# Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 9239401

ITEM 1 - REPORT TYPE						
☐ New report						
✓ Amended report If ame	nded, provide filing date	of report that is being am	ended 2020 09 11	(YYYY-MM-DD)		
ITEM 2 - PARTY CERTIFYING TH	e Report					
Indicate the party certifying the report (se Instrument 81-106 Investment Fund Cont	, ,	5	vestment fund, refer to section	on 1.1 of National		
☐ Investment fund issuer	γ					
✓ Issuer (other than an inve	stment fund)					
☐ Underwriter	,					
ITEM 3 - ISSUER NAME AND OT	THER IDENTIFIERS					
Provide the following information about t		vestment fund, about the fund.				
Full legal name Norsemont Mining Inc.						
Previous full legal name Norsemont Capital Inc.						
If the issuer's name changed in th	ne last 12 months, provide most	recent previous legal name.				
Website		(if applicab	ile)			
If the issuer has a legal entity identifier, pi	rovide below. Refer to Part B of t	he Instructions for the definition	of "legal entity identifier".			
Legal entity identifier						
If two or more issuers distributed a single	security, provide the full legal no	 ame(s) of the co-issuer(s) other ti	han the issuer named above.			
Full legal name(s) of co-issuer(s)		(if applicab	le)			
ITEM 4 - UNDERWRITER INFORM	MATION					
If an underwriter is completing the report,	provide the underwriter's full le	gal name and firm NRD number	:	1		
Full legal name						
Firm NRD number		(if applicable)				
If the underwriter does not have a firm NF	RD number, provide the head off	fice contact information of the ur	nderwriter.	1		
Street address						
Municipality		Province/State				
Country		Postal code/Zip code				
Telephone number		Website		(if applicable)		

Item 5 - Issuer Information
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 2 1 2 2 0
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
✓ Exploration ☐ Development ☐ Production
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
☐ Mortgages ☐ Real estate ☐ Commercial/business debt ☐ Consumer debt ☐ Private companies
☐ Cryptoassets
b) Number of employees
Number of employees: ✓ 0 - 49
c) SEDAR profile number
Does the issuer have a SEDAR profile?
No  ✓ Yes If yes, provide SEDAR profile number 0 0 0 1 5 1 5 8
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end MM DD MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
AII AB BC MB NB NL NT
□ NS         □ NU         □ ON         □ PE         □ QC         □ SK         □ YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets

Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

☐ \$0 to under \$5M	☐ \$5M to under \$25M	☐ \$25M to under \$100M
\$100M to under \$500M	☐ \$500M to under \$1B	\$1B or over

ITEM 6 - INVESTMENT	FUND ISSUER INFORMATION
If the issuer is an inves	tment fund, provide the following information.
a) Investment fund ma	anager information
Full legal name	
Firm NRD number	(if applicable)
If the investment fund mand	ager does not have a firm NRD number, provide the head office contact information of the investment fund manager.
Street address	
Municipality	Province/State
Country	Postal code/Zip code
Telephone number	Website (if applicable)
b) Type of investment	fund
Type of investment fund tha	nt most accurately identifies the issuer (select only one) .
Money market	☐ Equity ☐ Fixed income ☐ Balanced
Alternative strateg	gies Cryptoasset Other (describe)
Indicate whether one or bot	h of the following apply to the investment fund .
Invests primarily in	n other investment fund issuers
☐ Is a UCITs Fund¹	
<sup>1</sup> Undertaking for the Collec (EU) directives that allow c	tive Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.
c) Date of formation a	and financial year-end of the investment fund
Date of forma	tion Financial year-end MM DD MM DD
d) Reporting issuer st	atus of the investment fund
Is the investment fund a rep	orting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions	s of Canada in which the investment fund is a reporting issuer.
☐ AII ☐	AB BC MB NB NL NT
□ NS □	NU ON PE QC SK YT
e) Public listing status	s of the investment fund
If the investment fund has a	CUSIP number, provide below (first 6 digits only)
	CUSIP number
	blicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the not a trading facility such as, for example, an automated trading system.
Exchange on an exchange and h	
-	AV) of the investment fund
	investment fund as of the date of the most recent NAV calculation (Canadian \$).
\$0 to under \$5M	s5M to under \$25M s25M to under \$100M
\$100M to under \$500	DM \$500M to under \$1B \$1B or over Date of NAV calculation:  YYYY MM DD

## **ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION**

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.

a)	Currency
a)	Currency

Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.

✓ Canadian dollar US dollar □ Euro □ Other (describe)

## b) Distribution date(s)

State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.

Start date 2020 09 03

End date 2020 09 03

#### c) Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

## d) Types of securities distributed

Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

							Canadian \$	
Security CUSIP number (if applicable)			Description of security	Number of securities	Single or lowest price	Highest price	Total amount	
U	В	S	65652P108	Private Placement of units consisting of one common share and one transferrable share purchase warrant.	540,875.00	1.6000	1.6000	865,400.00

## e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

exch	Convertible / exchangeable security code			Underlying security code		Exercise price (Canadian \$)				Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other items (if applicable)
						Lowest	Highest					
W	Ν	Т	С	M	S	2.5000	2.5000	2021-09-03		The warrants are subject to an accelerated expiry provision whereby if the common shares trade at \$3.25 per share and above for a period of 10 consecutive trading days, the Issuer may accelerate the expiry date of the warrants.		

#### f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique <sup>28</sup> purchasers	Total amount (Canadian \$)
Ontario	NI 45-106 2.3 [Accredited investor]	3	390,000.00
Alberta	NI 45-106 2.3 [Accredited investor]	4	68,000.00
British Columbia	NI 45-106 2.3 [Accredited investor]	1	12,000.00

British Columbia	British Columbia Investment dealer- exemption (BC, AB, SK, MB, NB)					
Yukon	NI 45-106 2.3 [Accredited investor]	1	16,000.00			
United States	NI 45-106 2.3 [Accredited investor]	2	175,000.00			
Switzerland	Switzerland Distributions to purchasers outside of local jurisdiction (BC, AB, NB)		80,000.00			
Singapore	Singapore Distributions to purchasers outside of local jurisdiction (BC, AB, NB)		9,200.00			
	865,400.00					
	Total number of unique purchasers <sup>2</sup> b 22					

<sup>&</sup>lt;sup>2a</sup> In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

## g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides. If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

<sup>&</sup>lt;sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

## h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

<sup>&</sup>lt;sup>2b</sup> In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

TEM 8 - COMPENSATION	INFORMATION							
Provide information for each person the distribution. <b>Complete addition</b>			• •	•		nsation in	connectio	n with
Indicate whether any compensati	on was paid, or will	be paid, in connect	ion with the distribution	1.				
☐ No ✓ Yes	If yes, indicate	number of person	ons compensated.	3				
a) Name of person compen	sated and registra	ation status						
Indicate whether the person compe	ensated is a registra	nt.	☐ No 🔽	Yes				
If the person compensated is an in-	dividual, provide the	name of the indivi	dual.					
Full legal name of individu	ıal							
	Fa	mily name	First giver	n name	Sec	ondary giv	en names	
If the person compensated is not a	n individual, provide	the following infor	mation.					
Full legal name of	non-individual C	anaccord Genui	ty Corp.					
Firm	NRD number	9 0 0		(if a	applicable)			
Indicate whether the person compe	ensated facilitated th	ne distribution thro	ugh a funding portal or	an internet-bas	ed portal.	<b>✓</b>	No 🗌	Yes
b) Business contact informa	ation							
If a firm NRD number is not provid	led in Item 8 (a), pro	vide the business co	ontact information of th	ne person being	compensated.			
Street address			_					
Municipality				Province/Sta	te			
Country			Posta	I code/Zip cod	de			
Email address			Tele	ephone numb	er			
c) Relationship to issuer or	investment fund r	nanager						
Indicate the person's relationship v the Instructions and the meaning o						onnected <sup>,</sup>	" in Part B	(2) of
Connect with the issuer	or investment fund i	manager	Inside	er of the issuer	(other than ar	n investm	ent fund)	
Director or officer of the	investment fund or	nvestment fund ma	anager Empl	oyee of the issu	uer or investm	ent fund	manager	
None of the above								
d) Compensation details								
Provide details of all compensation Canadian dollars. Include cash com- incidental to the distribution, such a allocation arrangements with the d	nmissions, securities- as clerical, printing,	based compensation legal or accounting	n, gifts, discounts or oth services. An issuer is no	her compensation ot required to as	on. Do not repo	ort payme	ents for sei	rvices
Cash commissions paid	25,914	.00		Security code	1 Security of	ode 2	Security cod	de 3
Value of all securities distributed as compensation <sup>4</sup>			Security codes					
·	ns of warrants, optic	ns or other rights						
Other compensation <sup>5</sup>		Describe						
Total compensation paid	25,914	.00						
Check box if the perso	n will or may receiv	e any deferred con	npensation (describe th	ne terms below)	)			
<sup>4</sup> Provide the aggregate value of a	ll securities distribu	ted as compensation	on, excludina options v	warrants or othe	er rights exerc	isable to	acquire	
additional securities of the issuer. rights exercisable to acquire additional securities.	Indicate the securit	y codes for all sec	urities distributed as co	mpensation, <u>in</u>	cluding option	s, warran	ts or othe	r

<sup>&</sup>lt;sup>5</sup>Do not include deferred compensation.

sated and regis	tration status								
ensated is a regist	rant.	[	No	$\checkmark$	Yes				
dividual, provide t	he name of the	individu	ıal.						
ıal									
	Family name			First given	name		Secon	dary give	n names
n individual, provi	ide the following	g inform	ation.						
non-individual	PI Financial	Corp.							
NRD number	5 2	9	0			(if app	olicable)		
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.  V No Yes									
ition									
led in Item 8 (a), p	provide the busi	ness con	tact informa	tion of the	person b	eing co	mpensated.		
				i	Province	e/State			
				Postal	code/Zi <sub>l</sub>	p code			
				Tele	ohone n	umber			
investment fund	d manager	,							
								nected"	in Part B(2) of
		,	, ,	_	-			nvestme	nt fund)
nvestment fund o	or investment fu	ınd mar	ager	] Emplo	yee of th	e issuer	r or investmer	nt fund n	nanager
•	•								
								,,	,
13,66	64.00			[	Security	code 1	Security cod	le 2 S	ecurity code 3
				Г					
		Se	ecurity codes				1 1 1		
ne of warrants or	ations or other r	г	ecurity codes						
ns of warrants, op		ights [	ecurity codes						
	Des	г	ecurity codes						
13,66	Des	ights [							
	Des	ights [			e terms b	elow)			
13,66	Des	ights [			e terms b	elow)			
13,66	Des 64.00 Des buted as compe	ights [ cribe [ ed comp	ensation (de	scribe the	arrants o	r other i			
	ensated is a regist dividual, provide to the last of a collitated attion.  In Individual, provide to the last of a collitated attion.  In Individual, providual of the last of a collitated attion.  In Individual, providual of the last of a collitated attion.  In Individual, providual of the last of a collitated attion.  In Individual, providual of the last of a collitated attion.  In Individual, providual of the last of the	rensated is a registrant.  dividual, provide the name of the pail   Family name  In individual, provide the following  In NRD number   Solution   Solution	Family name  Family name  In individual, provide the following information individual  Financial Corp.  INRD number 5 2 9  Pensated facilitated the distribution through the individual individual provide the business consisted in Item 8 (a), provide the business consistent fund manager investment fund manager investment fund manager investment fund or investment fund manager investment fund manager investment fund manager investment fund or investment fund manager investment fund m	ensated is a registrant. No dividual, provide the name of the individual.  Family name In individual, provide the following information.  INRD number 5 2 9 0  Ensated facilitated the distribution through a funding partition  Ided in Item 8 (a), provide the business contact information  Investment fund manager  With the issuer or investment fund manager (select all to of "control" in section 1.4 of NI 45-106 for the purposes or investment fund manager  Investment fund Investment fund	ensated is a registrant. No dividual, provide the name of the individual.    Family name   First given	ensated is a registrant.	ensated is a registrant.	ensated is a registrant.   No   Yes    dividual, provide the name of the individual.  Ital   Family name   First given name   Secon    In In Individual, provide the following information.  In In Individual   PI Financial Corp.  In In In Individual   PI Financial Corp.  In In In Individual   PI Financial Corp.  In Individual   PI Financial Corp.  In In Individual   PI Financial Corp.  In Individual   Pi Financial Pi	ensated is a registrant.

a) Name of person compo	ensated and regis	stration status									
Indicate whether the person con	npensated is a regist	trant.		☐ No		$\checkmark$	Yes				
If the person compensated is an	individual, provide	the name of the	individ	ual.							
Full legal name of indivi	dual										
		Family name			Firs	t given r	ame		Second	ary giver	n names
If the person compensated is no	t an individual, prov	ide the following	inforn	nation.							
Full legal name	of non-individual	Amuka Capit	al Cor	ъ.							
Fi	rm NRD number	6 2	2	2	0			(if app	olicable)		
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.  V No Yes											
b) Business contact information											
If a firm NRD number is not pro	vided in Item 8 (a), <sub>I</sub>	provide the busir	ness co.	ntact info	rmation	of the	person l	peing cor	mpensated.		
Street address											
Municipality						F	rovince	e/State			
Country					Р	ostal o	code/Zi	p code			
Email address					·			umber			
	ar invoctment fun	d managar				TOTOP					
c) Relationship to issuer							D ( )	.,			· D (D(2) (
Indicate the person's relationship the Instructions and the meaning										естеа" і	n Part Β(2) of
Connect with the issue	er or investment fur	nd manager				Insider	of the is	ssuer (ot	her than an in	vestme	nt fund)
Director or officer of th	ne investment fund	or investment fu	nd ma	nager		Employ	ee of th	e issuer	or investmen	fund m	ıanager
✓ None of the above											
d) Compensation details											
Provide details of all compensati	on naid or to be na	id to the nerson	identif	ied in Iten	n 8(a) ii	ı conne	ction wi	th the di	stribution Pro	vide all	amounts in
Canadian dollars. Include cash co	ommissions, securiti	es-based compe	nsatior	n, gifts, dis	counts	or othe	r compe	nsation.	Do not report	paymen	nts for services
incidental to the distribution, suc allocation arrangements with the									or details abou	t, or rep	ort on, internal
Cash commissions pai		00.00			,				l		
·							Security	code 1	Security code	2   Se	ecurity code 3
Value of all securities distributed as compensation	-		S	ecurity co	des						
Describe to	erms of warrants, op	otions or other ri	ghts								
Other compensation	n <sup>5</sup>	Desc	cribe								
Total compensation pai	d										
Check box if the per	son will or may rec	 eive any deferre	d com	pensation	(descr	ibe the	terms b	elow)			
_											
<sup>4</sup> Provide the aggregate value of additional securities of the issue	er. Indicate the sec	urity codes for a									
rights exercisable to acquire ac 5Do not include deferred compe		of the issuer.									
,											

тем 9 - Directors, Execu	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	SUER				
If the issuer is an investment fund	d, do not complete l	Item 9. Procced to	Item 10.					
Indicate whether the issuer is any o	f the following (select	t the one that appli	es - if more than one	applies, select onl	y one).			
✓ Reporting issuer in any juris	sdiction of Canada							
Foreign public issuer								
Wholly owned subsidiary of	a reporting issuer in	any jurisdiction of	Canada <sup>6</sup>					
Provide nan	ne of reporting issue	r						7
Wholly owned subsidiary of	a foreign public issu	uer <sup>6</sup>						_
Provide name of	foreign public issue	r						7
Issuer distributing only eligil	ble foreign securities	and the distribution	n is to permitted clie	ents only <sup>7</sup>				_
If the issuer is at least one of the	above, do not comp	olete Item 9(a) – (d	c). Proceed to Item	10.				
<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. <sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.								
If the issuer is none of the	above, check this b	oox and complete	Item 9(a) - (c).					
a) Directors, executive officer	s and promoters of	of the issuer						
Provide the following information for	•		moter of the issuer T	or locations within	Canada s	tate the	nrovince	or
territory; otherwise state the country.							province	
Organization or company name  Family name  First given name  Secondary given names  Secondary given names  Business location of non-individual or residentail jurisdiction of individual  Relationship to issuer (select all that apply)								
				Province or	country	D	0	Р
b) Promoter information								
If the promoter listed above is not an within Canada, state the province or								
Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual			to promo	
				Province or country	D		C	)
c) Residential address of eac	h individual							
Complete Schedule 2 of this form completed report. Schedule 2 also					(a) and (b)	and at	tach to t	he

# **ITEM 10 - CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Norsemont Mining Inc.				
Full legal name	Sandher				
	Family name	First given name	•	Seconda	ary given names
Title	CFO				
Telephone number	6046699788	Email address	kulwant.s	sandher@	gmail.com
Signature	Signed "Kulwant Sander"	Date	2020	09	29
			YYYY	MM	DD

ITEM 11- CONTACT	PERSON					
	iness contact information for this report, if different than t			thority or regi	ulator m	ay contact with any questions
Same as individua	al certifying the report					
Full legal name	Rivera	Nilda			Title	Consultant
	Family name	First given name	Secondary given	n names		
Name of company	Norsemont Mining Inc.					
Telephone number	6043625207	Em	ail address nild	da@mosam	venture	es.com

### Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.