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**Item 4: Insiders and promoters of non-reporting issuers**

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)

**Item 5: Distribution date**

April 14, 2016

**Item 6: Number and type of securities**

For each security distributed:

- (a) Common Shares;
- (b) non-brokered private placement of 2,675,000 common shares at a price of \$0.10 each
- (c) Section 2.3 of NI 45-106

### Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	6	\$0.10	\$132,500
Ontario	1	\$0.10	\$20,000
Alberta	4	\$0.10	\$80,000
Belize	1	\$0.10	\$15,000
Denmark	1	\$0.10	\$20,000
Total number of Purchasers	13		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$267,500

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
ABC Capital Holdings Inc. ApS Nyhavn 16, 3 <sup>rd</sup> Floor ,1051 Copenhagen K, Denmark Neil Gordon 0045 30803098		200,000 Common	\$20,000	Sec.2.3 NI 45-106	2016-04-14
1814966 Alberta Ltd. 1711-9 <sup>th</sup> Street Box 5537 Nisku, AB T9E 0R3 Mike Sirois 708-975-6379		500,000 Common	\$50,000	Sec.2.3 NI 45-106	2016-04-14
Grand Peak Capital Corp. #200 8338 120 <sup>th</sup> Street Surrey, BC V3W 3N4 604-357-4764 Eugene Beukman 604-357-4764		300,000 Common	\$30,000	Sec.2.3 NI 45-106	2016-04-14

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Paladise Capital Corp. Newhorizon Building Ground Floor 3 ½ Miles Philip S.W Goldson Hwy Belize City, Belize Collin Kettell 301-744-8744		150,000 Common	\$15,000	Sec.2.3 NI 45-106	2016-04-14
Gossett Enterprises Inc. 26 Sunset Way Priddis, AB T0L 1W0 Norm Gossett 403-478-0363		100,000 Common	\$10,000	Sec.2.3 NI 45-106	2016-04-14
Purplefish Capital Ltd. 1111 Georgia St. W. Suite 1720 Vancouver, BC V6C 3E8 John Anderson 604-218-7400		200,000 Common	\$20,000	Sec.2.3 NI 45-106	2016-04-14

## Commissions and finder's fees

### Item 9: Commissions and finder's fees

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Haywood Securities Inc. 700-200 Burrard St. Vancouver, BC V6C 3L6	R	\$4,550			2016-04-14	\$4,550
Wolverton Securities Ltd. 17 <sup>th</sup> Floor, 777 Dunsmuir St Vancouver, BC V7Y 1J5	R	\$3,500			2016-04-14	\$3,500

Canaccord Genuity Corp. 2200-609 Granville Street Vancouver, BC V7Y 1H2	R	\$1,400			2016-04-14	\$1,400
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### CERTIFICATE

On behalf of Orofino Minerals Inc., I certify that the statements made in this report are true.

Date: May 5, 2016

Orofino Minerals Inc.

Name of issuer

Sonny Janda, Director

Print name, title of person signing

*"Sonny Janda"*

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Signature

#### **Item 10: Contact information**

Laine Trudeau, 604 357 4764