

**FORM 45-106F6**  
***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1: Issuer/underwriter name and contact information**

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

*Candente Gold Corp., Suite 1650-400 Burrard Street, Vancouver, B.C., Canada V6C 1L6, Tel: (604) 689-1957, phone: (604) 689-1957, email: [info@candentegold.com](mailto:info@candentegold.com), website:*

[www.candentegold.com](http://www.candentegold.com)

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

*N/A*

**Item 2: Reporting issuer status**

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

*Candente Gold Corp. is a reporting issuer in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador.*

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

*N/A*

**Item 3: Issuer's industry**

Indicate the industry of the issuer by checking the appropriate box below.

- |   |   |
|---|---|
| <input type="checkbox"/> Bio-tech                       | <input type="checkbox"/> Mining                             |
| <input type="checkbox"/> Financial Services             | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production                         |
| <input type="checkbox"/> mortgage investment companies  | <input type="checkbox"/> Oil and gas                        |
| <input type="checkbox"/> Forestry                       | <input type="checkbox"/> Real estate                        |
| <input type="checkbox"/> Hi-tech                        | <input type="checkbox"/> Utilities                          |
| <input type="checkbox"/> Industrial                     | <input type="checkbox"/> Other (describe)                   |
- 

**Item 4: Insiders and promoters of non-reporting issuers**

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A			

**Details of distribution**

**Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

*January 22, 2014.*

## Item 6: Number and type of securities

For each security distributed:

- describe the type of security;
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and
- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

9,320,500 common shares.

*Please refer to Schedule I for exemptions relied on.*

## Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9: of this report. The information provided in this table must reconcile with the information provided in item 8: and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Alberta	2	0.05	10,000
British Columbia	17	0.05	203,125
United Kingdom	5	0.05	100,000
Singapore	1	0.05	6,250
U.S.A.	2	0.05	146,650
Total number of Purchasers	27		
Total dollar value of distribution in all jurisdictions (Canadian \$)			466,025

### Note 1:

If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

## Item 8: Information about purchasers

### Instructions

- A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.
- B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete.
- the following table for each purchaser that is not an individual, and
  - the tables in Schedules I and II of this report for each purchaser who is an individual.
- Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9: of this report.
- C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Maritime Orient and Near East Agency Huish House, Huish Lane, Old Basing Basingstore, Hampshire RG24 7AA, UK Contact: Nigel McNair Scott Phone: 011 (44) 1256 631 278		600,000 Common Shares	30,000	BC Instrument 72-503	2014-01-22
Neon Rainbow Holdings Ltd. 20171 43A Avenue Langley, BC Canada V3A 8K4 Allan Williams 604-530-3010		301,000 Common Shares	15,050	National Instrument 45-106, section 2.3(1)	2014-01-22

Information about non-individual purchasers					
Novas Capital Corp. 1607 Derwent Way Delta, BC Canada V3M 6K8 Ken Hallat 604-540- 5300		400,000 Common Shares	20,000	National Instrument 45-106, section 2.3(1)	2014/01/22
Platoro Resource Corp. 322 Parsons Road Okanagan Falls, BC Canada V0H 1Q5 Robert Archer 604-817-5452		200,000 Common Shares	10,000	National Instrument 45-106, section 2.3(1)	2014/01/22
El Oro Exploration Co. Ltd. 41 Cheval Place London, UK SW7 1EW Contact: Nicholas J. Wells Phone: 011 44 207 581 2782		300,000 Common Shares	15,000	BC Instrument 72-503	2014/01/22
Michaelis LLC 7636 Sudan Ct., Las Vegas, NV, USA 84149 6496 Contact: Hans VonMichaelis Cell: (303) 549-4880 or (520) 825-4584 Email: <a href="mailto:hansvonm@gmail.com">hansvonm@gmail.com</a>		1,466,500 Common Shares	73,325	BC Instrument 72-503	2014/01/22
Miramontes LLC 7636 Sudan Ct., Las Vegas, NV, USA 84149 6496 Contact: Hans VonMichaelis Cell: (303) 549-4880 or (520) 825-4584 Email: <a href="mailto:hansvonm@gmail.com">hansvonm@gmail.com</a>		1,466,500 Common Shares	73,325	BC Instrument 72-503	2014/01/22

## Commissions and finder's fees

### Item 9: Commissions and finder's fees

#### Instructions

- A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.
- B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy mm dd)	
Leede Financial Markets Inc. Suite 1800 1140 West Pender Street Vancouver, BC Canada V6E 4G1	R	12,000	240,000 finders warrants *	N/A	Section 2.3(1) of NI 45-106; 2014-01-22	12,000
Dundee Securities Ltd. 1055 Dunsmuir Street, Suite 3424 Vancouver, BC Canada V7X 1P3	R	1,850	37,000 finders warrants	N/A	Section 2.3(1) of NI 45-106 2014-01-22	1,850
Loeb Aron & Co Cheyne House, Crown Court 63 Cheapside London, EC2V 6AX UK	R	11,600 **	192,000 finders warrants	N/A	Section 2.3(1) of NI 45-106 2014-01-22	11,600

\*each finder's warrant is exercisable to purchase one common share at a price of \$0.07 per share until January 22, 2016

\*\* Includes \$9,600 in commission and \$2,000 as a compliance fee.

## **Certificate**

On behalf of the issuer, I certify that the statements made in this report are true.

Date: January 29, 2014

CANDENTE GOLD CORP.

Name of issuer (please print)

Maria Eugenia Montagne, Corporate Secretary/(604) 689-1957, Ext. 6

Print name, title and telephone number of person signing

**“Maria Eugenia Montagne”**

Signature

### *Instruction*

*The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.*

## **Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

**IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**

## **Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the Securities Act. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581