# Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 8662032

ITEM 1 - REPORT TYPE											
✓ New report											
Amended report If amended, provide filing date of report that is being amended (YYYY-MM-DD)											
ITEM 2 - PARTY CERTIFYING THE REPORT											
Indicate the party certifying the Instrument 81-106 Investment						vestment fund, refer to secti	on 1.1 of National				
Investment fund issuer											
✓ Issuer (other than an investment fund)											
ITEM 3 - ISSUER NAME											
Provide the following informat		[			nd, about the fund.						
	Full legal name Aurora Solar Technologies Inc.										
Previous full le	Previous full legal name										
If the issuer's name ch	anged in the	last 12 month	s, provide mosi	recent previ	ous legal name.						
	Website www.aurorasolartech.com (if applicable)										
If the issuer has a legal entity i	dentifier <u>,</u> pro	ovide below. Re	fer to Part B of	the Instructi	ons for the definition	of "legal entity identifier".					
Legal entity	identifier										
If two or more issuers distribut	ed a single s	ecurity, provide	the full legal r	name(s) of th	e co-issuer(s) other th	nan the issuer named above	<u>.</u>				
Full legal name(s) of co	-issuer(s)				(if applicab	le)					
ITEM 4 - UNDERWRITE	INFORM	ATION									
If an underwriter is completing	the report, p	provide the und	lerwriter's full l	egal name a	nd firm NRD number	:	7				
Full legal name											
Firm NRD number					(if applicable)						
If the underwriter does not hav	'e a firm NRL	D number, prov	vide the head o	ffice contact	information of the ur	nderwriter.					
Street address							]				
Municipality					Province/State		]				
Country				Pos	tal code/Zip code		]				
Telephone number					Website		(if applicable)				

ITEM 5 - ISSUER INFORMATION										
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.										
a) Primary industry										
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.										
NAICS industry code 2 3 7 1 3 0										
If the issuer is in the <b>mining industry,</b> indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.										
Exploration Development Production										
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.										
Mortgages Real estate Commercial/business debt Consumer debt Private companies										
b) Number of employees										
Number of employees:         Image: 0 - 49         50 - 99         100 - 499         500 or more										
c) SEDAR profile number										
Does the issuer have a SEDAR profile?										
No Ves If yes, provide SEDAR profile number 0 0 0 2 5 5 3 6										
If the issuer does not have SEDAR profile complete item 5(d) - (h).										
d) Head office address										
Street address Province/State										
Municipality Postal code/Zip code										
Country Telephone number										
e) Date of formation and financial year-end										
Date of formation										
f) Reporting issuer status										
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes										
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.										
NS NU ON PE QC SK YT										
g) Public listing status										
If the issuer has a CUSIP number, provide below (first 6 digits only)										
CUSIP number										
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.										
Exchange name										
h) Size of issuer's assets										
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.										

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

ITEM 6 - INVESTMENT	Fund Issuer Information
If the issuer is an inves	tment fund, provide the following information.
a) Investment fund ma	anager information
Full legal name	
Firm NRD number	(if applicable)
If the investment fund mana	ger does not have a firm NRD number, provide the head office contact information of the investment fund manager.
Street address	
Municipality	Province/State
Country	Postal code/Zip code
Telephone number	Website (if applicable)
b) Type of investment	fund
Type of investment fund tha	t most accurately identifies the issuer (select only one) .
Money market	Equity Fixed income Balanced
Alternative strateg	ies Cryptoasset Other (describe)
Indicate whether one or bot	n of the following apply to the investment fund .
Invests primarily in	other investment fund issuers
Is a UCITs Fund <sup>1</sup>	
	tive Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union ollective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.
c) Date of formation a	nd financial year-end of the investment fund
Date of format	ion Financial year-end
	YYYY MM DD MM DD
d) Reporting issuer st	atus of the investment fund
Is the investment fund a rep	orting issuer in any jurisdication of Canada? No Yes
	of Canada in which the investment fund is a reporting issuer.
	AB BC MB NB NL NT
	NU ON PE QC SK YT
e) Public listing status	of the investment fund
If the investment fund has a	CUSIP number, provide below (first 6 digits only)
	CUSIP number
	licly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the ot a trading facility such as, for example, an automated trading system.
Exchange n	
f) Net asset value (NA	V) of the investment fund
Select the NAV range of the	investment fund as of the date of the most recent NAV calculation (Canadian \$).
\$0 to under \$5M	\$5M to under \$25M \$25M to under \$100M
\$100M to under \$500	DM \$500M to under \$1B \$1B or over Date of NAV calculation:
	YYYY MM DD

## **ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION**

a) Currency Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars. Canadian dollar US dollar Euro Other (describe) Distribution dates. Dist	If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.											
Image: Canadian dollar       US dollar       Euro       Other (describe)         Image: Canadian dollar       US dollar       Euro       Conadian dollar       Euro         Image: Canadian dollar       US dollar       Image: Canadian dollar       Euro       Conadian dollar       Euro         Image: Canadian dollar       US dollar       Image: Canadian dollar       Euro       Conadian doll	a) Currency											
b) Distribution date(s)         State the distribution start and end dates. If the report is being filed for securities distribution of an only one distribution date, provide the distribution date are only one distribution end end dates for the expert is being filed for securities distributed on a continuous basis, include the start and end dates for the expert distribution end end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the experimentation.         Condential of this form for each purchaser and attach the schedule to the completed report.         O Detailed purchases information         Condential distributed         Provide the following information for all distributed on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security cole it if providing the CUSP number, indicate the full 9-digit CUSP number of security been distributed.         Output for a contraction of the security basis. Refer to Part A(12) of the Instructions for how to indicate the security cole it if provide the college on the security been distributed.         Output for an open security basis. Refer to Part A(12) of the Instructions for how to indicate the security cole it if provide the following information.         Output for an open security basis. Refer to Part A(12) of the Instructions for how to indicate the security pone         Output for an open security basis. Refer to Part A(12) of the Instructions for how to indicate the security pone         Output for and convertible/exchangeable securities	Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.											
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.         Start date       2018       11       15         VYYY       MM       DD       End date       2018       11       15         C)       Detailed purchaser information       Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.       Complete Schedule 2 of this form for each purchaser and attach the schedule to the completed report.         C)       Detailed purchaser information       Got securities distributed       Formation indicate the following information for all dimbutions reported on a per security bacis. Refer to Part ALD2 of the Instructions for how to indicate the security being distributed.         Security       Custil purchaser       Got securities       Single or Highest price       Total amount for all dimbutions reported on a per security bacis. Refer to Part ALD2 of the Instructions for how to indicate the security being distributed.         C [M]       S       745862       35,540,000.00       0.0500       1,727,000.00         C [M]       S       rdspirabel securities       Single or Highest price       Total amount for all distribution and eacher price and expiry date for each right. If any convertible/exchangeable securities </td <td colspan="10">✓ Canadian dollar US dollar □ Euro □ Other (describe)</td>	✓ Canadian dollar US dollar □ Euro □ Other (describe)											
as both the start and end dates. If the reports is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.          Start date       2018       11       15         YYYY       MM       DD       End date       2018       11       15         YYYY       MM       DD       YYYY       MM       DD         Concerned by the distributed         Concerned by the distributed         Concerned by the distributed         Provide the following information for all distributed on a per security basis. Refer to Part A(22) of the instructions for how to indicate the security being distributed.         Security Colspan="2">Camedian 5         Security Colspan="2">Camedian 5         Security Colspan="2">Camedian 5         Camedian 5         Security Colspan="2">Camedian 5         Camedian 5	b) Distribution date(s)											
And a second	as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.											
Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.         Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.         O Types of securities distributed         Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.         Canadian S         Single or investige in the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.         Constant in the investige in the customer investige in the security being distributed.         Constant in the investige in the investige in the securities in the security being distributed.         Convertible/exchangeable securities in the every in the investige in the securities of rights (e.g. warrants, options) were distributed, provide the evercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable securities in the security of the distribution where a purchaser resides and for each invisition of Canada and foreign jurisdiction where a purchaser resides of on in the invisit of Canada and for the distribution. However, if an issuer located outside of Canada completes a distributed in the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides (i) of the distribution of Canada and (ii) purchase												
Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.         Of Types of securities distributed         Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.         Canadian \$         Security CUSIP number, indicate the full 9-digit CUSIP number of securities in the security being distributed.         Canadian \$         Canadian \$         Security CUSIP number of security Number of Securities in the securities price on describe on the securities in the securities of the security price.       Canadian \$         Canadian \$         Canadian \$         Security CUSIP number of securities distributed, provide the securities price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable securities were distributed and the number of purchasers for each individe dust of data and outside of anadia, include distribution and exemption         Number of the distribution by jurisdiction and exemption         Provide the to total dollar amount of securities distributed and the number of purchasers for each individe dustified consels on a for each and for each grant distributions for howere a purchaser resides in a jurisdiction of												
O       Types of securities distributed         Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number of security being distributed.         Security       CUSIP number       Canadian S         Security       CUSIP number       Total amount         (1 applicable)       Description of security       Number of security procession         (2 M [S]       745862       35,540,000.00       0.0500         (2)       Details of rights and convertible/exchangeable securities         If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable securities         exchangeable       Underlying       Exercise price       Convertible/exchangeable securities         escurity code       Underlying       Exercise price       Convertible/exchangeable securities         oscurity code       Underlying       Exercise price or purchasers for each jurisdiction of Conada and foreign jurisdiction where a purchaser resides of a reach exemption relied on in Canada for that distribution. However, if an issue located outside of Canada completes a distribution is opurchaser secistes. (ii) each exemption relied on in the jurisdiction where a purchaser resides in a jurisdiction of Canada conada (incluse a												
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Security         Class Printmeter (applicable)         Description of security         Number of securities         Initiality is anount price         Highest price         Total amount price           C         M         S         745862         35,540,000.00         0.0500         1,727,000.00           e)         Datails of rights and convertible/exchangeable securities         If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities           were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.         Conversion         Describe other items (if applicable)           convertible/exchangeable         Underlying         Exercise price (Canadian \$)         Expiry date (YYY-MM-DD)         Conversion ratio         Describe other items (if applicable)           f)         Summary of the distribution by jurisdiction and exemption         Expiry date (YYY-MM-DD)         Conversion ratio         Describe other items (if applicable)           stribution in a jurisdiction of Canada, include distributions to purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides in for each exemption relied on in Canada, and (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (ii) each exemption relied on in Canada, if a purc					Canadian \$							
e)       Details of rights and convertible/exchangeable securities         If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.         Convertible / exchangeable       Underlying security code       Exercise price (Canadian \$)       Expiry date (or oversion ratio and describe any other terms for each convertible/exchangeable security.         Oververtible / exchangeable       Underlying security code       Exercise price (Canadian \$)       Expiry date (or oversion ratio and describe any other terms for each jurisdiction of canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution of Canada, include distributions to purchasers resides. (i) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (ii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction. For jurisdiction within Canada, state the province or territory, otherwise state the country.         Province or country       Exemption relied on       Number of unique**       Total amount (Canadian \$)         British Columbia       NI 45-106 2.3 [Accredited investor]       35       1,332,000.00         Alberta       NI 45-106 2.3 [Accredited investor]       4       250,000.00         On tario       NI 45-106 2.3 [Accredited investor]		Description of security		lowest	Highest price	Total amount						
If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.         Conversion       Lowest       Highest       Conversion       Describe other items (if applicable)         Inderlying       Exercise price       Expiry date       Conversion       Describe other items (if applicable)         Image: the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.         This table requires a separate line item for: (0 each jurisdiction of Canada, and (iii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.         For jurisdictions within Canada, state the province or territory, otherwise state the country.         Province or country       Exemption relied on in 45-106 2.3 [Accredited investor]       35       1,332,000.00       35       1,332,000.00       35       1,332,000.00       35       1,332,000.00       35       1,332,000.00       35       1,332,000.00       36       1,332,000.00       36       1,	C M S 745862	C M S         745862         35,540,000.00         0.0500         1,727,000.00										
were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.         Convertible / exchangeable       Underlying security code       Exercise price (Canadian \$)       Expiry date (YYYY- MM-DD)       Conversion ratio       Describe other items (if applicable)         I underlying security code       Lowest       Highest       Conversion       Describe other items (if applicable)         I underlying security code       Lowest       Highest       Conversion       Describe other items (if applicable)         I underlying security code       Lowest       Highest       Conversion       Describe other items (if applicable)         I underlying security code       Lowest       Highest       Conversion       Describe other items (if applicable)         I underlying security code       Lowest       Highest       Conversion       Describe other items (if applicable)         I underlying security code       Lowest       Highest       Conversion       Describe other items (if applicable)         I underlying security code       Lowest in anount of securities distribution and exemption       However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, (ii) each exemption relied on in Canada for each exemption relied on in Canada foreign jurisdiction.         Fo	e) Details of rights and co	nvertible/exchangeable securities										
exchangeable security code       Underlying security code       Exercise price (Canadia \$)       Expiry date (YYY'- MM-DD)       Conversion ratio       Describe other items (if applicable)         I						exchangeable securities						
Image: Control of the distribution of the distribution. Here a distribution distributed and the number of uniqueses and for each exemption relied on the distribution. Here a distribution the distribution distribution distribution and distribution. Here a distribution distribution distributicant of the distribution distribution. Here	exchangeable Underlying	(Canadian \$)			Describe other i	tems (if applicable)						
State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.         This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.         For jurisdictions within Canada, state the province or territory, otherwise state the country.       Total amount (Canadian \$)         Province or country       Exemption relied on investor]       35       1,332,000.00         British Columbia       NI 45-106 2.3 [Accredited investor]       4       250,000.00       5,000.00         Alberta       NI 45-106 2.3 [Accredited investor]       4       90,000.00       0ntario       90,000.00       0ntario       NI 45-106 2.3 [Accredited investor]       4       90,000.00       0 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>												
State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.         This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.         For jurisdictions within Canada, state the province or territory, otherwise state the country.       Total amount (Canadian \$)         Province or country       Exemption relied on investor]       35       1,332,000.00         British Columbia       NI 45-106 2.3 [Accredited investor]       4       250,000.00       5,000.00         Alberta       NI 45-106 2.3 [Accredited investor]       4       90,000.00       0ntario       90,000.00       0ntario       NI 45-106 2.3 [Accredited investor]       4       90,000.00       0 </td <td>f) Summary of the distribu</td> <td>tion by jurisdiction and exemption</td> <td></td> <td>I</td> <td></td> <td></td>	f) Summary of the distribu	tion by jurisdiction and exemption		I								
countryExemption relied onpurchasersTotal amount (Canadian s)British ColumbiaNI 45-106 2.3 [Accredited investor]351,332,000.00British ColumbiaNI 45-106 2.5 [Family, friends and business associates]15,000.00AlbertaNI 45-106 2.3 [Accredited investor]4250,000.00OntarioNI 45-106 2.3 [Accredited investor]490,000.00GermanyNI 45-106 2.3 [Accredited investor]150,000.00Total dollar amount of securities distributed	State the total dollar amount of s purchaser resides and for each ex distribution in a jurisdiction of Co This table requires a separate lin purchaser resides, if a purchaser jurisdiction.	securities distributed and the number o kemption relied on in Canada for that o anada, include distributions to purchase e item for: (i) each jurisdiction where a resides in a jurisdiction of Canada, and	f purchasers for each j distribution. However, i ers resident in that juri purchaser resides, (ii) e l (iii) each exemption re	if an issuer located sdiction of Canada each exemption rel	outside of Canac only. ied on in the juri	la completes a sdiction where a						
British ColumbiaNI 45-106 2.5 [Family, friends and business associates]15,000.00AlbertaNI 45-106 2.3 [Accredited investor]4250,000.00OntarioNI 45-106 2.3 [Accredited investor]490,000.00GermanyNI 45-106 2.3 [Accredited investor]150,000.00Total dollar amount of securities distributed1,727,000.00		Exemption relied o	n		<sup>29</sup> Total ar	mount (Canadian \$)						
British Columbiaassociates]AlbertaNI 45-106 2.3 [Accredited investor]4OntarioNI 45-106 2.3 [Accredited investor]4GermanyNI 45-106 2.3 [Accredited investor]1Total dollar amount of securities distributed1,727,000.00	British Columbia	NI 45-106 2.3 [Accredited inv	restor]	;	35	1,332,000.00						
Ontario         NI 45-106 2.3 [Accredited investor]         4         90,000.00           Germany         NI 45-106 2.3 [Accredited investor]         1         50,000.00           Total dollar amount of securities distributed	British Columbia		s and business		1	5,000.00						
Germany       NI 45-106 2.3 [Accredited investor]       1       50,000.00         Total dollar amount of securities distributed	Alberta	NI 45-106 2.3 [Accredited inv	vestor]		4	250,000.00						
Total dollar amount of securities distributed     1,727,000.00	Ontario	NI 45-106 2.3 [Accredited inv	vestor]		4	90,000.00						
	Germany	NI 45-106 2.3 [Accredited inv	restor]		1	50,000.00						
Total number of unique purchasers <sup>2b</sup> 45		Tota	I dollar amount of se	curities distribut	ed	1,727,000.00						
		Total number of	unique purchasers <sup>2b</sup>		45							

<sup>2a</sup> In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

#### g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.<sup>3</sup> If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

<sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

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ITEM 8 - COMPENSATION INFORMATION
Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. <b>Complete additional copies of this page if more than one person was, or will be, compensated.</b>

Indicate whether any compensation was paid, or will be paid, in connection with the distribution.

No No

✓ Yes

If yes, indicate number of persons compensated.

4

a) Name of person compe	nsated and regis	tration	status									
Indicate whether the person comp	pensated is a regist	rant.		No No		$\checkmark$	Yes					
If the person compensated is an i	ndividual, provide t	he nam	ne of the indivi	dual.								
Full legal name of individ	lual											
		Family n	ame		First gi	iven na	ame		Seco	ndary given	names	
If the person compensated is not an individual, provide the following information.												
Full legal name o	f non-individual	Hayw	ood Securitie	es Inc.								
Firr	m NRD number	1	6 3	0				(if appl	icable)			
Indicate whether the person comp	pensated facilitatea	the dis	tribution throu	ıgh a fundi	ng portal	or an	internet	t-based p	ortal.	✓ N	lo 🗌 `	Yes
b) Business contact inform	nation											
If a firm NRD number is not prov	ided in Item 8 (a), p	orovide	the business co	ontact infor	mation of	f the p	person b	eing com	pensated.			
Street address												
Municipality						Pr	rovince	/State				
Country					Pos	stal co	ode/Zip	o code				
Email address					т	eleph	none ni	umber				
c) Relationship to issuer of	r investment fund	d mana	ager									
Indicate the person's relationship the Instructions and the meaning									ning of "co	nnected" ir	ı Part B(2)	) of
Connect with the issuer				F - F			-		er than an	investmer	it fund)	
Director or officer of the	e investment fund o	or inves	tment fund ma	anader		nolove	ee of the	e issuer o	or investme	ent fund ma	anager	
✓ None of the above				5		1 . ,						
d) Compensation details												
Provide details of all compensatio Canadian dollars. Include cash con incidental to the distribution, such allocation arrangements with the	mmissions, securition as clerical, printing	es-base g, legal	d compensatio or accounting	n, gifts, dis services. Ai	counts or n issuer is	other not re	comper equired	nsation. E to ask foi	Do not repo	rt payment	ts for servi	ices
Cash commissions paid	19,2	50.00				S	Security	code 1	Security co	de 2 Se	curity code	3
Value of all securities distributed as compensation			\$	Security co	des	١	W N	Т				
Describe ter	rms of warrants, op	otions o	r other rights	385,000 share fo			ants to	purcha	se shares	at \$0.07	5 per	
Other compensation <sup>5</sup>	5		Describe									
Total compensation paid	I 19,28	50.00										
Check box if the pers	son will or may rece	eive any	y deferred con	npensation	(describe	e the t	erms be	elow)				
<sup>4</sup> Provide the aggregate value of additional securities of the issue rights exercisable to acquire add <sup>5</sup> Do not include deferred compen	r. Indicate the secu ditional securities o	irity cod	des for all secu									

a) Name of person compensate	ed and registra	tion status									
Indicate whether the person compensat	ed is a registran	t.	🗌 No	)	$\checkmark$	Yes					
If the person compensated is an individ	ual, provide the	name of the in	dividual.								
Full legal name of individual											]
	Fan	nily name	I	First	given na	ame		Seco	ndary given	names	1
If the person compensated is not an individual, provide the following information.											
Full legal name of non-individual Leede Jones Gable Inc.											
Firm NRD number   5   7   7   0   (if applicable)											
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.											
b) Business contact information											
If a firm NRD number is not provided ir	n Item 8 (a), prov	vide the busines	ss contact inf	ormation	of the p	person b	eing com	pensated.			
Street address											
Municipality					Р	rovince	/State				
Country				P	ostal c	ode/Zip	o code				
Email address					Telepl	hone n	umber				
c) Relationship to issuer or inve	stment fund n	nanager									
Indicate the person's relationship with t the Instructions and the meaning of "cc								ning of "co	nnected" in	Part B(2) of	
Connect with the issuer or inv				·		•		er than an	investment	t fund)	
Director or officer of the invest	stment fund or i	vestment fund	d manager	E	Emplov	ee of the	e issuer o	or investme	ent fund ma	inager	
None of the above			g								
d) Compensation details											_
Provide details of all compensation details Canadian dollars. Include cash commiss incidental to the distribution, such as cle allocation arrangements with the direct	ions, securities-l erical, printing, le	based compens egal or account	ation, gifts, a ting services.	liscounts o An issuer	or other is not r	· comper equired	nsation. E to ask foi	o not repo	rt payment.	s for services	!
Cash commissions paid	77,000.	00				Security	code 1	Security co	ode 2 Sec	curity code 3	
Value of all securities distributed as compensation <sup>4</sup>			Security of	codes		W N	Т				
Describe terms of	warrants, optio	ns or other righ	,,	000 finde are for ty			to purch	ase share	es at \$0.0	75	
Other compensation <sup>5</sup>		Descri	<u> </u>								
Total compensation paid	77,000.	00									
Check box if the person wil	l or may receive	any deferred	compensatio	on (descri	ibe the	terms be	elow)				
<sup>4</sup> Provide the aggregate value of all sec additional securities of the issuer. Indi rights exercisable to acquire additiona <sup>5</sup> Do not include deferred compensatio	cate the security I securities of th	codes for all s	sation, <u>exclue</u> securities dis	<u>ding</u> optio stributed a	ons, wai as comp	rrants or pensatio	r other rig on, <u>includ</u>	ihts exercis ing options	sable to acc s, warrants	quire or other	

a) Name of person compe	ensated and regis	stration	status									
Indicate whether the person com	ppensated is a regist	rant.		No No		$\checkmark$	Yes					
If the person compensated is an	individual, provide i	the nam	ne of the indivi	dual.								
Full legal name of indivi	dual											
		Family n	ame		First g	jiven na	me		Seco	ndary given	names	
If the person compensated is not an individual, provide the following information.												
Full legal name of	of non-individual	Intryn	syc Capital (	Corporatior	١							
Fi	m NRD number	3	0 0	8	0			(if appli	cable)			
Indicate whether the person com	pensated facilitated	l the dis	tribution throu	ıgh a funding	g portal	or an	internet	-based p	ortal.	✓ N	o 🗌 `	Yes
b) Business contact inforr	mation											
If a firm NRD number is not pro	vided in Item 8 (a), p	orovide	the business co	ontact inform	nation o	of the p	erson b	eing com	pensated.			
Street address												
Municipality						Pr	ovince	/State				
Country					Po	stal co	ode/Zip	code				
Email address				1	Т	Feleph	none nu	umber				
c) Relationship to issuer of	or investment fund	d mana	ager	-								
Indicate the person's relationship the Instructions and the meaning									ning of "co	nnected" ir	ı Part B(2)	of
Connect with the issue				or the purpo.			-		er than an	investmen	t fund)	
			-		_							
Director or officer of th	e investment fund (	or inves	itment fund ma	anager	L Er	mploye	e of the	e issuer c	or investme	ent fund ma	anager	
✓ None of the above												
d) Compensation details												
Provide details of all compensation Canadian dollars. Include cash co incidental to the distribution, suc allocation arrangements with the	ommissions, securiti h as clerical, printin	es-base g, legal	d compensatic or accounting	on, gifts, disco services. An	ounts or issuer is	other s not re	compen equired	isation. D to ask for	o not repo	rt payment	ts for servi	ces
Cash commissions pai	d 8,1	90.00				5	Security of	code 1	Security co	de 2 Se	curity code	3
Value of all securities distributed as compensatior			:	Security cod	es							
Describe te	erms of warrants, or	otions o	r other rights	149,800 f share for			ants to	purchas	se shares	at \$0.07	5 per	
Other compensation	5		Describe									
Total compensation pai	d 8,19	90.00										
Check box if the per	son will or may rece	eive ang	y deferred con	npensation (	describ	e the t	erms be	elow)				
<sup>4</sup> Provide the aggregate value of additional securities of the issue rights exercisable to acquire ad <sup>5</sup> Do not include deferred compe	er. Indicate the secu Iditional securities o	urity cod	des for all sect									

a) Name of person comper	nsated and registi	ration status									
Indicate whether the person comp	ensated is a registro	int.	No No	$\checkmark$	Yes						
If the person compensated is an in	dividual, provide th	e name of the indi	vidual.								
Full legal name of individ	ual										
	Fa	amily name	I	rst given n	ame	Seco	ondary given names				
If the person compensated is not an individual, provide the following information.											
Full legal name of non-individual       Mackie Research Capital Corporation											
Firm	NRD number	3 0	7 0			(if applicable)					
Indicate whether the person comp	ensated facilitated t	he distribution thr	ough a funding po	ortal or an	internet-	based portal.	🖌 No 🗌 Yes				
b) Business contact inform	ation										
If a firm NRD number is not provid	ded in Item 8 (a), pr	ovide the business	contact information	on of the p	person bei	ing compensated.					
Street address											
Municipality				Р	rovince/	State					
Country				Postal c	ode/Zip	code					
Email address				Telep	hone nui	mber					
c) Relationship to issuer or	investment fund	manager									
Indicate the person's relationship the Instructions and the meaning							onnected" in Part B(2) of				
Connect with the issuer					-		investment fund)				
Director or officer of the		-	manager 🗖				ent fund manager				
		investment fund i		LIIPIOy			ent fund manager				
✓ None of the above											
d) Compensation details					· · · ·						
Provide details of all compensatior Canadian dollars. Include cash con											
incidental to the distribution, such allocation arrangements with the c							out, or report on, internal				
Cash commissions paid	9,100				-						
Value of all securities					Security co	Dide 1 Security co	ode 2 Security code 3				
distributed as compensation <sup>4</sup>			Security codes								
Describe terr	ms of warrants, opti	ons or other rights	s 182,000 find share for two		rants to p	ourchase shares	3 at \$0.075 per				
Other compensation <sup>5</sup>		Describe	9								
Total compensation paid	9,100	0.00									
Check box if the perso	on will or may receiv	ve any deferred co	ompensation (des	cribe the	terms bel	ow)					
<sup>4</sup> Provide the aggregate value of a additional securities of the issuer rights exercisable to acquire addl <sup>5</sup> Do not include deferred compention <sup>5</sup> Do not include deferred compention	Indicate the securitional securities of a	ity codes for all se									

ITEM 9 - DIRECTORS, EXECU	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	SUER					
If the issuer is an investment fund	d, do not complete	Item 9. Procced to	Item 10.						
Indicate whether the issuer is any o	f the following (seled	ct the one that appli	es - if more than one	applies, select onl	y one).				
Reporting issuer in any juris	sdiction of Canada								
Foreign public issuer									
Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada <sup>6</sup>									
Provide nar	ne of reporting issue	ər						]	
Wholly owned subsidiary of	a foreign public iss	uer <sup>6</sup>							
Provide name of	f foreign public issue	er						]	
Issuer distributing only eligible foreign securities and the distribution is to permitted clients only <sup>7</sup>									
If the issuer is at least one of the above, do not complete Item 9(a) – (c). Proceed to Item 10.									
<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. <sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.									
a) Directors, executive officer	s and promoters	of the issuer							
Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.									
Organization or company name	Family name	First given name	Secondary given names	Business location of non-individual or residentail jurisdiction of individual			Relationship to issuer (select all that apply)		
				Province or	country	D	0	Р	
b) Promoter information									
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.									
Organization or company name	Family name First giver	First given name	n name Secondary given names	Residential jurisdiction of individual	jurisdiction of individual (select o		tionship to promoter one or both if applicable)		
				Province or	D		-		
				country			C	)	
				country			C	)	

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

#### **ITEM 10 - CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Aurora Solar Technologies Inc.						
Full legal name	Toyoda Robert			David			
	Family name	First given name		Secondary given names			
Title	Director						
Telephone number	6046474176	Email address					
Signature	(signed) "R. David Toyoda"	Date	2018	3 11	22		
			YYYY	Ύ ΜΜ	DD		

### **ITEM 11- CONTACT PERSON**

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name				Title	
	Family name	First given name	Secondary given names		
Name of company					
Telephone number		Er	nail address		

#### Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.