

FORM 45-103F4
Report of Exempt Distribution

Issuer information

1. State the full name, address and telephone number of the issuer of the security distributed. Include former name if the name has changed since the last report. If this report is filed by a vendor, other than the issuer, also state the full name and address of the vendor.

Datinvest International Ltd.
206 - 7893 Edmonds Street
Burnaby, B.C.
V3N 1B9

Telephone: (604) 527-7731

2. State whether the issuer is or is not a reporting issuer and, if reporting, the jurisdiction in which it is reporting.

Yes, the issuer is a reporting issuer in British Columbia and Alberta.

Details of distribution

3. State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

April 30, 2004

4. For each security distributed:

- (a) describe the type of security;
(b) state the total number distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date.

✓ 2,000,000 Units, each Unit consisting of one common share and one-half of one non-transferable share purchase warrant to purchase an additional share at a price of \$0.10 on or before April 30, 2005.

5. Provide details of the distribution by completing the attached schedule.
6. Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Provide a total dollar value of all securities distributed in all jurisdictions. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed in item 7, below.

Each jurisdiction where purchasers reside	Price per security (Canadian \$)	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	\$0.05 per Unit	\$100,000.00
Total dollar value of distribution in all jurisdictions (Canadian \$)		<u>\$100,000.00</u>

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Commissions and finder's fees

7. Provide the following information for each person who is being compensated in connection with the distribution(s). When disclosing compensation paid or to be paid, include discounts, commissions or other fees or payment of a similar nature directly related to the distribution. Do not include payment for services incidental to the distribution. Do not include payment for services incidental to the trade, such as clerical, printing, legal or accounting services.

Full name and address of person being compensated	Compensation paid (in Canadian \$ and, if applicable, number and type of securities)	Exemption relied on and date of distribution (if applicable)	Price per share (Canadian \$)
Not applicable			

Certificate

On behalf of the issuer (or vendor), I certify that the statements made in this report and in each schedule to this report are true.

DATE: April 30, 2004.

Datinvest International Ltd.

Name of issuer or vendor (please print)

WAYNE YUEN PRESIDENT
Print name and position of person signing

Wayne Yuen
Signature