

Form 45-106F6

British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer information

Item 1: Issuer name and contact information

Plus8 Global Ventures, Ltd.

Name of Issuer

Suite 911, 850 West Hastings Street, Vancouver, BC V6C 1E1

Address

778-823-2460

Telephone Number

N/A

Website Address

jason@conation.ca

E-mail Address

Item 2: Reporting issuer status

The Issuer is a report issuer in British Columbia, Alberta and Ontario

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

☐ Bio-tech

Financial Services

☐ investment companies and funds

☐ mortgage investment companies

☐ Forestry

☒ Hi-tech

☐ Industrial

Mining

☐ exploration/development

☐ production

☐ Oil and gas

☐ Real estate

☐ Utilities

☐ Other (describe)

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

| Information about insiders and promoters | | | |
|--|--|---|---|
| Full name, municipality and country of principal residence | All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities) | Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution | Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$) |
| N/A | | | |

Details of distribution

Item 5: Distribution date

The securities were distributed on November 6, 2015.

Item 6: Number and type of securities

(a) **Describe the type of security:**

Common shares (a “**Share**”).

(b) **State the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date:**

2,000,000 Shares at a deemed price of \$0.075 per Share pursuant to an asset purchase agreement (the “**Asset Purchase Agreement**”), and 630,000 Shares at a deemed price of \$0.05 per Share pursuant to a shares for debt settlement (the “**Debt Settlement**”).

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

| Each Canadian and foreign jurisdiction where purchasers reside | Number of purchasers | Price per security (Canadian \$) | Total dollar value raised from purchasers in the jurisdiction (Canadian \$) |
|---|----------------------|---|---|
| British Columbia | 2 | \$0.075 ⁽¹⁾ \$0.05 ⁽²⁾ | \$150,000 ⁽¹⁾ \$31,500 ⁽²⁾ |
| Total number of Purchasers | 2 | | |
| Total dollar value of distribution in all jurisdictions (Canadian \$) | | | \$181,500⁽¹⁾⁽²⁾ |

⁽¹⁾ The Shares were issued at a deemed price of \$0.075 per Share pursuant to the Asset Purchase Agreement.

⁽²⁾ The Shares were issued at a deemed price of \$0.05 per Share pursuant to a debt settlement agreement between the Issuer and 0947334 B.C. Ltd. in respect of the Debt Settlement.

Item 8: Information about purchasers

| Information about non-individual purchasers | | | | | |
|---|---|---|-------------------------------------|---------------------|-----------------------------------|
| Full name and address of purchaser and name and telephone number of a contact person | Indicate if the purchaser is an insider (I) of the issuer or a registrant (R) | Number and type of securities purchased | Total purchase price (Canadian \$) | Exemption relied on | Date of distribution (yyyy-mm-dd) |
| 0947334 BC Ltd. 20 Fernway Drive Port Moody, BC V3H 5H7 Contact: Paul Woodward Telephone: 604-401-8700 | N/A | 630,000 Common shares | \$31,500 (Deemed) ⁽¹⁾ | S2.14 of NI45-106 | 2015-11-06 |

⁽¹⁾ The Shares were issued at a deemed price of \$0.05 per Share pursuant to a debt settlement agreement between the Issuer and 0947334 B.C. Ltd. in respect of the Debt Settlement.

Commissions and finder's fees

Item 9: Commissions and finder's fees

| Full name and address of the person being compensated | Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R) | Compensation paid or to be paid (cash and/or securities) | | | | |
|---|--|--|--------------------------------------|----------------------------------|---|--|
| | | Cash (Canadian\$) | Securities | | | Total dollar value of compensation (Canadian \$) |
| | | | Number and type of securities issued | Price per security (Canadian \$) | Exemption relied on and date of distribution (yyyy-mm-dd) | |
| N/A | | | | | | |

Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: November 13, 2015

Plus8 Global Ventures, Ltd.
Name of Issuer (please print)

Jason Moreau, President & CEO 778-823-2460
Print name, title and telephone number of person signing

"Jason Moreau"
Signature

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

N/A

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581