Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 9145857

ITEM 1 - REPORT TYPE							
☐ New report							
Amended report If amended, provide filing date of report that is being amended 2020 06 05 (YYYY-MM-DD)							
ITEM 2 - PARTY CERTIFYING THI	REPORT						
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.							
Investment fund issuer	ndods Disclosure and the comp	umon policy to Ni 01-100.					
✓ Issuer (other than an investment of the state of th	stment fund)						
Underwriter	and rand,						
ITEM 3 - ISSUER NAME AND OT							
Provide the following information about th		vestment fund, about the fund.					
Full legal name	Eastern Zinc Corp.	-astern Zinc Corp.					
Previous full legal name							
If the issuer's name changed in the last 12 months, provide most recent previous legal name.							
Website		(if applicable)					
If the issuer has a legal entity identifier. provide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".							
Legal entity identifier							
If two or more issuers distributed a single s	ecurity, provide the full legal no	ame(s) of the co-issuer(s) other t	han the issuer named above.				
Full legal name(s) of co-issuer(s)		(if applicab	le)				
Item 4 - Underwriter Information							
If an underwriter is completing the report, provide the underwriter's full legal name and firm NRD number.							
Full legal name							
Firm NRD number (if applicable)							
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.							
Street address							
Municipality							
Country		Postal code/Zip code					
Telephone number		Website	(if applicable)				

If the Issuer's an investment fund, do not complete Item 5. Proceed to Item 6. a) Primary industry Provide the Issuer's North American Industry Classification Standord (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the Issuer's primary business activity. NAICS industry code 2	Item 5 - Issuer Information
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity: NAICS industry code	If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
ANAICS industry code	a) Primary industry
If the issuer is in the mining industry, indicate the stage of operations. This does not apply to issuers that provide services to issuers aperating in the mining industry. Select the category that best describes the issuer's stage of operations. Exploration Development Production	
mining industry. Select the category that best describes the issuer's stage of operations. Exploration Development Production	NAICS industry code 2 1 2 2 3 0
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply. Mortgages	mining industry. Select the category that best describes the issuer's stage of operations.
Mortgages Real estate Commercial/business debt Consumer debt Private companies Cryptoassets	
Cryptoassets b) Number of employees Number of employees:	
Number of employees:	
c) SEDAR profile number Does the issuer have a SEDAR profile? No Yes If yes, provide SEDAR profile number 0 0 0 2 6 3 9 6 If the issuer does not have SEDAR profile complete item 5(d) - (h). d) Head office address Street address Municipality Country Postal code/Zip code Country Telephone number e) Date of formation and financial year-end Date of formation Financial year-end Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NB NL NT NS NU ON PE QC SK YT	b) Number of employees
Does the issuer have a SEDAR profile? No	Number of employees: ✓ 0 - 49 ☐ 50 - 99 ☐ 100 - 499 ☐ 500 or more
No ✓ Yes If yes, provide SEDAR profile number 0	c) SEDAR profile number
If the issuer does not have SEDAR profile complete item 5(d) - (h). d) Head office address Street address Province/State Postal code/Zip code Country Telephone number Date of formation and financial year-end Date of formation	Does the issuer have a SEDAR profile?
Street address Province/State Postal code/Zip code Country Telephone number e) Date of formation and financial year-end Date of formation Financial year-end Date of formation issuer status Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT g) Public listing status	No ✓ Yes If yes, provide SEDAR profile number 0 0 0 2 6 3 9 6
Street address	
Municipality Postal code/Zip code Telephone number e) Date of formation and financial year-end Date of formation Financial year-end MM DD f) Reporting issuer status Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NB NL NT NS NU ON PE QC SK YT g) Public listing status	d) Head office address
Country Telephone number Pate of formation and financial year-end Date of formation YYYY MM DD Financial year-end MM DD f) Reporting issuer status Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NB NL NT NS NU ON PE QC SK YT g) Public listing status	Street address Province/State
e) Date of formation and financial year-end Date of formation Financial year-end MM DD f) Reporting issuer status Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT g) Public listing status	Municipality Postal code/Zip code
Date of formation	Country Telephone number
f) Reporting issuer status Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT g) Public listing status	e) Date of formation and financial year-end
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT g) Public listing status	
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT g) Public listing status	f) Reporting issuer status
AII	Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
NS NU ON PE QC SK YT g) Public listing status	If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
g) Public listing status	AII AB BC MB NB NL NT
	NS NU ON PE QC SK YT
If the issuer has a CUSIP number, provide below (first 6 digits only)	g) Public listing status
CUSIP number	
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.	
Exchange name	Exchange name
h) Size of issuer's assets	h) Size of issuer's assets

Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

☐ \$0 to under \$5M	☐ \$5M to under \$25M	☐ \$25M to under \$100M
\$100M to under \$500M	☐ \$500M to under \$1B	\$1B or over

ITEM 6 - INVESTMENT	FUND ISSUER INFORMATION				
If the issuer is an inves	tment fund, provide the following information.				
a) Investment fund ma	anager information				
Full legal name					
Firm NRD number	(if applicable)				
If the investment fund mand	nger does not have a firm NRD number, provide the head office contact information of the investment fund manager.				
Street address					
Municipality	Province/State				
Country	Postal code/Zip code				
Telephone number	Website (if applicable)				
b) Type of investment	fund				
Type of investment fund tha	t most accurately identifies the issuer (select only one) .				
Money market	☐ Equity ☐ Fixed income ☐ Balanced				
Alternative strateg	ies Cryptoasset Other (describe)				
Indicate whether one or bot	h of the following apply to the investment fund .				
Invests primarily in	other investment fund issuers				
☐ Is a UCITs Fund¹					
¹ Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.					
c) Date of formation a	nd financial year-end of the investment fund				
Date of forma	Financial year-end MM DD				
d) Reporting issuer st	atus of the investment fund				
Is the investment fund a rep	orting issuer in any jurisdication of Canada? No Yes				
If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.					
AII	AB BC MB NB NL NT				
☐ NS ☐	NU ON PE QC SK T				
e) Public listing status of the investment fund					
If the investment fund has a CUSIP number, provide below (first 6 digits only)					
CUSIP number					
If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.					
Exchange on					
-	AV) of the investment fund				
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).					
\$0 to under \$5M	\$5M to under \$25M \$25M to under \$100M				
\$100M to under \$500	DM \$500M to under \$1B \$1B or over Date of NAV calculation: YYYY MM DD				

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.

a) (Currency
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Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.

✓ Canadian dollar US dollar Euro Other (describe)

b) Distribution date(s)

State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.

Start date 2020 05 26

End date 2020 05 26

c) Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

d) Types of securities distributed

Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

						Canadian \$	
Security CUSIP number (if applicable)		Description of security	Number of securities	Single or lowest price	Highest price	Total amount	
ι	ЈВ	s	Each unit consists of one common share and one purchase warrant.	40,000,000.00	0.0500		2,000,000.00

e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

Convertible / exchangeable security code		Underlying		•		se price adian \$)	Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other items (if applicable)	
						Lowest	Highest			
W	Ν	Т	С	М	S	0.1500		2022-05-26	1:1	

f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique ²⁸ purchasers	Total amount (Canadian \$)
Ontario	NI 45-106 2.3 [Accredited investor]	12	1,055,000.00
British Columbia	NI 45-106 2.3 [Accredited investor]	32	530,000.00
Alberta	NI 45-106 2.3 [Accredited investor]	3	40,000.00
New Brunswick	NI 45-106 2.5 [Family, friends and business associates]	1	5,000.00
Québec	NI 45-106 2.3 [Accredited investor]	1	20,000.00
Switzerland	NI 45-106 2.3 [Accredited investor]	1	10,000.00
Monaco	NI 45-106 2.3 [Accredited investor]	1	10,000.00

Mexico	NI 45-106 2.3 [Accredited investor]	1	250,000.00		
United Kingdom	NI 45-106 2.3 [Accredited investor]	2	75,000.00		
British Columbia	British Columbia NI 45-106 2.5 [Family, friends and business 1 associates]				
	2,000,000.00				

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides. If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated. Indicate whether any compensation was paid, or will be paid, in connection with the distribution. No Yes If yes, indicate number of persons compensated.	ITEM 8 - COMPENSATION INFORMATION						
No ✓ Yes If yes, indicate number of persons compensated.	Indicate whether any compensation was paid, or will be paid, in connection with the distribution.						
	No ✓ Yes If yes, indicate number of persons compensated. 3						

a) Name of person compensated and registration status															
Indicate whether the person com	Indicate whether the person compensated is a registrant. No Yes														
If the person compensated is an individual, provide the name of the individual.															
Full legal name of individual															
		Family name			First	given r	name		Secondary	given names	S				
If the person compensated is not an individual, provide the following information.															
Full legal name o	Full legal name of non-individual Haywood Securi						es Inc.								
Firm NRD number 1 6 3 0 (if applicable)															
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. V No Yes															
b) Business contact inform	nation														
If a firm NRD number is not prov	ided in Item 8 (a), _I	provide the busi	ness co	ontact info	mation	of the	person b	eing cor	mpensated.						
Street address															
Municipality						F	Province	e/State							
Country					Р	ostal	code/Zi _l	o code							
Email address						Telep	ohone n	umber							
c) Relationship to issuer o	r investment fun	d manager													
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager															
None of the above															
d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.															
Cash commissions paid	d						Security	code 1	Security code 2	Security c	ode 3				
Value of all securities distributed as compensation	1 12 0	00.00	5	Security co	des		UN	Т							
Describe terms of warrants, options or other rights 840,000 Units. Each unit consists of one common share and one purchase warrant exercisable at \$0.15 per share until May 26, 2022.															
Other compensation ⁵	5	Des	cribe												
Total compensation paid															
Check box if the person will or may receive any deferred compensation (describe the terms below)															
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. ⁵ Do not include deferred compensation.															

a) Name of person compensated and registration status									
Indicate whether the person com	npensated is a regis	strant.	☐ No	\checkmark	Yes				
If the person compensated is an individual, provide the name of the individual.									
Full legal name of indivi	dual]	
		Family name	F	irst given n	ame	Secondary	given names	_	
·	If the person compensated is not an individual, provide the following information.								
Full legal name	of non-individual	PowerOne Capita	al Markets Lim	ited					
Firm NRD number 1 7 0 1 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Very No Yes									
b) Business contact inform									
If a firm NRD number is not pro	vided in Item 8 (a),	provide the business o	contact informat	ion of the p	person being c	ompensated.			
Street address									
Municipality				Р	rovince/Stat	е			
Country				Postal c	ode/Zip cod	е			
Email address				Telep	hone numbe	er -			
c) Relationship to issuer of	or investment fur	nd manager							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager									
None of the above									
d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.								·l	
Cash commissions pai					Security code 1	 	Security code 3		
Value of all securities distributed as compensation	~ 22 <i>1</i>	250.00	Security codes		UNT				
Describe terms of warrants, options or other rights 665,000 units. Each unit consists of one common share and one share purchase warrant exercisable at \$0.15 per share until May 26, 2022.									
Other compensation	5	Describe							
Total compensation paid									
Check box if the person will or may receive any deferred compensation (describe the terms below)									
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. ⁵ Do not include deferred compensation.									

a) Name of person com	pensated and regis	stration	status												
Indicate whether the person co	mpensated is a regist	rant.		,	✓ No			Yes	S						
If the person compensated is an individual, provide the name of the individual.															
Full legal name of indi	vidual DesLaurier	'S			David										
	Family name First given name Secondary given names														
If the person compensated is not an individual, provide the following information.															
Full legal name	e of non-individual														
Firm NRD number (if applicable)															
Indicate whether the person co	Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. V No Yes														
b) Business contact info	rmation														
If a firm NRD number is not pr	-					mation	of the	e perso	on bei	ng cor	npensate	d.			
Street address	131 Bloor Street \	West, Uր	pper PH	Wes	t										
Municipality	Toronto							Provir	nce/S	State	Ontar	rio			
Country	Canada					Р	ostal	code	/Zip	code	M5S	1S3			
Email address							Tele	phon	e nu	mber					
c) Relationship to issuer	or investment fun	d manag	ger												
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager															
☐ Director or officer of ✓ None of the above	me mvesiment fund	or investi	nent iunu	man	ayei	Ш	Lilipio	Jyee o	i iiie	issuei	or invest	inent idi	iu mana	agei	
d) Compensation details	3														
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid Security code 1 Security code 2 Security code 3															
Value of all securiti	es			C o	it. /	طمم		U	N	Т				,	
distributed as compensation	on⁴ 63,0	00.00		Se	curity co	ues	l								
Describe terms of warrants, options or other rights 1,260,000 units. Each unit consists of one common share and one share purchase warrant exercisable at \$0.15 per share until May 26, 2022.															
Other compensation	on ⁵		Describ	е											
Total compensation p	aid														
Check box if the person will or may receive any deferred compensation (describe the terms below) 4 Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire															
additional securities of the iss rights exercisable to acquire a Do not include deferred com	uer. Indicate the sec additional securities o	urity code	es for all s												

тем 9 - Directors, Execu	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	SUER								
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.												
Indicate whether the issuer is any of the following (select the one that applies - if more than one applies, select only one).												
✓ Reporting issuer in any juris	sdiction of Canada											
Foreign public issuer												
Wholly owned subsidiary of	Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada ⁶											
Provide name of reporting issuer												
Wholly owned subsidiary of a foreign public issuer ⁶												
Provide name of	foreign public issue	r						7				
Issuer distributing only eligil	ble foreign securities	and the distribution	n is to permitted clie	ents only ⁷				_				
If the issuer is at least one of the	above, do not comp	olete Item 9(a) – (d	c). Proceed to Item	10.								
⁶ An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. ⁷ Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.												
If the issuer is none of the	If the issuer is none of the above, check this box and complete Item 9(a) - (c).											
a) Directors executive officer	e and promoters of	of the issuer										
a) Directors, executive officers and promoters of the issuer Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or												
territory; otherwise state the country.							province					
Organization or company name	Secondary given names	non-individ resident jurisdictio	Business location of non-individual or residentail jurisdiction of individual			issuer apply)						
				Province or	D	0	Р					
b) Promoter information												
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.												
Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual			to promo					
				Province or country	D	D						
c) Residential address of eac	h individual											
Complete Schedule 2 of this form completed report. Schedule 2 also					(a) and (b)	and at	tach to t	he				

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Major Precious Metals Corp.									
Full legal name	Dumaresq									
	Family name	First given name	'	Seconda	ary given n	ames				
Title	Chief Financial Officer									
Telephone number	6043363195	Email address	joel@pas	hleth.cor	m					
Signature	"Joel Dumaresq"	Date	2020	06	23					
			YYYY	MM	DD					

TEM 11- CONTACT PERSON									
Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.									
Same as individual certifying the report									
Full legal name	Alvarez	Diana			Title	Corporate Advisor			
	Family name	First given nam	ne Secondary	given names					
Name of company	Partum Advisory Service	es Corp.							
Telephone number	6046872038		Email address	dalvarez@p	artumad	visory.com			

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.