

**Form 45-106F1**

***Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution.

**Issuer Information**

**Item 1**      Neurokine Pharmaceuticals Inc.  
1275 West 6<sup>th</sup> Avenue  
Vancouver, BC V6H 1A6  
Tel: (604) 805-7783

**Item 2**      The Issuer is a reporting issuer pursuant to BCI 51-509.

**Item 3**      Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed below.

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> Bio-tech            | Mining   |
| <input type="checkbox"/> Financial Services             | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production              |
| <input type="checkbox"/> mortgage investment companies  | <input type="checkbox"/> Oil and gas             |
| <input type="checkbox"/> Forestry                       | <input type="checkbox"/> Real estate             |
| <input type="checkbox"/> Hi-tech                        | <input type="checkbox"/> Utilities               |
| <input type="checkbox"/> Industrial                     | <input type="checkbox"/> Other (describe)        |

**Details of Distribution**

**Item 4**      See Schedule I to this report.

**Item 5**      The distribution date is September 9, 2010

**Item 6**      For each security distributed:

- (a)      Common shares
- (b)      The total number of securities distributed is 1,600,000 shares in the capital of the Issuer distributed on September 9, 2010.
- (c)      The exemption relied upon is: NI 45-106 Section 2.3

**Item 7**

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Vancouver, British Columbia	1	0.005	7,000
U.S.A.	1	0.005	1,000
<b>Total number of purchasers</b>	<b>2</b>		
<b>Total dollar value of distribution in all jurisdictions (Canadian \$)</b>			<b>8,000</b>

**Commissions and Finder's Fees**

**Item 8**      There were no Commissions or Finder's Fees included in this distribution.

**Item 9**      There were no distributions made in Ontario.

**Certificate**

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: September 16, 2010

**Neurokine Pharmaceuticals Inc.**

Ahmad Doroudian  
Tel: 1-604-805-7783

A handwritten signature in black ink, appearing to be 'A. Doroudian', with a stylized flourish at the end.

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**Signature**

**IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**