

AMENDED
Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

Snipp Interactive Inc.
6708 Tulip Hill Terrace
Bethesda, MD
20816
(888) 997-6477

B. If an underwriter is completing this report, state the following:

N/A

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Issuer is reporting in the provinces of British Columbia and Alberta.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

N/A

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|--|
| <input type="checkbox"/> Bio-tech | <input type="checkbox"/> Mining |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |

- ☐ Hi-tech
 ☐ Utilities
☐ Industrial
☒ Other (describe)

communications and media - publishing and printing

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A			

Details of distribution

Item 5: Distribution date

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

February 4, 2015

Item 6: Number and type of securities

For each security distributed:

22,322,727 units (each, a "Unit") at a price of \$0.55 per Unit, Each Unit consists of one common share and one-half of one common share purchase warrant exercisable for a period of 24 months from the closing date. Each whole warrant is exercisable into one

common share at a price of US\$0.63 per share. The expiry of the warrants is subject to certain acceleration provisions.

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia, Canada	31	\$0.55	\$1,823,399.60
Alberta, Canada	19	\$0.55	\$764,500.00
Saskatchewan, Canada	1	\$0.55	\$5,500.00
Ontario, Canada	97	\$0.55	\$8,313,500.25
Quebec, Canada	1	\$0.55	\$44,000.00
Nova Scotia, Canada	1	\$0.55	\$110,000.00
Mexico City, Mexico	2	\$0.55	\$323,950.00
Huixquilucan, Mexico	1	\$0.55	\$18,150.00
Haute-Nendaz, Switzerland	1	\$0.55	\$550,000.00
Kent, UK	1	\$0.55	\$22,000.00
Kowloon, Hong Kong	1	\$0.55	\$302,500.00
Total number of Purchasers	156		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$12,277,499.85

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Maxam Diversified Strategies Fund 902-510 Burrard Street Vancouver, BC V6C 3A8 Contact: Travis Dowle Tel: 604-685-0201	N/A	200,000 Units	\$110,000.000	s. 2.3 of NI 45-106	2015-02-04
Sac Investment Ltd. 609 Granville St, 17th Fl Vancouver, BC V7Y1H2 Contact: Carlo Rahal [Tel: Not Provided]	N/A	70,000 Units	\$38,500.00	s. 2.3 of NI 45-106	2015-02-04
Espaniol Investments 13737 72 Ave Surrey, BC V3W 2P2 Contact: Ravinder Binpal Tel: 604-760-8362	N/A	100,000 Units	\$55,000.00	s. 2.3 of NI 45-106	2015-02-04
Brian Wener Enterprises Ltd. 6195 St. Clair Place Vancouver, BC V6N 2A6 Contact: Brian Wener Tel: 604-263-7652	N/A	13,000 Units	\$7,150.00	s. 2.3 of NI 45-106	2015-02-04

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Alevrone Capital Ltd. 45 Sandstone Rd. S. Lethbridge, AB T1K 8C9 Contact: Al Gajdostik Tel: 403-634-4277	N/A	20,000 Units	\$11,000.00	s. 2.3 of NI 45-106	2015-02-04
C.A. Delaney Capital Management Ltd. 4410-66 Wellington Street Toronto, ON M5K 1H1 Contact: Nancy MacKellar Tel: 416-361-0688	N/A	600,000 Units	\$330,000.00	s. 2.3 of NI 45-106	2015-02-04
Marquest Asset Management ITF Marquest Funds 161 Bay Street, Suite 4420 P.O. Box 204 Toronto, ON M5J 2S1 Contact: Gerry Brockelsby Tel: 416-777-7350	N/A	455,000 Units	\$250,250.00	s. 2.3 of NI 45-106	2015-02-04
8610118 Canada Inc. 392 Brunswick Ave Toronto, ON M5R 2Z4 Contact: Tineke Keesmaat [Tel: Not Provided]	N/A	70,000 Units	\$38,500.00	s. 2.3 of NI 45-106	2015-02-04
682501 Alberta Ltd. 170c Roxborough St E Toronto, ON M4W 1W2 Contact: Jeff Green Tel: 416-930-0521	N/A	400,000 Units	\$220,000.00	s. 2.3 of NI 45-106	2015-02-04
Abbas Capital Inc. 3315 Erin Centre Blvd Mississauga, ON L5M 8C3 Contact: Farhan Abbas Tel: 416-871-7891	N/A	100,000 Units	\$55,000.00	s. 2.3 of NI 45-106	2015-02-04

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Accretive Capital Co. 26 Lesmill Rd, Unit 3 North York, ON M3B 2T5 Contact: Martin Bernholtz Tel: 416-721-1721	N/A	200,000 Units	\$110,000.00	s. 2.3 of NI 45-106	2015-02-04
Lark Investments Inc. 220 Duncan Mill Rd North York, ON M3B 3J5 Contact: Ali Ebrahim Tel: 416-444-0500	N/A	1,363,636 Units	\$749,999.80	s. 2.3 of NI 45-106	2015-02-04
Patstar Inc. 463 King St W, Ste 300 Toronto, ON M5V 1K4 Contact: Scott Paterson [Tel: Not Provided]	N/A	280,000 Units	\$154,000.00	s. 2.3 of NI 45-106	2015-02-04
Mesa Investments 12 Forty Second St Unionville, ON L3P 7K6 Contact: Maneesh Mehta Tel: 416-642-0936	N/A	200,000 Units	\$110,000.00	s. 2.3 of NI 45-106	2015-02-04
1858874 Ontario Inc. 635 Royal York Rd. Toronto, ON M8Y 2S9 Contact: Denis Wovenden Tel: 647-226-9171	N/A	300,000 Units	\$165,000.00	s. 2.3 of NI 45-106	2015-02-04
2012383 Ontario Inc. 345 Bessborough Drive East York, ON M4G 3L3 Contact: Gordon Morris Tel: 647-231-0902	N/A	30,000 Units	\$16,500.00	s. 2.3 of NI 45-106	2015-02-04
490824 Ontario Inc. 196 Clinton St. Toronto, ON M6G 2Y5 Contact: Erica Shuttleworth Tel: 416-779-8588	N/A	45,000 Units	\$24,750.00	s. 2.3 of NI 45-106	2015-02-04

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
7806221 Canada Inc. 71 Clairton Cres. Toronto, ON M6N 2M7 Contact: Bernard Adamski Tel: 416-835-7683	N/A	50,000 Units	\$27,500.00	s. 2.3 of NI 45-106	2015-02-04
968978 Ontario Ltd. 3800 Yonge St. Toronto, ON M4N 3P7 Contact: Rupert Bramall Tel: 416-795-3275	N/A	60,000 Units	\$33,000.00	s. 2.3 of NI 45-106	2015-02-04
Barry M. Polisuk Professional Corporation 1 Adelaide Street East, Suite 801 Toronto, Ontario M5C 2V9 Contact: Barry Polisuk Tel: 416-869-7610	N/A	10,000 Units	\$5,500.00	s. 2.3 of NI 45-106	2015-02-04
Gundy Co. in trust for MMCAP International Inc. 161 Bay Street Toronto, ON M5J 2S8 Contact: Matthew MacIsaac Tel 416-408-0997	N/A	409,409 Units	\$225,174.95	s. 2.3 of NI 45-106	2015-02-04
Sanctum Sanctorum Inc. 800 Bay Street, 3rd Floor Toronto, ON M5S 3A9 Contact: Fabrice Taylor Tel: 780-566-8902	N/A	550,000 Units	\$302,500.00	s. 2.3 of NI 45-106	2015-02-04
Howardale Developments Limited 8 Covington Road, Suite 1410 North York, ON M6A 3E5 Contact: Howard Gould Tel: 416.721.1422	N/A	45,000 Units	\$24,750.00	s. 2.3 of NI 45-106	2015-02-04

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Milestream Inc. 108 Heath Street East Toronto, Ontario M4T 1S4 Contact: Gavin McCulloch Tel: 416-818-6475	R	27,273 Units	\$15,000.15	s. 2.3 of NI 45-106	2015-02-04
Rocfrim Inc. 3625 Dufferin St., Suite 409 Toronto, ON M3K 1Z2 Contact: Jesse Kaplan Tel: 647-638-8740	N/A	200,000 Units	\$110,000.00	s. 2.3 of NI 45-106	2015-02-04
Summitt Alliance Inc. 1136 Centre St., Suite 401 Thornhill, ON L4J 3M8 Contact: Anthony Viele Tel: 905-893-9975	N/A	20,000 Units	\$11,000.00	s. 2.3 of NI 45-106	2015-02-04
Ballentyne Holdings Limited 6037 Oakland Ross Halifax, NS B3H 1N9 Contact: Richard Langley Tel: 902-448-7274	N/A	200,000 Units	\$110,000.00	s. 2.3 of NI 45-106	2015-02-04
Increase Visibility Mexico S. de R.L. de C.V. Av. Santa fe 505 int 203 Col. Cruz Manca Santa fe Del. Cuajimalpa CP 05349 Mexico City, Mexico Contact: Pedro Quinzanos Cancino Tel: +52 55 5292 7028	N/A	409,000 Units	\$224,950.00	s. 2.3 of NI 45-106	2015-02-04
2379388 Ontario Ltd. B Block Berwick House 8-10 Knoll Rise Orpington Kent, UK BR6 0ER Contact: Dr. M. Kalairajan [Tel: Not Provided]	N/A	40,000 Units	\$22,000.00	s. 2.3 of NI 45-106	2015-02-04

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Cannaccord Genuity Corp. 161 Bay Street, Suite 3100 P.O. Box 516 Toronto, Ontario M5J 2S1	R	\$772,376.50	1,364,818 Broker Warrants ⁽¹⁾ 661,591 Units ⁽²⁾	\$0.55 \$0.55	s. 2.3 of NI 45-106 2015-02-04	\$1,136,251.55
First Republic Capital Corporation 55 University Avenue Suite 1003 Toronto, Ontario M5J 2H7	N/A	\$165,000.00	121,000 Broker Warrants ⁽¹⁾	\$0.55	s. 2.3 of NI 45-106 2015-02-04	\$165,000.00

Clarus Securities Inc. Exchange Tower P.O. Box 38 130 King Street, West Toronto, Ontario M5X 1A9	R	\$44,823.50	300,000 Broker Warrants ⁽¹⁾	\$0.55	s. 2.3 of NI 45-106 2015-02-04	\$44,823.50
---	---	-------------	--	--------	-----------------------------------	-------------

Notes:

- (1) Each Broker Warrant entitles the holder to acquire Units at \$0.55 per Unit, each Unit consisting of one common share in the Corporation ("Share") and one half of one share purchase warrant ("Warrant"). Each whole Warrant is exercisable for one Share at an exercise price of US\$0.63 per Share for a period of 2 years from the closing date. The expiry date of the Warrants may be accelerated at the option of the Corporation if the closing trading price of the Shares is equal to or greater than CAD\$1.20 for a period of 20 consecutive trading days.
- (2) 661,591 Units issued to Canaccord Genuity Corp. as a corporate advisory fee.

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: March 19, 2015

Snipp Interactive Inc.

Name of issuer (please print)

Jaisun Garcha, CFO (778) 989-4043

Print name, title and telephone number of person signing

"Jaisun Garcha"

Signature

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Same as above.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581