

**Form 45-106F6**  
***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1: Issuer/underwriter name and contact information**

*Super Nova Petroleum Corp. (the "Issuer")*

*900 – 525 Seymour Street*

*Vancouver, BC V6B 3H7*

*Tel: (778) 221.8936*

**Item 2: Reporting issuer status**

*The Issuer is a reporting issuer in British Columbia, Alberta and Ontario.*

**Item 3: Issuer's industry**

Indicate the industry of the issuer by checking the appropriate box below.

☐ Bio-tech

Financial Services

☐ investment companies and funds

☐ mortgage investment companies

☐ Forestry

☐ Hi-tech

☐ Industrial

Mining

☒ exploration/development

☐ production

☒ Oil and gas

☐ Real estate

☐ Utilities

☐ Other (describe)

**Item 4: Insiders and promoters of non-reporting issuers**

*N/A*

**Details of distribution**

**Item 5: Distribution date**

*April 15, 2014*

**Item 6: Number and type of securities**

- (a) *On April 15, 2014, the Issuer issued 3,739,966 units at a price of \$0.06/unit for gross proceeds of \$224,398. Each unit is comprised of one share and one 3-year warrant. Each warrant is exercisable into a share at an exercise price of \$0.075/share during the first year, \$0.10/share during the second year and \$0.125/share during the third year.*
- (c) *The exemptions from the prospectus requirements relied on by the Issuer were section 2.3(1) of NI 45-106 (as to 1,939,966 common shares) and section 2.5(1) of NI 45-106 (as to 1,800,000 common shares).*

**Item 7: Geographical information about purchasers**

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$)	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
<i>British Columbia</i>	<i>6</i>	<i>\$0.06/share</i>	<i>\$149,799.96</i>
<i>United States</i>	<i>1</i>	<i>\$0.06/share</i>	<i>\$32,598.00</i>
<i>Cayman Islands</i>	<i>1</i>	<i>\$0.06/share</i>	<i>\$42,000.00</i>
Total number of Purchasers	8		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$224,397.96

**Item 8: Information about purchasers***Instructions*

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [TSX Venture Exchange offering] of National Instrument 45-106 *Prospectus and Registration*

*Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number & type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
<i>321 Gold Ltd. #3 Kaibo Crescent, North Side Grand Cayman, Cayman Islands Robert J. Monarty 315.947.8222</i>	<i>N/A</i>	<i>700,000 units<sup>(1)</sup></i>	<i>\$42,000</i>	<i>s.2.3(1) of NI 45-106</i>	<i>2014-04-15</i>
<i>Canadian Financial Press Inc. 150 – 666 Burrard Street Vancouver, BC V6C 2X8 Kyle Johnston 1.800.853.3259</i>	<i>N/A</i>	<i>308,333 units<sup>(1)</sup></i>	<i>\$18,499.98</i>	<i>s.2.3(1) of NI 45-106</i>	<i>2014-04-15</i>
<i>Canary Capital Corp. 150 – 666 Burrard Street Vancouver, BC V6C 2X8 Kyle Johnston 1.800.853.3259</i>	<i>N/A</i>	<i>308,333 units<sup>(1)</sup></i>	<i>\$18,499.98</i>	<i>s.2.3(1) of NI 45-106</i>	<i>2014-04-15</i>
<i>Pristine Capital Corp. 1101 – 1288 West Cordova Street Vancouver, BC V6C 3R3 Stavros Stefanopoulos 604.339.7406</i>	<i>N/A</i>	<i>700,000 units<sup>(1)</sup></i>	<i>\$42,000</i>	<i>s.2.5(1) of NI 45-106</i>	<i>2014-04-15</i>
<i>Quorum Capital Corp. 900 – 525 Seymour Street Vancouver, BC V6B 3H7 Wolf Wiese 604.221.8936</i>	<i>I</i>	<i>1,000,000 units<sup>(1)</sup></i>	<i>\$60,000</i>	<i>s.2.5(1) of NI 45-106</i>	<i>2014-04-15</i>
<b>TOTAL</b>		<b>3,016,666 units<sup>(1)</sup></b>	<b>\$180,999.96<sup>(1)</sup></b>		

(1) Each unit is comprised of one share and one 3-year warrant. Each warrant is exercisable into a share at an exercise price of \$0.075/share during the first year, \$0.10/share during the second year and \$0.125/share during the third year.

## Commissions and finder's fees

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number & type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
<i>Canaccord Genuity Corp. 2200 - 609 Granville Street Vancouver, BC V7Y 1H2</i>	<i>R</i>	<i>\$3,360</i>	<i>N/A</i>	<i>N/A</i>	<i>N/A</i>	<i>\$3,360</i>

## **Certificate**

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: April 16, 2014

**Super Nova Petroleum Corp.**

Name of Issuer(please print)

**Wolf Wiese, President & Director – (604) 221-8936**

Print name, title and telephone number of person signing

“Wolf Wiese”

Signature

*Item 10:*

*Same as above.*

## **IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.**

### **Notice – Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581