

**Form 45-106F6**  
***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer information**

**Item 1: Issuer name and contact information**

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

**Rainmaker Mining Corp.**

3<sup>rd</sup> Floor – Bellevue Centre

235-15<sup>th</sup> Street, West Vancouver, BC

V7T 2X1

Telephone: (604) 921-1810

Email: [cmhealey@shaw.ca](mailto:cmhealey@shaw.ca)

Website address: [www.rainmakerminingcorp.com](http://www.rainmakerminingcorp.com)

B. If an underwriter is completing this report, state the following:

the full name of the underwriter;

the underwriter's website address; and

the address, telephone number and email address of the underwriter's head office.

Not applicable.

**Item 2: Reporting issuer status**

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

This Issuer is a Reporting Issuer in the jurisdictions of British Columbia, Alberta and Ontario.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

Not applicable.

### Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- |   |   |
|---|---|
| <input type="checkbox"/> Bio-tech                       | Mining  |
| Financial Services                                      | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production                         |
| <input type="checkbox"/> mortgage investment companies  | <input type="checkbox"/> Oil and gas                        |
| <input type="checkbox"/> Forestry                       | <input type="checkbox"/> Real estate                        |
| <input type="checkbox"/> Hi-tech                        | <input type="checkbox"/> Utilities                          |
| <input type="checkbox"/> Industrial                     | <input type="checkbox"/> Other (describe)                   |
- 

### Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Not applicable.			

**Details of distribution****Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

November 28, 2013

**Item 6: Number and type of securities**

For each security distributed:

- describe the type of security;
  - state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and
  - if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.
- 6,500,000 Units (“Units”), each Unit being comprised of one common share in the capital of the Company and one half share purchase warrant of the Company with each such share purchase warrant entitling the holder to purchase one additional common share of the Company on or before May 28, 2015 at a price of \$0.12 for a period of 18 months after the closing date. Exemption NI 45-106, Section #2.3 and #2.5.

**Item 7: Geographical information about purchasers**

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder’s fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	17	\$0.05	\$165,000
Alberta	1	\$0.05	\$50,000
Ontario	3	\$0.05	\$110,000
Total number of Purchasers	21		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$325,000

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

## Item 8: Information about purchasers

### Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
<b>KJN Management Ltd.</b> 3 <sup>rd</sup> Floor-Bellevue Centre 235-15 <sup>th</sup> Street West Vancouver, BC V7T 2X1 Rahoul Sharan Phone: (604) 921-1810		200,000 Units	\$10,000	NI 45-106, s. 2.3	2013-11-28
<b>Pink Holdings Inc.</b> 4345 Woodcrest Rd. West Vancouver, BC V7S 2V9 Derek Pink Phone: (604) 351-7465		60,000 Units	\$3,000	NI 45-106, s. 2.3	2013-11-28
<b>Seabolt Dive Harvesters</b> 305-2455 Bellevue Avenue		66,660 Units	\$3,333	NI 45-106, s. 2.3	2013-11-28

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
West Vancouver, BC V7V 1E1 Doris Seabolt Phone: (604) 928-8795					
<b>Belmont Capital</b> #303, 750 W. Pender Street Vancouver, BC V6C 2T7 Jerome Rak Phone: (604) 681-3958		500,000 Units	\$25,000	NI 45-106, s. 2.3	2013-11-28
		<b>826,660</b>	<b>\$41,333</b>		

## Commissions and finder's fees

### Item 9: Commissions and finder's fees

#### Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	Total dollar value of compensation (Canadian \$)
<b>Calico Management Corp.</b> 1993 Larkhall Crescent, North Vancouver, BC V7H 2Z4		\$21,240 (8% of \$265,500 sold of the total gross Offering payable in cash)	N/A	N/A	NI 45-106, s. 2.3 2013-11-28	\$21,240
<b>Haywood Securities Inc.</b> Suite 200, 700 Burrard Street Vancouver, BC V6C 3L6	R	\$400 (8% of \$5,000 sold of the total gross Offering payable in cash)	N/A	N/A	NI 45-106, s. 2.3 2013-11-28	\$400
<b>PI Financial Corp.</b> 1900-666 Burrard Street Vancouver, BC V6C 3N1	R	\$800 (8% of \$10,000 sold of the total gross Offering payable in cash)	N/A	N/A	NI 45-106, s. 2.3 2013-11-28	\$800
<b>Vadim Degen</b> 125A 1030 Denman Street, Apt. 128 Vancouver, BC V6G 2M6		\$2,400 (8% of \$30,000 sold of the total gross Offering payable in cash)	N/A	N/A	NI 45-106, s. 2.3 2013-11-28	\$2,400

## Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: December 4, 2013

Rainmaker Mining Corp.

Name of issuer (please print)

Bev Funston, Director, Phone: (604) 921-1810

Print name, title and telephone number of person signing

"Bev Funston"

Signature

### *Instruction*

*The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.*

### **Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

**IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**

### **Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581