# Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 9401144

ITEM 1 - REPORT TYPE					
New report					
Amended report If am	ended, provide filing date	of report that is being am	ended 2021 03 10	(YYYY-MM-DD)	
ITEM 2 - PARTY CERTIFYING T	HE REPORT				
Indicate the party certifying the report (s Instrument 81-106 Investment Fund Col			vestment fund, refer to section	on 1.1 of National	
Investment fund issuer					
✓ Issuer (other than an inv	estment fund)				
ITEM 3 - ISSUER NAME AND C					
Provide the following information about				]	
	Hollister Biosciences Ir	1C.			
Previous full legal name					
If the issuer's name changed in the last 12 months, provide most recent previous legal name.					
Website https://hollistercannabisco.com/ (if applicable)					
If the issuer has a legal entity identifier, provide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".					
Legal entity identifie	)r				
If two or more issuers distributed a singl	e security, provide the full legal n	ame(s) of the co-issuer(s) other th	han the issuer named above		
Full legal name(s) of co-issuer(	s)	(if applicab	le)		
ITEM 4 - UNDERWRITER INFOR	RMATION				
If an underwriter is completing the repo	rt, provide the underwriter's full le	egal name and firm NRD number	:	~	
Full legal name					
Firm NRD number		(if applicable)			
If the underwriter does not have a firm I	NRD number, provide the head of	fice contact information of the ur	nderwriter.		
Street address					
Municipality		Province/State			
Country		Postal code/Zip code			
Telephone number		Website		(if applicable)	

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 3 1 2 3 1 0
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Exploration Development Production
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
Mortgages Real estate Commercial/business debt Consumer debt Private companies
Cryptoassets
b) Number of employees
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more
c) SEDAR profile number
Does the issuer have a SEDAR profile?
No✓ YesIf yes, provide SEDAR profile number00048187
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end
YYYY MM DD MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
AII AB BC MB NB NL NT
NS NU ON PE QC SK YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

If the issue is an investment fund, provide the following information:     a) Investment fund manager information     Full legal name     Furn NRD number      If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Province/State Guntry Postal code/Zip code Telephone number D Type of investment fund Tree of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most accurately identifies the issuer (select only one). Indicate whether one or both of the following apply to the investment fund. Investment fund issuers Is a UCIT's Fund' 'understaining for the Collective Investment fund issuers Is a UCIT's Fund' 'understaining for the Collective Investment of Transferable Securities funds (UCIT's Funds) are investment funds regulated by the European Union (C) Date of formation and financial year-end of the investment fund Suppresent fund a reporting issuer in any jurisdication of Canada? No Yes It he investment fund a reporting issuer in any jurisdication of Canada? No Yes It he investment fund hars a CUSP number, provide below (first 6 digits only) CUSP number On O Public listing status of the investment fund is a reporting issuer. All All All </th
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CUSIP number
name of an exchange and not a trading facility such as, for example, an automated trading system
Exchange name
f) Net asset value (NAV) of the investment fund
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).
L L \$\the under \$\mathbf{S}M \qquad L \qquad \mathbf{S}M \text{ to under \$\mathbf{S}M \qquad \text{ to under \$\mathbf{S}M \qquad \text{to under \$\mathbf{S}M
\$0 to under \$5M       \$5M to under \$25M       \$25M to under \$100M         \$100M to under \$500M       \$500M to under \$1B       \$1B or over       Date of NAV calculation:

# **ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION**

purchasers resident in that	of Canada completes a distribution in a ju iurisdiction of Canada only. Do not include ition, which must be disclosed in Item 8. Th	e in Item 7 securities issued	d as payment of	commissions or fi	nder's fees in	
a) Currency						
Select the currency or curre	ncies in which the distribution was made.	All dollar amounts provide	ed in the report n	nust be in Canadi	an dollars.	
🖌 Canadian dollar	US dollar Euro	Other (describe	e)			
b) Distribution date(s	)					
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.						
St	art date 2021 03 02	End date	2021	03 02		
· · · · · · · ·	YYYY MM DD		YYYY	MM DD		
c) Detailed purchase						
Complete Schedule 1 c	of this form for each purchaser and	attach the schedule t	to the comple	ted report.		
d) Types of securities	distributed					
	nation for all distributions reported on a p he CUSIP number, indicate the full 9-digit				ow to indicate the	
				Canadian \$		
Security code CUSIP number (if applicable)	Security CUSIP number Description of security. Number of Single or Jowest Highest price Total amount					
WNTEach Special Warrant will automatically convert into one unit on the earlier of July 3, 2021 or the third business day after a final prospectus receipt qualifying the distribution of the units.21,635,094.000.36507,896,809.58						
e) Details of rights and convertible/exchangeable securities						
If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.						
Convertible / exchangeable security code Underlyin security code		Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other i	tems (if applicable)	
U B S W N	0.0000 T	2021-07-03	s v c v s J a	share and one varrant or full certain circums	warrant under stances. Each crisable into one on or before 25 subject to der certain	
f) Summary of the dis	stribution by jurisdiction and exemption	n				
purchaser resides and for e distribution in a jurisdiction This table requires a separa	nt of securities distributed and the number ach exemption relied on in Canada for tha of Canada, include distributions to purch the line item for: (i) each jurisdiction where bases resides in a jurisdiction of Canada a	t distribution. However, if asers resident in that jurisc a purchaser resides, (ii) ea	an issuer located diction of Canad ach exemption re	d outside of Canad a only. elied on in the juri	la completes a sdiction where a	

purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique <sup>2®</sup> purchasers	Total amount (Canadian \$)
British Columbia	NI 45-106 2.3 [Accredited investor]	3	396,025.00

Ontario	NI 45-106 2.3 [Accredited investor]	20	3,654,704.13
New Brunswick	NI 45-106 2.3 [Accredited investor]	2	584,000.00
United States	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	15	1,085,297.95
Puerto Rico	NI 45-106 2.3 [Accredited investor]	1	48,650.00
Australia	NI 45-106 2.3 [Accredited investor]	1	400,040.00
Cayman Islands	man Islands NI 45-106 2.3 [Accredited investor]		692,040.00
Germany	NI 45-106 2.3 [Accredited investor]	1	876,000.00
Israel	NI 45-106 2.3 [Accredited investor]	1	160,052.50
	Total dollar amount of securities distributed		7,896,809.58
	Total number of unique purchasers <sup>2b</sup>	47	

<sup>2a</sup> In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

<sup>2b</sup> In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

#### g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.<sup>3</sup> If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

<sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

#### h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

ITEM 8 -	COMPENSATION INFORMATION	
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Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. <b>Complete additional copies of this page if more than one person was, or will be, compensated.</b>				
Indicate whether any compensation	on was paid, or will be paid, in connection with the distribution.			
🗌 No 🗹 Yes	If yes, indicate number of persons compensated.	4		

a) Name of person comp	ensated and registra	ation status					
Indicate whether the person cor	npensated is a registrar	nt.	🗌 No	$\checkmark$	] Yes		
If the person compensated is an	individual, provide the	name of the indiv	ridual.				
Full legal name of indiv	idual						
	Far	nily name		First given	name	Secondary given names	3
If the person compensated is no	t an individual, provide	the following info	rmation.				
Full legal name	of non-individual E	ight Capital					
Firm NRD number 5 5 1 8 0 (if applicable)							
Indicate whether the person cor	npensated facilitated th	e distribution thro	ugh a funding	portal or a	in internet-base	l portal. 🗹 No 🗌	Yes
b) Business contact infor	mation						
If a firm NRD number is not pro	wided in Item 8 (a), pro	vide the business o	contact inform	ation of the	e person being c	ompensated.	
Street address							
Municipality					Province/State	3	
Country				Postal	code/Zip code	9	
Email address				Tele	phone numbe	r	
c) Relationship to issuer	or investment fund r	nanager	_				
	g of "control" in sectior er or investment fund r	n 1.4 of NI 45-106 nanager	for the purpos	ses of comp	leting this section r of the issuer (	n. other than an investment fund	)
$\checkmark$ None of the above	ne investment fund or i	nvestment rund m	lanager		byee of the issue	er or investment fund manage	Γ
d) Compensation details							
Provide details of all compensat Canadian dollars. Include cash c incidental to the distribution, su allocation arrangements with th	ommissions, securities- ch as clerical, printing, l	based compensati egal or accounting	on, gifts, disco 7 services. An i	unts or oth issuer is not	er compensatior t required to ask	. Do not report payments for s	ervices
Cash commissions pa	id 420,867	.36			Security code 1	Security code 2 Security c	ode 3
Value of all securitie	is		Security code	29	W N T		$\square$
distributed as compensatio	n <sup>4</sup>						
Describe terms of warrants, options or other rights 1,153,264 Special Broker Warrants, each will automatically exercisable into one broker warrant without payment. Each Broker Warrant will be exercisable into one Unit, subject to adjustment, at \$0.365. Each Unit consists of one Share and half Warrant.							
Other compensation	n⁵	Describe					
Total compensation pa	id 420,867	.36					
Check box if the pe	rson will or may receive	e any deferred co	mpensation (c	describe the	e terms below)		]
<sup>4</sup> Provide the aggregate value of additional securities of the issu- rights exercisable to acquire and <sup>5</sup> Do not include deferred comp	er. Indicate the securit dditional securities of th	y codes for all sec					]

a) Name of person comp	a) Name of person compensated and registration status											
Indicate whether the person con	npensated is a regis	trant.			No		$\checkmark$	Yes				
If the person compensated is an	individual, provide	the nam	ne of the	indivio	dual.							
Full legal name of individual												
		Family n	ame			Firs	t given	name		Secondary	given names	
If the person compensated is not an individual, provide the following information.												
Full legal name	Full legal name of non-individual Haywood Securities Inc.											
Fi	rm NRD number	1	6	3	0				(if app	licable)		
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.												
b) Business contact infor	mation											
If a firm NRD number is not pro	vided in Item 8 (a),	provide	the busi	ness co	ontact info	rmation	n of the	person l	peing con	npensated.		
Street address												
Municipality							l	Province	e/State			
Country						P	Postal	code/Zi	p code			
Email address							Tele	phone n	umber			
c) Relationship to issuer	or investment fun	d mana	ager		1							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.							'2) of					
Connect with the issu	er or investment fur	nd mana	ager				Inside	r of the is	ssuer (oth	ner than an inves	tment fund)	
Director or officer of the	ne investment fund	or inves	tment fu	und ma	anager		Emplo	yee of th	e issuer	or investment fu	nd manager	
✓ None of the above					0						5	
d) Compensation details												
Provide details of all compensati Canadian dollars. Include cash c incidental to the distribution, suc allocation arrangements with th	ommissions, securiti ch as clerical, printin	es-base g, legal	d compe or accou	ensatio unting	n, gifts, dis services. A	counts n issuer	or othe r is not	er compe required	nsation. I ' to ask fo	Do not report pay	ments for ser	vices
Cash commissions pa	id 52,6	08.42					ſ	Security	code 1	Security code 2	Security cod	le 3
Value of all securitie	s			c	Security co	ndes	ľ					
distributed as compensation	n <sup>4</sup>			,		000	L					
Describe terms of warrants, options or other rights Describe terms of warrants, options or other rights 144,158 Special Broker Warrants, each will automatically exercisable into one broker warrant without payment. Each Broker Warrant will be exercisable into one Unit, subject to adjustment, at \$0.365. Each Unit consists of one Share and half Warrant.												
Other compensation	٦ <sup>5</sup>		Des	cribe								
Total compensation pa	id 52,6	08.42			L							
Check box if the pe	rson will or may rec	eive any	y deferre	ed con	npensatior	ı (descr	ribe the	e terms b	elow)			
<sup>4</sup> Provide the aggregate value c additional securities of the issu rights exercisable to acquire ac <sup>5</sup> Do not include deferred comp	er. Indicate the sec dditional securities o	urity cod	des for a									-

a) Name of person compensated and registration status										
Indicate whether the person cor	Indicate whether the person compensated is a registrant. Indicate whether the person compensated is a registrant.									
If the person compensated is an individual, provide the name of the individual.										
Full legal name of individual										
Family name         First given name         Secondary given names										
If the person compensated is no	If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual Paradigm Capital Inc.										
Fi	Firm NRD number 3 4 5 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.										
b) Business contact infor	mation									
If a firm NRD number is not pro	wided in Item 8 (a), p	rovide the	e business c	ontact info	rmation of t	the person b	eing com	pensated.		
Street address										
Municipality						Province	e/State			
Country				]	Post	al code/Zij	p code			
Email address					Te	lephone n	umber			
c) Relationship to issuer	or investment fund	l manage	er							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.  Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)										
Director or officer of th	ne investment fund c	r investm	ent fund m	anager	Emp	oloyee of th	e issuer c	or investment fur	ıd manager	
✓ None of the above										
d) Compensation details										
Provide details of all compensate Canadian dollars. Include cash c incidental to the distribution, suc allocation arrangements with th	ommissions, securitie ch as clerical, printing	es-based c 1, legal or	ompensatic accounting	on, gifts, di services. A	scounts or o In issuer is n	ther compen not required	nsation. D to ask for	o not report pay	ments for se	rvices
Cash commissions pa	id 52,60	8.42				Security	code 1	Security code 2	Security co	de 3
Value of all securitie	s			Security co	odoc					
distributed as compensatio	n <sup>4</sup>				Jues					
Describe terms of warrants, options or other rights Describe terms of warrants, options or other rights A standard stress of warrants, options or other rights Sector Sector S										
Other compensation	٦ <sup>5</sup>		Describe							
Total compensation pa	id 52,60	8.42								
Check box if the pe	rson will or may rece	ive any d	eferred cor	npensatior	n (describe	the terms b	elow)			
<sup>4</sup> Provide the aggregate value of additional securities of the issu- rights exercisable to acquire ad <sup>5</sup> Do not include deferred comp	er. Indicate the secu Iditional securities of	rity codes	s for all sec							- }r

a) Name of person compensat	a) Name of person compensated and registration status								
Indicate whether the person compense	ated is a registra	nt.	No No	$\checkmark$	Yes				
If the person compensated is an indivi	dual, provide the	name of the indiv	idual.						
Full legal name of individual									
	Fai	mily name	F	ïrst given n	ame	I	Secondary given names		
If the person compensated is not an individual, provide the following information.									
Full legal name of no	n-individual N	lackie Research	Capital Corpo	oration					
Firm NRD number    3    0    7    0    (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves									
b) Business contact informatio	n								
If a firm NRD number is not provided	in Item 8 (a), pro	vide the business c	ontact informati	ion of the	person be	eing compensa	ited.		
Street address									
Municipality				Р	Province/	/State			
Country				Postal o	code/Zip	code			
Email address				Telep	hone nu	ımber			
c) Relationship to issuer or inv	estment fund r	nanager							
Indicate the person's relationship with the Instructions and the meaning of "c							of "connected" in Part B(2) of		
Connect with the issuer or in					-		an an investment fund)		
Director or officer of the inve	estment fund or i	nvestment fund m	anager	Employ	vee of the	e issuer or inve	estment fund manager		
$\checkmark$ None of the above							-		
d) Compensation details									
Provide details of all compensation par Canadian dollars. Include cash commis incidental to the distribution, such as c allocation arrangements with the direc	ssions, securities- lerical, printing, l	based compensation begal or accounting	on, gifts, discoun 1 services. An issi	ts or othei Jer is not i	r compen required t	sation. Do not to ask for detai	report payments for services		
Cash commissions paid	19,459	.98			Security of	code 1 Secu	rity code 2 Security code 3		
Value of all securities distributed as compensation <sup>4</sup>			Security codes		W N	Т			
Describe terms o	of warrants, optic	bins or other rights					Warrant is exercisable uary 2, 2025.		
Other compensation <sup>5</sup>		Describe							
Total compensation paid			L						
Check box if the person w	vill or may receiv	e any deferred co	mpensation (des	scribe the	terms be	elow)			
<sup>4</sup> Provide the aggregate value of all so additional securities of the issuer. Ind rights exercisable to acquire addition <sup>5</sup> Do not include deferred compensati	licate the securit al securities of ti	y codes for all sec	ion, <u>excluding</u> op urities distribute	ptions, wa ed as com <sub>l</sub>	prrants or pensation	other rights e. n, <u>including</u> op	xercisable to acquire ntions, warrants or other		

ITEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER										
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.										
Indicate whether the issuer is any of the following (select the one that applies - if more than one applies, select only one).										
✓ Reporting issuer in any jurisdiction of Canada										
Foreign public issuer										
Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada <sup>6</sup>										
Provide name of reporting issuer										
Wholly owned subsidiary of	a foreign public iss	uer <sup>6</sup>								
Provide name of	foreign public issue	er								
Issuer distributing only eligi	ble foreign securitie	s and the distributio	n is to permitted clie	ents only <sup>7</sup>				_		
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (d	:). Proceed to Item	10.						
<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. <sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.										
a) Directors, executive officer	s and promoters	of the issuer								
Provide the following information for territory; otherwise state the country.						tate the	province	or		
Organization or company name	territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.         Organization or company name       Family name         First given name       Secondary given name         Business location of non-individual or residentail jurisdiction of individual       Relationship to issuer (select all that apply)									
				Province or	country	D	0	Р		
b) Promoter information										
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.										
Organization or company name	Organization or company name       Family name       First given name       Secondary given names       Residential jurisdiction of individual       Relationship to promoter (select one or both if applicable)									
				Province or country	D		C	)		
c) Residential address of each individual										

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

## **ITEM 10 - CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Hollister Biosciences Inc.									
Full legal name	Somjen									
	Family name	•	Secondary given names							
Title	President									
Telephone number	6049610296	Email address	n@hollisterchc.com							
Signature	"Alexander Somjen"	2021	04	13						
			YYYY	MM	DD					

### **ITEM 11- CONTACT PERSON**

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name				Title	
	Family name	First given name	Secondary given names		
Name of company					
Telephone number		Er	nail address		

#### Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
  pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
  authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
  the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
  business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
  security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.