

Amended Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

Aurora Solar Technologies Inc. (the "Issuer")

980 West 1st Street, Suite 210
North Vancouver, BC V7P 3N4

Telephone: 778-241-5000
Email: info@auroracontrol.com
Website: www.auroracontrol.com/

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

The Issuer is a reporting issuer in British Columbia and Alberta.

Item 3. Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed below.

- ☐ Bio-tech
- Financial Services
 - ☐ investment companies and funds
 - ☐ mortgage investment companies
 - ☐ securitized products issuers
- ☐ Forestry
- ☒ Hi-tech
- ☐ Industrial

- Mining
- ☐ exploration/development
 - ☐ production
 - ☐ Oil and gas
 - ☐ Real estate
 - ☐ Utilities
 - ☐ Other (describe)
-

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
Not applicable			

Details of distribution

Item 5: Distribution date State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

June 26, 2015

Item 6: Number and type of securities

For each security distributed:

- describe the type of security;
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and
- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

6,280,833 Units, each Unit consisting of one common share (a "Share") and one-half of one share purchase warrant (a "Warrant"), each whole Warrant entitling the holder to purchase one additional Share at a price of \$0.45 for a period of three years. The Warrants are subject to acceleration in the event the closing price of the Issuer's Shares is greater than \$0.60 for 20 consecutive trading days.

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$)¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	61	\$0.30	\$1,054,950.00
Alberta	4	\$0.30	\$54,000.00
Ontario	9	\$0.30	\$415,299.90
Switzerland	1	\$0.30	\$30,000.00
Lichtenstein	1	\$0.30	\$300,000.00
Venezuela	1	\$0.30	\$30,000.00
Total number of Purchasers	77		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$1,884,249.90

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers*Instructions*

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.
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Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus Exemptions* may choose to replace the information in the first column with

the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Pathfinder Asset Management 1320 – 855 W. Georgia Street Vancouver, BC V6C 3E8 Contact: Rob Ballard Tel: 778-330-2634	N/A	600,000 Units	\$180,000	NI 45-106 s. 2.3	2015-06-26
Dr. Pran Nath Vashisht Inc. 5973 Fraser Street Vancouver, BC V5W 2Z6 Contact: Pran Nath Vashisht Tel: 604-264-9100	N/A	20,000 Units	\$6,000	NI 45-106 s. 2.3	2015-06-26
Our World Holdings Ltd. 1367 Ken Avenue North East Vancouver, BC V5X 4T6 Contact: Richard Skutens Tel: 604-325-5580	N/A	86,000 Units	\$25,800	NI 45-106 s. 2.3	2015-06-26
Tristram Developments Ltd. 6004 Gleneagles Place West Vancouver, BC V7W 3A1 Contact: Rick Hethey Tel: 604-688-3931	N/A	10,000 Units	\$3,000	NI 45-106 s. 2.3	2015-06-26
Neon Rainbow Holdings 21071 43A Avenue	N/A	50,000 Units	\$15,000	NI 45-106 s. 2.3	2015-06-26

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Langley, BC V3A 8K4 Contact: Al Williams Tel: 604-532-3010					
Capital Now Ventures Corp. 2501 – 1077 Cordova Street Vancouver, BC V5L 2C1 Contact: Feisal Dedhar Tel: 604-506-4131	N/A	30,000 Units	\$9,000	NI 45-106 s. 2.3	2015-06-26
Kimmar Holdings Ltd. Site 8, RR1 Box 58 Okotoks, AB T1S 1A1 Contact: Scott Dykes Tel: 403-938-1786	N/A	30,000 Units	\$9,000	NI 45-106 s. 2.3	2015-06-26
Greenchip Global Equity Fund Suite 400, 70 the Esplanade Toronto, ON M5E 1R2 Contact: Greg Payne Tel: 416-304-1750 x321	N/A	333,333 Units	\$99,999.90	NI 45-106 s. 2.3	2015-06-26
2379388 Ontario Ltd. 1500 – 2 Queen Street E. Toronto, ON M5C 3G5 Contact: Muthupalaniappan Kalarasah Tel: 011-441-689-828311	N/A	25,000 Units	\$7,500	NI 45-106 s. 2.3	2015-06-26

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Rockport Participating Inc. Herrengasse 2, P.O., Box 749, FI-9490 Vaduz, Liechtenstein Contact: Martin Wachter Tel: +423-235-5858	N/A	1,000,000 Units	\$300,000	BCI 72-503	2015-06-26
Aran Asset Management SA Bahnhofplatz 3 rd Floor 6304 Zug Switzerland Contact: Michael C. Thalman Tel: 41 41 726 04 70	N/A	100,000 Units	\$30,000	NI 45-106 s. 2.3	2015-06-26

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security	Exemption relied on and date of distribution	
Euro Pacific Canada Inc. 900 West Hastings Street, Suite 710 Vancouver, BC V6C 1E5	R	\$28,454.99	94,850 warrants ⁽¹⁾	\$0.30	NI 45-106 s. 2.3 June 26, 2015	28,454.99
Canaccord Genuity Corp. 2200 – 609 Granville Street Vancouver, BC V7Y 1H2	R	\$1,800	6,000 warrants ⁽¹⁾	\$0.30	NI 45-106 s. 2.3 June 26, 2015	\$1,800
Haywood Securities Inc. 700 – 200 Burrard Street Vancouver, BC V6C 3L6	R	\$1,800	6,000 warrants ⁽¹⁾	\$0.30	NI 45-106 s. 2.3 June 26, 2015	\$1,800
Leede Financial Markets Inc. #1800 – 1140 West Pender Street Vancouver, BC V6E 4G1	R	\$63,000	210,000 warrants ⁽¹⁾	\$0.30	NI 45-106 s. 2.3 June 26, 2015	\$63,000
Aran Asset Management SA Bahnhofplatz, 3rd Floor 6304 Zug Switzerland	N/A	\$18,000	60,000 warrants ⁽¹⁾	\$0.30	NI 45-106 s. 2.3 June 26, 2015	\$18,000

(1) Each warrant is exercisable into one common share at a price of \$0.30 per share until June 26, 2017.

Certificate

On behalf of the Aurora Solar Technologies Inc., I certify that the statements made in this report are true.

Date: July 22, 2015

Aurora Solar Technologies Inc.
Name of Issuer

David Toyoda, Director
Tel: 604-647-4176
Print name, title and telephone number of person signing

(signed) "R. David Toyoda"
Signature

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Not applicable

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581