#### Form 45-106F6

## British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

### **Issuer/underwriter information**

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.
- B. If an underwriter is completing this report, state the following:
  - the full name of the underwriter;
  - the underwriter's website address; and
  - the address, telephone number and email address of the underwriter's head office.

Igen Networks Corp. (the "Issuer") Suite 1025-1185 W Georgia St Vancouver, BC V6E 4E6 www.igen-networks.com

Ph: (888) 244-3650

Email: rfreeman@igen-networks.com

### **Item 2: Reporting issuer status**

- A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.
- B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

The Issuer is a reporting issuer in British Columbia.

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item 5: issuer's industry	
Indicate the industry of the issuer by checking the appro	opriate box below.
☐ Bio-tech	Mining
Financial Services	<pre>exploration/development</pre>
investment companies and funds	production
mortgage investment companies	Oil and gas
☐ Forestry	Real estate
Hi-tech	Utilities
☐ Industrial	Other (describe)

# Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters						
Full name, municipality and	All positions held (e.g.,	Number and type of	Total price paid for all			
country of principal residence	director, officer, promoter	securities of the issuer	securities beneficially			
	and/or holder of more than	beneficially owned or,	owned or, directly or			
	10% of voting securities)	directly or indirectly	indirectly controlled,			
		controlled, on the	on the distribution			
		distribution date,	date, including any			
		including any securities	securities purchased			
		purchased under the	under the distribution			
		distribution	(Canadian \$)			

#### **Details of distribution**

#### **Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

October 6, 2014

# **Item 6: Number and type of securities**

For each security distributed:

- describe the type of security;
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

• if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

297,619 Common Shares

# **Item 7: Geographical information about purchasers**

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	1	\$0.1882	\$56,011.89
<b>Total number of Purchasers</b>	1		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$56,011.89

**Note 1:** If securities are issued at different prices list the highest and lowest price the securities were sold for.

# **Item 8: Information about purchasers**

#### **Instructions**

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [TSX Venture Exchange offering] of National Instrument 45-106 Prospectus and Registration Exemptions may choose to replace the information in the first column with the total number of purchasers, whether individuals or

not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers						
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)	

### Commissions and finder's fees

# Item 9: Commissions and finder's fees

### Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name Indicate if the person being	Compensation paid or to be paid (cash and/or securities)					
and address of the person being compensated	and address of the person being  compensated is an insider (I) of the	Cash (Canadian \$)	Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	Total dollar value of compensation (Canadian \$)

### Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: December 30, 2014

Igen Networks Corp.

Name of issuer (please print)

Richard Freeman, COO, 888-244-3650

Print name, title and telephone number of person signing

"Richard Freeman"

Signature

# **Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

### IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

# **Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

#### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581