

Form 45-106F6

British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

Moseda Technologies Inc. (the "Company")

Suite 1450 – 1055 West Hastings Street

Vancouver, British Columbia, V6E 2E9

Tel:604.687-2038

Email: ebeukman@pendergroup.ca

Fax:604.687-3141

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Company is a reporting issuer in British Columbia and Alberta.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|--|
| <input type="checkbox"/> Bio-tech | Mining |
| Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input checked="" type="checkbox"/> Industrial | <input type="checkbox"/> Other (describe) |
-

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

NOT APPLICABLE

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
NOT APPLICABLE			

Details of distribution

Item 5: Distribution date

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

September 22, 2015

Item 6: Number and type of securities

For each security distributed:

- describe the type of security;

Common Shares and Common Share Purchase Warrants.

- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

8,000,000 Units at a price of \$0.15 per unit. Each Unit consists of one Share and one half (1/2) Share Purchase Warrant.

4,000,000 Share Purchase Warrants each entitles the holder thereof to purchase one (1) additional common share of the Company at an exercise price of \$0.25 per common share on or before September 22, 2016.

- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

NOT APPLICABLE

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	53	\$0.15 per Unit	\$882,550.05
Alberta	9	\$0.15 per Unit	\$108,799.95
Saskatchewan	1	\$0.15 per Unit	\$7,500.00
Ontario	8	\$0.15 per Unit	\$118,350.00
Saudi Arabia	1	\$0.15 per Unit	\$6,000.00
Paraguay	1	\$0.15 per Unit	\$30,000.00
Mexico	1	\$0.15 per Unit	\$19,999.95
Puerto Rico	1	\$0.15 per Unit	\$26,800.05
Total number of Purchasers	75		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$1,200,000.00

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers*Instructions*

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Planta Urbana Almalen, 50 292550 Independencia Paraguay Frank Heogel Phone: 491-742-062-678	N/A	200,000 Shares 100,000 Warrants	\$30,000.00	Section 2.3 of NI 45-106	2015-09-22
West Star Holdings 2544 East 8th Avenue Vancouver, B.C., V5M 1W2 Gary Franco, President Phone: 604-253-0127	N/A	66,667 Shares 33,334 Warrants	\$10,000.05	Section 2.3 of NI 45-106	2015-09-22
1323236 Alberta Ltd. 30 - 797 Hillside Avenue Victoria, B.C., V8T 1Z5 Michael Fekete, President Phone: 250-858-0858	N/A	333,333 Shares 166,667 Warrants	\$49,999.95	Section 2.3 of NI 45-106	2015-09-22
Soche Holdings Inc. 35964 Regal Pky Abbotsford, B.C. V3G 1L1 James Kitsul, President Phone: 604-309-9938	N/A	67,000 Shares 33,500 Warrants	\$10,050.00	Section 2.3 of NI 45-106	2015-09-22

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Essex Angel Capital Inc. 46 Meadow Pt. Unit #1 De Winton, Alberta T0L 0X0 David Berg, CEO Phone: 604-739-3052	N/A	100,000 Shares 50,000 Warrants	\$15,000.00	Section 2.3 of NI 45-106	2015-09-22
Rockshield Capital Corp. #1305 - 1090 West Georgia Street Vancouver, B.C. V6E 3V7 Nick DeMare, Director and CFO Phone: 604-685-9316	N/A	334,000 Shares 167,000 Warrants	\$50,100.00	Section 2.3 of NI 45-106	2015-09-22
Aleurone Capital Ltd. 45 Sandstone Road South Lethbridge, Alberta T1K 8C9 Al Gajdosik, President Phone: 403-634-4277	N/A	25,000 Shares 12,500 Warrants	\$3,750.00	Section 2.3 of NI 45-106	2015-09-22
Ardent Strategies Corp. 1100 - 888 Dunsmuir Street Vancouver, B.C., V6C 3K4 Jackson Friesen, President Phone: 604-304-4089	N/A	150,000 Shares 75,000 Warrants	\$22,500.00	Section 2.3 of NI 45-106	2015-09-22
Blackstone Capital Partners Inc. 1100 - 888 Dunsmuir Street Vancouver, B.C., V6C 3K4 Mike Veldhuis, President Phone: 604-304-4083	N/A	335,000 Shares 167,500 Warrants	\$50,250.00	Section 2.3 of NI 45-106	2015-09-22
Desmond Balakrishnan Law Corp. 5770 Hudson Street Vancouver, B.C., V6M 2Z3 Desmond Balakrishnan, President Phone: 604-691-7462	N/A	75,000 Shares 37,500 Warrants	\$11,250.00	Section 2.3 of NI 45-106	2015-09-22

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Dr. Alnoor Somji Inc. 1501 Eastern Avenue North Vancouver, B.C., V7L 3G2 Alnoor Somji, President Phone: 604-988-2555	N/A	100,000 Shares 50,000 Warrants	\$15,000.00	Section 2.3 of NI 45-106	2015-09-22
Skar Holdings Ltd. 3436 Theodosia Avenue Powell River, B.C., V8A 5T5 Shehzad Somji, Secretary Phone: 604-483-6330	N/A	125,000 Shares 62,500 Warrants	\$18,750.00	Section 2.3 of NI 45-106	2015-09-22
Sutton Ventures Ltd. 44486 Monte Vista Drive Sardis, B.C., V2R 5T2 Brayden Sutton, President Phone: 604-997-9007	N/A	60,000 Shares 30,000 Warrants	\$9,000.00	Section 2.3 of NI 45-106	2015-09-22
0899014 B.C. Ltd. 8th Floor - 543 Granville Street Vancouver, B.C., V6C 1X8 Manroop Basant Singh Padda President Phone: 778-838-6264	N/A	350,000 Shares 175,000 Warrants	\$52,500.00	Section 2.3 of NI 45-106	2015-09-22
0904245 B.C. Ltd. 12686 54 Avenue Surrey, B.C., V3X 3C2 Vishal Sharma, President Phone: 604-825-8915	N/A	598,834 Shares 299,417 Warrants	\$89,825.10	Section 2.3 of NI 45-106	2015-09-22
TOTAL		2,919,834 Shares 1,459,917 Warrants	\$437,975.10		

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Mackie Research Capital Corporation #1920 – 1075 West Georgia Street Vancouver, B.C., V6E 3C6	R	\$63,220.00	421,467 Share Purchase Warrants ⁽¹⁾	\$0.25	Section 2.3 of NI 45-106 2015-09-22	\$63,220.00
PI Financial Corp. #1900 – 666 Burrard Street Vancouver, B.C., V6C 3N1	R	\$12,010.00	80,067 Share Purchase Warrants ⁽¹⁾	\$0.25	Section 2.3 of NI 45-106 2015-09-22	\$12,010.00
Raymond James Ltd. #400 – 925 West Georgia Street Vancouver, B.C., V6E 3C9	R	\$6,800.00	45,333 Share Purchase Warrants ⁽¹⁾	\$0.25	Section 2.3 of NI 45-106 2015-09-22	\$6,800.00
Wolverton Securities Ltd. 17 th Floor – 777 Dunsmuir Street Vancouver, B.C., V7Y 1J5	R	\$6,000.00	40,000 Share Purchase Warrants ⁽¹⁾	\$0.25	Section 2.3 of NI 45-106 2015-09-22	\$6,000.00

PSL Ventures Ltd. 11559 83 rd Avenue Delta, B.C., V4C 2G9	N/A	\$7,832.00	0 Share Purchase Warrants ⁽¹⁾	\$0.25	Section 2.3 of NI 45-106 2015-09-22	\$7,832.00
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- (1) Each Share Purchase Warrant entitles the holder thereof to purchase one (1) common share of the Company at an exercise price of \$0.25 per common share on or before September 22, 2016.**

Certificate

On behalf of **Moseda Technologies Inc.**, I certify that the statements made in this report are true.

Date: September 25, 2015

Moseda Technologies Inc.

Name of Issuer (please print)

Eugene Beukman, Director, 604-687-2038

Print name, title and telephone number of person signing

(signed) "Eugene Beukman"

Signature

Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581