

Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

Super Nova Minerals Corp.
575-1111 West Hastings Street
Vancouver, BC V6E 2J3
Telephone: (604) 221-8936
Website: <http://wp.supernovaminerals.com/>

Item 2: Reporting issuer status

The Issuer is a reporting issuer in British Columbia, Alberta and Ontario.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | Mining |
| Financial Services | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input checked="" type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Other (describe) |
-

Item 4: Insiders and promoters of non-reporting issuers

N/A

Details of distribution

Item 5: Distribution date

August 29, 2013

Item 6: Number and type of securities

Pursuant to the closing of a non-brokered private placement, the Issuer issued an aggregate of 5,390,000 units of the Issuer at a price of \$0.01/unit, with each unit being comprised of one common share and one share purchase warrant, and with each warrant entitling the holder thereof to acquire one common share of the Issuer for a period of four years at a purchase price of \$0.05/share during the first year; \$0.10/share during the second year; \$0.15/share during the third year and \$0.20/share thereafter.

The exemptions from the prospectus requirements relied on by the Issuer were section 2.3 of National Instrument 45-106 (“NI 45-106”) (as to 5,000,000 units - \$50,000) and section 2.5 of NI 45-106 (as to 390,000 units - \$3,900).

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder’s fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$)	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
<i>British Columbia</i>	<i>1</i>	<i>\$0.01/unit</i>	<i>\$3,900</i>
<i>United States</i>	<i>7</i>	<i>\$0.01/unit</i>	<i>\$50,000</i>
Total number of Purchasers	8		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$53,900

Item 8: Information about purchasers*Instructions*

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder’s fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number & type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Quorum Capital Corp. #575-1111 West Hastings Street, Vancouver, BC, V6E 2J3 Wolf Wiese 604-221-8936	I	390,000 units ⁽¹⁾	\$3,900	Section 2.5 of NI 45-106	2013-08-29
MDG Holdings LLC 436 Springfield Ave. Ste 4, Summit, NJ, USA, 07901 Mark W Kellstrom 908-918-0900	n/a	300,000 units ⁽¹⁾	\$3,000	Section 2.3 of NI 45-106	2013-08-29

(1) Each unit is comprised of one common share and one share purchase warrant. Each warrant entitles the holder to acquire one common share for a period of four years at a purchase price of \$0.05/share during the first year; \$0.10/share during the second year; \$0.015/share during the third year and \$0.20/share thereafter.

Commissions and finder's fees

Item 9: Commissions and finder's fees

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number & type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
n/a						

Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: September 6, 2013

Super Nova Minerals Corp.

Name of Issuer (please print)

Wolf Wiese, President, CEO & Director – (604) 221-8936

Print name, title and telephone number of person signing

`Wolf Wiese`

Signature

Item 10: Contact information

*Wolf Wiese, President, CEO & Director
(604) 221-8936*

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581