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Headnote

Issuer designated a reporting issuer in British Columbia

Exemption Order

AMG Oil Ltd.

Section 1(1) of the Securities Act, R.S.B.C. 1996, c. 418

Background

¶ 1 AMG Oil has applied to be designated as a reporting issuer under the Act.

Representations

¶ 2 AMG Oil represents that:

- it is incorporated under the laws of Nevada, has been a reporting issuer under section 12(g) of the United States *Securities and Exchange Act* of 1934 (the 1934 Act) since December 2002, and is not in default of the requirements under section 12(g) of the 1934 Act;
- 2. its authorized capital consists of 100,000,000 shares of common stock, no par value, (common shares) of which 16,600,000 common shares were outstanding as of December 21, 2005; and
- 3. its common shares are listed and posted for trading on the NASD Over-the-Counter Bulletin Board.

Order

- ¶ 3 Because it is not prejudicial to the public interest, the Commission orders under section 1(1) of the Act that AMG Oil is designated as a reporting issuer under the Act.
- ¶ 4 February 1, 2006

Martin Eady, CA Director, Corporate Finance British Columbia Securities Commission