

Form 45-106F1
Report of Exempt Distribution

Issuer information

Item 1:

FIRST CHOICE PRODUCTS INC.
#6 – 2076 Townline Toad
Abbotsford, BC V2T 6E5
Phone: 604-853-2655

Item 2:

Reporting Issuer in British Columbia and Alberta

Item 3:

Industry of the Issuer: Other: Consumer Products

Details of distribution:

Item 4:

See Schedule 1

Item 5:

April 28th, 2011

Item 6:

Security distributed: Common Shares of the Issuer:

1. Unit Offering – One Share at \$0.05 and One Warrant
2. 4,000,000 Units with a 12 month warrant exercisable at \$0.10 for one additional common share; and
3. Exemptions Relied on:
 - NI 45-106 S.2.3(1) Accredited Investor
 - NI 45-106 S.2.5(1)(d) Friend of Insider
 - NI 45-106 S.2.5(1)a) Director
 - NI 45-106 S.2.5(1)(b) Family of Insider

Item 7:

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	26	\$0.05	\$175,200
Alberta	2	\$0.05	\$19,800
Total number of Purchasers	28		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$195,000

Commissions and finder's fees

Item 8:

Not applicable

Item 9:

Not Applicable

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: April 28th, 2011

Name of issuer: FIRST CHOICE PRODUCTS INC.

"Robert A. Sim"

ROBERT A. SIM

President

604-475-0590

Item 10:

Not Applicable.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.