

AMENDED
Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

Name of issuer:

FORUM URANIUM CORP.
(the "Issuer")

Head Office Address:

Suite 1158, 409 Granville Street
Vancouver, BC V6C 1T2

Telephone Number:

604 630 1585

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Issuer is a reporting issuer in the provinces of British Columbia and Alberta.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

N/A

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | Mining |
| Financial Services | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Other (describe) |
-

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

Not Applicable

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Nil			

Details of distribution**Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

The securities were issued on September 9, 2013.

Item 6: Number and type of securities

For each security distributed:

- describe the type of security;
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and
- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

The Company raised \$2,593,219 through the issuance of 7,008,702 units at a price of \$0.37 per unit. Each unit consists of one common share and one share purchase warrant. Each warrant entitles the holder thereof to acquire one common share at a price of \$0.50 for a period of two years expiring September 9, 2015.

Exemptions relied on: section 2.3 of National Instrument 45-106.

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
BC	42	\$0.37	\$1,509,686
AB	11	\$0.37	\$382,950
SK	3	\$0.37	\$44,400
ON	18	\$0.37	\$542,198
UK	4	\$0.37	\$52,910
Monaco	1	\$0.37	\$32,375
Costa Rica	1	\$0.37	\$25,000

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Mexico	1	\$0.37	\$3,700
Total number of Purchasers	81		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$2,593,219

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Monaghan Engineering and Consulting 954 Mt. Bulman Drive Vernon, BC V1B 2Z1		30,000	\$11,100	2.3 of NI 45-106	2013-09-09

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Attn: Brian Monaghan 250 503 1023					
Iannone Holdings Ltd. 201 Okanagan Drive Penticton, BC V2A 3J8 Attn: Jordan Iannone 250 492 3599		125,000 Units	\$46,250	2.3 of NI 45-106	2013-09-09
JDC Wealth Management Inc. 211 Nepahwin Ave Sudbury, ON P3E 2H5 Attn: Jim Curry 705 522 5900		100,000 Units	\$37,000	2.3 of NI 45-106	2013-09-09
H&A Investments 512 922 5 th Avenue SW Calgary, AB T2P 5R4 Attn: Mark Wayne 403 207 3334		100,000 Units	\$37,000	2.3 of NI 45-106	2013-09-09
Carter Capital Ltd. Nicholas Farm Wield Alresford Hampshire, UK Attn: Anthony Balme +44 0125 638 9128	I	26,000 Units	\$9,620	2.3 of NI 45-106	2013-09-09
AMC Ltd. Nicholas Farm Wield Alresford Hampshire, UK Attn: Anthony Balme +44 0125 638 9128	I	55,000 Units	\$20,350	2.3 of NI 45-106	2013-09-09
Crysalis Trading Ltd. Gryon House, 5 Avenue Saint Laurent, MC98000 Monaco Attn: Sasha Grut +377 9797 4780		87,500 Units	\$32,375	2.3 of NI 45-106	2013-09-09
2290398 Ontario Ltd. B Block Berwick House 8-10 Knoll Rise Orpington Kent, UK BR6 0ER Attn: M. Kalairajah 11 447976779875		40,000 Units	\$14,800	2.3 of NI 45-106	2013-09-09

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Concord Capital Corp. 33 Smith St, #1503 Van, BC V6B 0B5 Attn: Alex Kuznecov 604 689 8011		30,000 Units	\$11,100	2.3 of NI 45-106	2013-09-09
Stockpools Capital Corp. 100-736 Granville Street Vancouver, BC V6Z 1G3 Attn: Neil Currie 604 684 2444		27,000 Units	\$9,990	2.3 of NI 45-106	2013-09-09
GRF Consulting Corp. 480-789 Pender St W Van, BC V6C 1H2 Attn: Gary Freeman 604 899 9295		50,000 Units	\$18,500	2.3 of NI 45-106	2013-09-09
Darringer Enterprises Ltd. 720-903 8 Ave SW Calgary, AB T2P 0P7 Attn: Jeffrey Scott 403 232 6252		35,000 Units	\$12,950	2.3 of NI 45-106	2013-09-09
Violetta Holdings Ltd. 5550 Laburnum St Van, BC V6M 3S8 Attn: David Malm 604 261 5355		50,000 Units	\$18,500	2.3 of NI 45-106	2013-09-09
49 North Resources Inc. 602-224 4 th Avenue S Saskatoon, SK S7K 5M5 Attn: Tom MacNeill 306 653 2692		65,000 Units	\$24,050	2.3 of NI 45-106	2013-09-09
Spectre Investments Inc. 1128-789 Pender St W Van, BC V6C 1H2 Attn: Michael Townsend 604 669 9330		75,000 Units	\$27,750	2.3 of NI 45-106	2013-09-09
World Wide Meeting & Motivation 3395 American Drive Unit 1 Mississauga, ON L4V 1T5 Attn: Liliane Leger 416 961 4910		37,500 Units	\$13,875	2.3 of NI 45-106	2013-09-09
Coast Mountain Aviation Inc.		30,000 Units	\$11,100	2.3 of NI 45-106	2013-09-09

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
4526 Underwood Avenue North Van, BC V7K 2S2 Attn: Strato Malamas 604 961 8878					
Skana Holdings Ltd. 595 Burrard Street, 11 th Floor Van, BC V7X 1C4 Attn: Art Smolensky 604 443 0803		270,000 Units	\$99,900	2.3 of NI 45-106	2013-09-09

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)			
		Cash (Canadian \$)	Securities		Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$) Exemption relied on and date of distribution (yyyy-mm-dd)	

NBCN Inc. 1010 Rue De La Gauchetiere Ouest Mezzanine 100 Montreal, QC H3B 5J2		\$12,950	35,000 finder warrants	\$0.37	2.3 of NI 45-106 2013 09 09	\$12,950
MGI Securities Inc. 3300, 666 Burrard Street Vancouver, BC		\$5,180	14,000 finder warrants	\$0.37	2.3 of NI 45-106 2013 09 09	45,180
CIBC World Markets 1055 Dunsmuir Street Vancouver, BC		\$7,252		\$0.37	2.3 of NI 45-106 2013 09 09	\$7,252
Grandin Financial Consulting Ltd. 1-1429 Walnut Street Vancouver, BC V6J 3R2		\$17,482.50		\$0.37	2.3 of NI 45-106 2013 09 09	\$17,482.50
Leede Financial Markets Inc. 1800-1140 West Pender St Vancouver, BC		\$7,770	21,000 finder warrants	\$0.37	2.3 of NI 45-106 2013 09 09	\$7,770
Haywood Securities Inc. 700-200 Burrard Street Vancouver, BC V6C 3L6		\$9,065	24,500 finder warrants	\$0.37	2.3 of NI 45-106 2013 09 09	\$9,065
Primary Capital Inc. 130 King Street West Toronto, Ontario		\$15,540	42,000 finder warrants	\$0.37	2.3 of NI 45-106 2013 09 09	\$15,540
Canaccord Genuity Corp. 2200, 609 Granville St Vancouver, BC		\$50,264	135,849 finder wararnts	\$0.37	2.3 of NI 45-106 2013 09 09	\$50,264

Raymond James Ltd. 40 King Street W Toronto, Ontario		\$19,813.50	53,550 finder warrants	\$0.37	2.3 of NI 45-106 2013 09 09	\$19,813.50
Wolverton Securities Ltd. 17 th Floor, 777 Dunsmuir St Vancouver, BC		\$2,978.50	8,040 finder warrants	\$0.37	2.3 of NI 45-106 2013 09 09	\$2,978.50
Global Securities Corp. 1100, 595 Burrard Street Vancouver, BC		\$7,770	21,000 finder warrants	\$0.37	2.3 of NI 45-106 2013 09 09	\$7,770
PI Financial Corp. 1900-666 Burrard Street Vancouver, BC		\$5,180	14,000 finder warrants	\$0.37	2.3 of NI 45-106 2013 09 09	\$5,180

Certificate

On behalf of the [issuer/underwriter], I certify that the statements made in this report are true.

Date: September 18, 2013

FORUM URANIUM CORP.

Name of [issuer/underwriter] (please print)

JACQUELINE COLLINS, SECRETARY PH 604-689-2599

Print name, title and telephone number of person signing

/S/ Jacqueline Collins

Signature

Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581